

3Q24 실적발표 전 5일을 위한 Active Quant의 定石

5번째 업데이트 (11.13 ~ 12.3)

Quant Analyst 김 경 훈 (CAIA, FRM)

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DAOL 다음부저증권

* "공시 확정치" 존재시 * "시장 예상치" 수치들은 다음분기 전환을 의미 ↓

이름	실적발표 예정일	퀀트 예상치	시장 예상치	공시 확정치	퀀트 예상치 결과		3Q24 예상실적 변화		
					L/S Position	Valuation	현재	3주전	6주전
IT									
삼성전자	10/10	107,026	98,553	91,834	No Position	Undervalued	Neutral	Negative	Negative
SK하이닉스	10/28	86,450	81,855	70,300	No Position	Overvalued	Neutral	Neutral	Neutral
LG에너지솔루션	8/15	-5,510	-196	4,483	No Position	Undervalued	Negative	Negative	Negative
삼성SDI	10/28	896	1,515	1,299	No Position	Undervalued	Negative	Negative	Negative
에코프로비엠	8/15	-222	-96	-412	No Position	Overvalued	Negative	Negative	Negative
LG전자	10/10	3,790	4,755	7,519	No Position	Overvalued	Negative	Negative	Negative
삼성에스디에스	10/28	2,550	2,486	2,528	No Position	Fair	Neutral	Neutral	Neutral
삼성전기	10/28	1,609	1,698	2,249	No Position	Undervalued	Neutral	Neutral	Neutral
LG이노텍	10/25	3,039	3,431	1,304	No Position	Fair	Negative	Negative	Negative
LG디스플레이	10/25	2,581	3,106	-806	Short	Undervalued	Negative	Negative	Negative
현대오일뱅크	8/15	637	648	525	No Position	Fair	Neutral	Negative	Negative
엘앤에프	11/6	-1,281	-884	-724	Conviction Short	Overvalued	Negative	Positive	Positive
리노공업	11/13	349	380		No Position	Undervalued	Neutral	Neutral	Neutral
이수퍼타시스	11/14	314	314		No Position	Fair	Neutral	Neutral	Negative
HPSP	8/15	265	258		No Position	Fair	Neutral	Neutral	Neutral
SK아이이테크놀로지	8/15	-909	-767	-730	No Position	Overvalued	Negative	Negative	Positive
원익IPS	8/15	389	340	145	No Position	Undervalued	Positive	Neutral	Neutral
주성엔지니어링	11/6	271	301	522	No Position	Fair	Neutral	Neutral	Neutral
파시스템스	11/4	169	174	87	No Position	Overvalued	Neutral	Neutral	Neutral
ISC	11/13	137	122	138	No Position	Fair	Positive	Neutral	Neutral
두산퓨얼셀	8/15	196	121	-30	Long	Fair	Positive	Negative	Neutral
대덕전자	8/15	64	80	92	No Position	Fair	Negative	Negative	Negative
덕산에너지	11/13	110	128		No Position	Undervalued	Negative	Neutral	Neutral
심택	8/15	-390	-142	5	No Position	Fair	Negative	Negative	Negative
비에이치	10/31	379	334	526	No Position	Fair	Positive	Negative	Neutral
NHN	11/11	160	247	-1,134	No Position	Fair	Negative	Neutral	Neutral
해성디에스	10/28	138	172	117	No Position	Fair	Negative	Neutral	Neutral
Communication Service									
NAVER	11/4	5,342	5,255	5,253	No Position	Undervalued	Neutral	Neutral	Neutral
카카오	11/11	1,605	1,486	1,305	No Position	Overvalued	Neutral	Negative	Neutral
크래프톤	11/7	3,189	2,442	3,244	No Position	Fair	Positive	Neutral	Neutral
SK텔레콤	11/8	3,582	3,434	5,333	No Position	Undervalued	Neutral	Neutral	Neutral
KT	11/7	-10,183	-3,338	4,641	No Position	Overvalued	Negative	Neutral	Neutral
하이브	8/15	735	908	542	No Position	Fair	Negative	Negative	Neutral
넷마블	11/11	627	531	655	No Position	Undervalued	Positive	Negative	Negative
LG유플러스	11/7	2,295	2,226	2,460	No Position	Fair	Neutral	Neutral	Neutral
엔씨소프트	11/11	58	-160	-143	No Position	Fair	Positive	Negative	Negative
폴리비스	8/15	-68	-89	-92	No Position	Undervalued	Positive	Negative	Negative
제일기획	10/28	791	814	956	No Position	Fair	Neutral	Neutral	Neutral
JYP Ent.	11/11	426	361		No Position	Undervalued	Positive	Neutral	Neutral
CJ ENM	11/8	603	721	158	Short	Undervalued	Negative	Negative	Negative
에스엠	11/8	204	225	133	No Position	Fair	Neutral	Neutral	Neutral
카카오게임즈	8/15	94	29	57	No Position	Undervalued	Positive	Positive	Negative
SOOP	10/31	292	315	239	No Position	Undervalued	Neutral	Negative	Neutral
스튜디오드래곤	8/15	-24	71	-9	Short	Undervalued	Negative	Negative	Neutral
더블유게임즈	11/11	674	664	595	No Position	Fair	Neutral	Neutral	Neutral
이노션	11/7	429	463	459	No Position	Fair	Neutral	Neutral	Neutral
와이지엔터테인먼트	11/13	-81	21	-36	No Position	Fair	Negative	Negative	Positive
컴투스	11/8	47	12	14	No Position	Undervalued	Positive	Negative	Negative
네오위즈	11/11	52	68	65	No Position	Fair	Negative	Positive	Positive
스카이라이프	11/6	-13	-2	18	No Position	Fair	Negative	Negative	Neutral
콘텐츠리중앙	11/4	-66	-84	-128	No Position	Fair	Positive	Negative	Negative
Consumer Discretionary									
현대차	10/25	35,732	37,303	35,809	No Position	Fair	Neutral	Neutral	Neutral
기아	10/28	31,566	30,789	28,813	No Position	Fair	Neutral	Neutral	Neutral
현대모비스	10/28	7,070	7,802	9,086	Conviction Short	Overvalued	Neutral	Neutral	Neutral
아모레퍼시픽	10/31	789	838	652	No Position	Fair	Neutral	Negative	Negative
한국타이어앤테크놀로지	11/1	4,291	4,491	4,702	No Position	Fair	Neutral	Neutral	Neutral
LG생활건강	10/28	499	706	1,061	Conviction Short	Overvalued	Negative	Negative	Negative
컬리홀딩스	11/14	1,105	1,028		No Position	Fair	Neutral	Positive	Neutral
GS리테일	11/7	398	394	806	No Position	Fair	Neutral	Neutral	Neutral
한온시스템	11/11	801	735		No Position	Fair	Neutral	Negative	Neutral
F&F	8/15	1,180	1,280	1,083	Short	Undervalued	Neutral	Neutral	Neutral
에이포알	8/15	398	417		No Position	Fair	Neutral	Neutral	Neutral
BGF리테일	8/15	543	540	912	No Position	Fair	Neutral	Neutral	Neutral
호텔신라	10/28	-138	37	-170	Short	Fair	Negative	Negative	Neutral
영원무역	11/14	1,380	1,324		No Position	Fair	Neutral	Neutral	Neutral
이마트	11/14	1,028	1,157		No Position	Fair	Negative	Positive	Neutral
롯데쇼핑	11/11	2,352	2,194	1,550	Long	Fair	Neutral	Positive	Neutral
HL만도	10/28	1,026	1,017	825	No Position	Fair	Neutral	Neutral	Neutral
한국콜마	11/11	448	537	545	Short	Fair	Negative	Neutral	Positive
코스맥스	11/13	387	364	434	No Position	Fair	Neutral	Neutral	Neutral
신세계	11/8	1,652	1,795	930	No Position	Fair	Neutral	Neutral	Neutral
현대위아	10/31	670	706	529	No Position	Fair	Neutral	Neutral	Neutral
효성티앤씨	8/15	660	686	676	No Position	Fair	Neutral	Neutral	Negative
현대백화점	11/7	1,107	1,128	646	No Position	Fair	Neutral	Neutral	Neutral
씨엔씨인터내셔널	8/15	66	136	72	Short	Undervalued	Negative	Neutral	Neutral
파라다이스	11/11	169	330	362	No Position	Fair	Negative	Neutral	Neutral
백산타이어	10/30	488	638	523	Short	Fair	Negative	Neutral	Neutral
한세실업	11/13	572	578		No Position	Fair	Neutral	Neutral	Neutral
GKL	11/11	120	161	58	No Position	Fair	Negative	Negative	Neutral
신세계인터내셔널	11/8	146	156	21	No Position	Fair	Neutral	Negative	Negative
화승엔터프라이즈	11/14	190	198		No Position	Fair	Neutral	Neutral	Neutral
한성	11/6	276	297	60	No Position	Fair	Neutral	Negative	Neutral
Utility									
한국전력	11/13	24,305	31,067		No Position	Undervalued	Negative	Negative	Neutral
한국가스공사	11/13	6,198	6,042		No Position	Fair	Neutral	Neutral	Neutral
한전KPS	11/8	555	544	420	No Position	Fair	Neutral	Neutral	Positive
SK가스	11/4	585	576	430	No Position	Fair	Neutral	Neutral	Neutral

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이름	실적발표	퀀트 예상치	시장 예상치	공시 확정치	퀀트 예상치 결과		3Q24 예상실적 변화		
	예정일				L/S Position	Valuation	현재	3주전	6주전
Industrials									
삼성물산	10/25	5,353	5,285	7,362	No Position	Undervalued	Neutral	Neutral	Neutral
HD현대중공업	8/15	2,421	2,432	722	No Position	Overvalued	Neutral	Neutral	Neutral
한화에너지로스페이스	10/31	5,076	4,844	4,772	No Position	Overvalued	Neutral	Neutral	Neutral
LG	11/11	5,310	4,845		No Position	Fair	Neutral	Neutral	Neutral
HD현대일렉트릭	10/25	2,087	2,122	1,638	No Position	Overvalued	Neutral	Neutral	Neutral
한화오션	10/25	679	1,005	256	No Position	Overvalued	Negative	Positive	Positive
삼성중공업	10/28	1,435	1,466	1,199	No Position	Overvalued	Neutral	Neutral	Neutral
포스코인터내셔널	10/24	2,233	2,559	3,572	No Position	Overvalued	Negative	Neutral	Neutral
현대글로비스	10/28	4,423	4,426	4,691	No Position	Overvalued	Neutral	Neutral	Neutral
대한항공	11/14	6,186	6,187		No Position	Fair	Neutral	Neutral	Neutral
현대로템	10/28	1,790	1,527	1,042	Long	Overvalued	Positive	Neutral	Negative
한국항공우주	11/7	705	930	763	No Position	Overvalued	Negative	Negative	Neutral
삼성E&A	10/30	1,925	1,909	2,039	No Position	Fair	Neutral	Neutral	Neutral
LS ELECTRIC	10/30	844	874	665	No Position	Overvalued	Neutral	Negative	Negative
HD현대미포	10/28	611	477	352	Long	Overvalued	Positive	Neutral	Neutral
LG넥스원	10/28	481	610	519	No Position	Overvalued	Negative	Neutral	Neutral
한화시스템	10/30	631	461	570	Long	Overvalued	Positive	Neutral	Negative
현대건설	10/21	1,674	1,344	1,143	No Position	Fair	Positive	Negative	Neutral
CJ대한통운	11/6	1,536	1,502	1,416	No Position	Fair	Neutral	Neutral	Neutral
팬오션	11/11	1,142	1,124	1,281	No Position	Fair	Neutral	Neutral	Neutral
GS건설	10/30	852	938	818	No Position	Fair	Neutral	Neutral	Neutral
대우건설	10/28	848	902	623	No Position	Fair	Neutral	Neutral	Neutral
HDC현대산업개발	8/15	693	684	475	No Position	Fair	Neutral	Neutral	Neutral
DLO이앤씨	8/15	1,137	992	833	No Position	Fair	Positive	Negative	Neutral
롯데렌탈	11/7	869	829	805	No Position	Fair	Neutral	Neutral	Neutral
SK오션플랜트	11/14	158	195		No Position	Fair	Negative	Neutral	Neutral
제주항공	11/14	416	401		No Position	Fair	Neutral	Negative	Neutral
진에어	11/11	436	326	402	No Position	Fair	Positive	Negative	Neutral
Materials									
POSCO홀딩스	10/21	7,342	8,115	7,400	No Position	Undervalued	Neutral	Negative	Neutral
LG화학	10/30	5,523	5,523	4,984	No Position	Overvalued	Neutral	Negative	Negative
포스코퓨처엠	10/24	219	187	14	No Position	Overvalued	Positive	Negative	Negative
고려아연	11/11	2,644	2,603	1,500	No Position	Overvalued	Neutral	Neutral	Neutral
금호석유	11/4	830	878	651	No Position	Fair	Neutral	Negative	Neutral
롯데케미칼	11/11	-1,969	-1,529	-4,136	No Position	Fair	Negative	Negative	Negative
현대제철	10/25	1,013	1,013	515	No Position	Undervalued	Neutral	Negative	Negative
풍산	10/31	641	670	744	No Position	Fair	Neutral	Neutral	Negative
HS호성첨단소재	8/15	500	500	442	No Position	Fair	Neutral	Neutral	Negative
롯데정밀화학	10/30	166	195	103	No Position	Fair	Negative	Negative	Negative
세아베스틸지주	11/4	295	367	249	No Position	Fair	Negative	Negative	Neutral
대한유화	10/28	-24	-46	-286	No Position	Fair	Positive	Negative	Negative
유니드	10/30	224	224	205	No Position	Fair	Neutral	Negative	Negative
팜텍코리아	8/15	129	120		No Position	Fair	Neutral	Neutral	Neutral
Energy									
SK이노베이션	11/4	2,456	357	-4,233	No Position	Undervalued	Positive	Negative	Negative
S-Oil	10/30	2,122	1,759	-4,149	Conviction Long	Undervalued	Positive	Negative	Neutral
HD현대	10/28	8,588	8,348	4,315	No Position	Fair	Neutral	Neutral	Neutral
한화솔루션	10/31	-2,871	-1,046	-810	No Position	Fair	Negative	Negative	Positive
GS	11/8	1,843	2,521	6,277	Short	Fair	Negative	Negative	Positive
씨에스원드	11/8	340	352	1,096	No Position	Fair	Neutral	Positive	Neutral
Health Care									
삼성바이오로직스	10/25	3,123	3,165	3,386	No Position	Overvalued	Neutral	Neutral	Neutral
셀트리온	11/7	2,676	2,809	2,077	No Position	Undervalued	Neutral	Neutral	Neutral
SK바이오사이언스	8/15	217	291	193	Conviction Short	Overvalued	Negative	Neutral	Positive
유한양행	11/14	205	488	476	No Position	Overvalued	Negative	Neutral	Neutral
한미약품	11/1	628	664	510	No Position	Fair	Neutral	Negative	Negative
휴엘	11/13	559	504	534	No Position	Overvalued	Positive	Positive	Neutral
에스티팜	8/15	249	288	41	Conviction Short	Overvalued	Negative	Neutral	Negative
녹십자	11/1	100	107	396	No Position	Fair	Neutral	Neutral	Neutral
HK이노엔	10/30	251	293	222	No Position	Fair	Negative	Negative	Neutral
덴티움	11/8	377	441	236	No Position	Fair	Negative	Negative	Neutral
동아에스티	11/14	173	146		No Position	Fair	Positive	Neutral	Negative
Finance									
KB금융	10/24	7,502	6,995	16,139	No Position	Overvalued	Neutral	Neutral	Neutral
신한지주	10/28	6,536	7,461	12,386	No Position	Overvalued	Negative	Neutral	Neutral
삼성생명	11/14	5,844	6,062		No Position	Overvalued	Neutral	Neutral	Neutral
하나금융지주	10/28	5,687	6,030	11,566	No Position	Overvalued	Neutral	Neutral	Neutral
우리금융지주	8/15	3,911	3,720	9,036	No Position	Overvalued	Neutral	Neutral	Neutral
기업은행	10/28	4,922	5,560	8,014	No Position	Overvalued	Negative	Neutral	Neutral
카카오뱅크	8/15	818	912	1,242	No Position	Undervalued	Negative	Neutral	Neutral
DB손해보험	11/13	3,954	4,393		No Position	Overvalued	Neutral	Neutral	Neutral
미래에셋증권	11/11	2,676	2,507	2,912	No Position	Fair	Neutral	Positive	Positive
NH투자증권	10/28	1,111	1,352	1,539	No Position	Fair	Negative	Negative	Neutral
한국금융지주	11/11	1,851	1,741	3,127	No Position	Fair	Neutral	Positive	Negative
삼성증권	11/4	1,549	1,539	2,403	No Position	Fair	Neutral	Neutral	Neutral
키움증권	11/6	1,564	1,589	2,117	No Position	Fair	Neutral	Neutral	Neutral
BNK금융지주	10/28	1,177	936	2,128	No Position	Fair	Positive	Neutral	Neutral
현대상장	11/14	2,779	2,467		No Position	Fair	Positive	Negative	Neutral
JB금융지주	10/24	948	945	1,930	No Position	Overvalued	Neutral	Neutral	Neutral
한화생명	11/14	2,389	3,138		No Position	Fair	Negative	Negative	Neutral
DGB금융지주	10/30	592	553	1,026	No Position	Fair	Neutral	Negative	Negative
Consumer Staples									
KT&G	11/11	2,595	2,578	4,157	No Position	Overvalued	Neutral	Neutral	Positive
CJ제일제당	11/13	4,099	4,006	4,162	No Position	Undervalued	Neutral	Neutral	Neutral
삼양식품	11/13	861	863		No Position	Fair	Neutral	Neutral	Neutral
오리온	11/14	1,391	1,411		No Position	Fair	Neutral	Neutral	Neutral
농심	11/14	460	529		No Position	Fair	Negative	Negative	Neutral
하이트진로	11/13	618	610		No Position	Fair	Neutral	Neutral	Neutral
롯데월드푸드	8/15	295	301	760	No Position	Fair	Neutral	Neutral	Neutral
롯데칠성	11/4	125	300	787	No Position	Fair	Negative	Negative	Neutral

직전 LONG/SHORT Pair 구성종목 및 성과 (10.22 ~ 11.11)

Gross L/S Pair (%)	4.9
Conviction L/S Pair (%)	11.2

LONG

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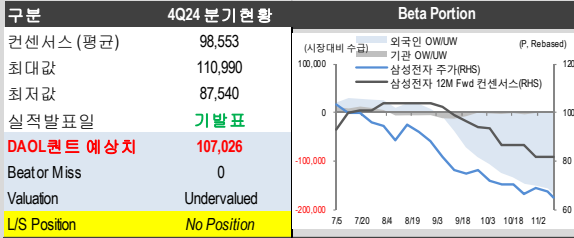
SHORT

SHORT		수익률	-4.9
Code	Name	Position	Returns (%)
A005930	삼성전자	Short	-6.8
A000270	기아	Short	-0.4
A051910	LG화학	Short	-8.0
A373220	LG에너지솔루션	Short	6.8
A078930	GS	Short	0.0
A035720	카카오	Conviction Short	-14.5
A004170	신세계	Short	-6.0
A069960	현대백화점	Short	-7.3
A004020	현대제철	Short	-12.5
A018880	한온시스템	Short	8.1
A298050	HS효성첨단소재	Short	-24.9
A001430	세아베스틸지주	Short	23.0
A145720	덴티움	Short	-23.6
A008770	호텔신라	Short	-14.0
A003670	포스코퓨처엠	Conviction Short	-11.8
A353200	대덕전자	Short	-0.6
A078340	컴투스	Short	9.4
A122870	와이지엔터테인먼트	Short	13.5
A247540	에코프로비엠	Conviction Short	-7.4
A009830	한화솔루션	Short	-13.9
A011170	롯데케미칼	Short	-14.2
A010950	S-Oil	Short	-1.4
A096770	SK이노베이션	Short	-5.2

3Q24 실적발표 전 5일을 위한 Active Quant의 定石 : 국내 시총 탑 3 현황

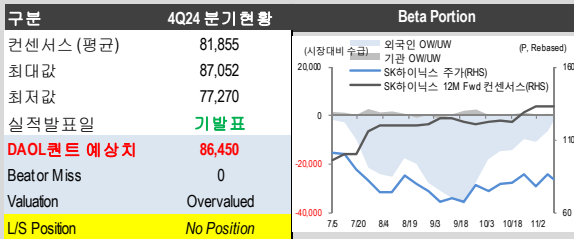
Quant Analyst 김 경 훈 (CAIA, FRM) | DAOL 다올투자증권
02-2184-2374 / aimhigh2027@daolsecurities.com

삼성전자



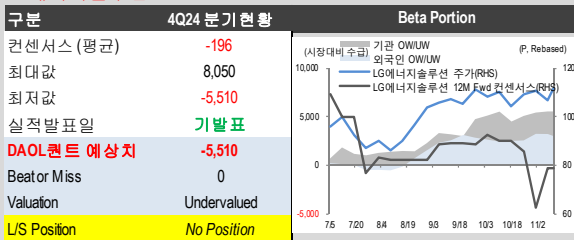
최근 예상치(날짜)	영업이익	애널리스트	증권사
2024-11-11	94,000	서승연	DB금융투자
2024-11-08	97,000	김선우	메리츠증권
2024-11-07	98,810	채민숙,황준대	한국투자증권
2024-11-06	106,120	김광진,최영주	한화투자증권
2024-11-06	94,030	노근창,윤동욱	현대차증권

SK하이닉스

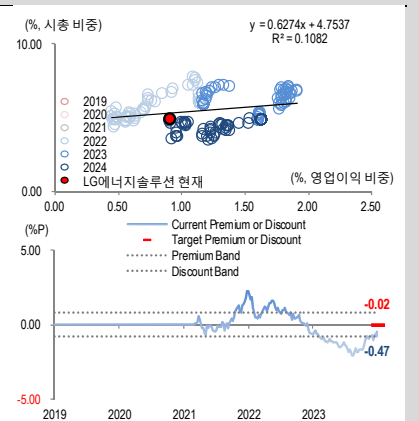
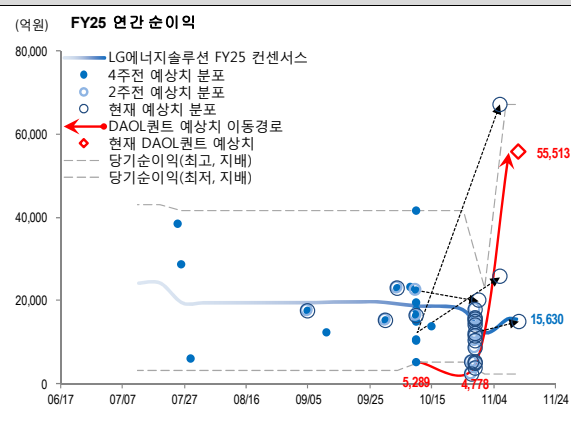
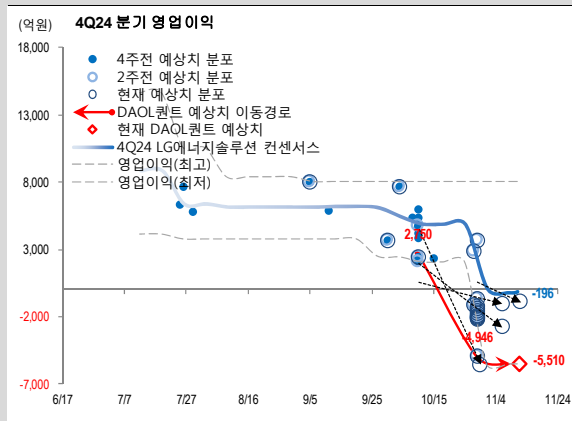
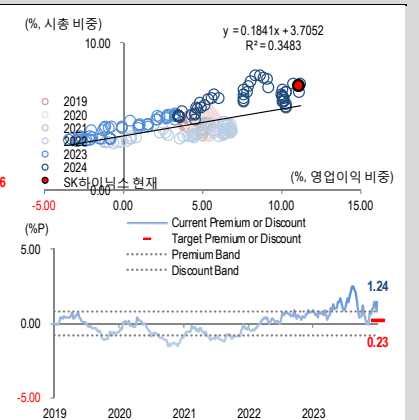
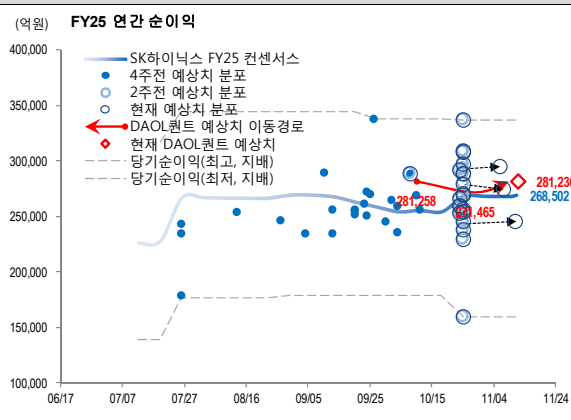
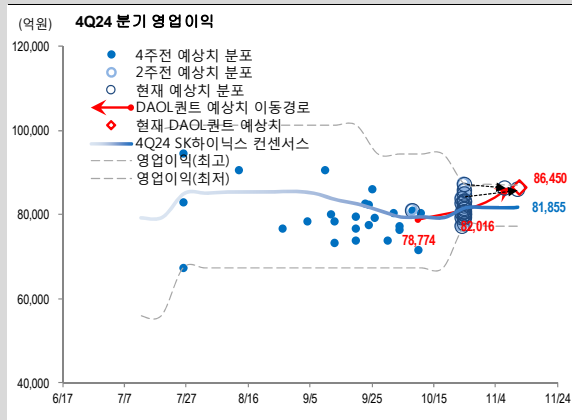
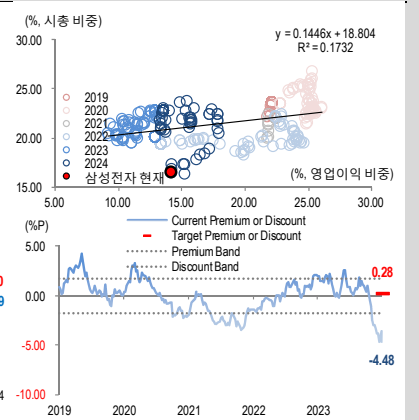
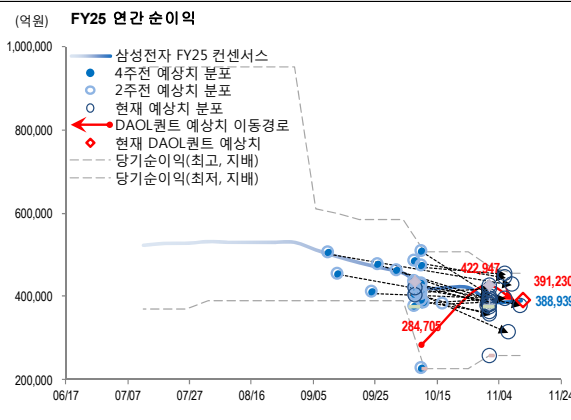
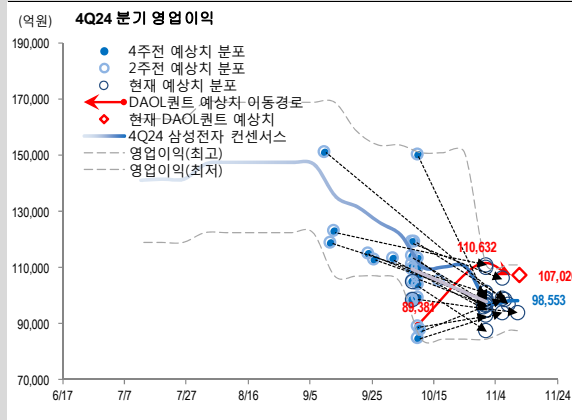


최근 예상치(날짜)	영업이익	애널리스트	증권사
2024-11-11	85,934	서승연	DB금융투자
2024-11-07	86,450	채민숙,황준대	한국투자증권

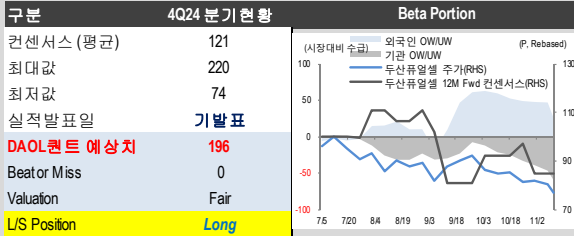
LG에너지솔루션



최근 예상치(날짜)	영업이익	애널리스트	증권사
2024-11-12	-891	전우제	KB증권
2024-11-06	-2,760	이안나	유안타증권
2024-11-06	-1,020	이현욱	IBK투자증권
2024-10-30	-5,510	최보영	교보증권

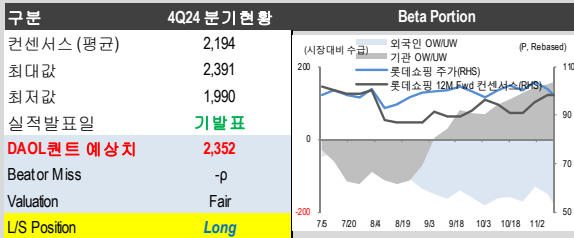


두산퓨얼셀



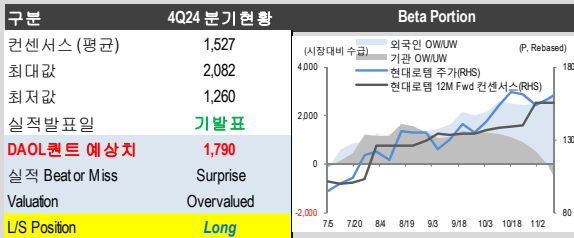
최근 예상치(날짜)	영업이익	애널리스트	증권사
2024-10-30	74	최규현	신한투자증권
2024-10-30	81	권덕민	신영증권
2024-10-30	140	정혜정	KB증권
2024-10-30	220	류제현	미래에셋증권
2024-10-30	90	한병화	유진투자증권

롯데쇼핑

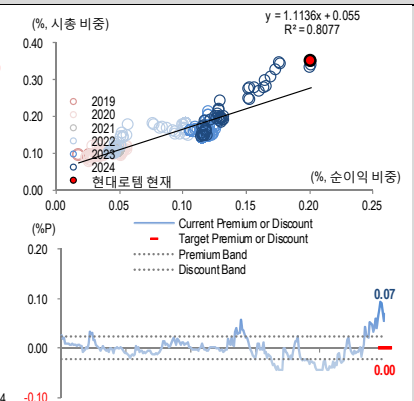
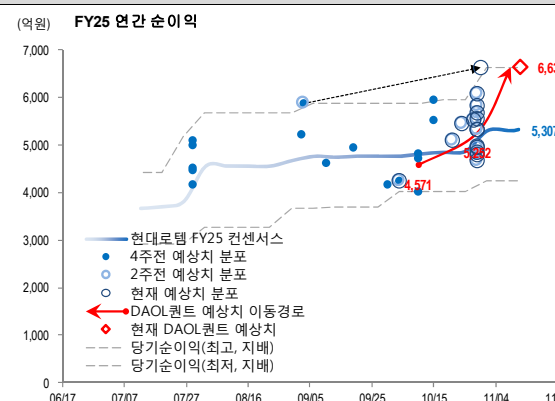
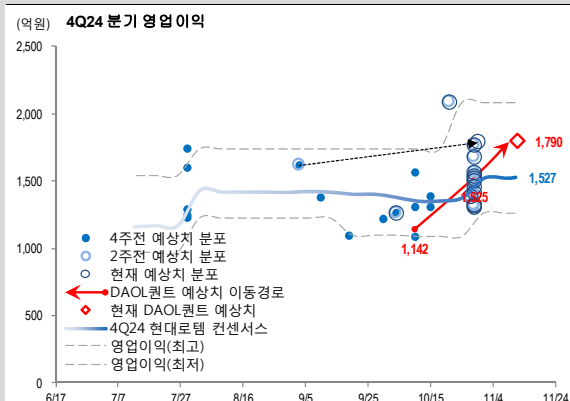
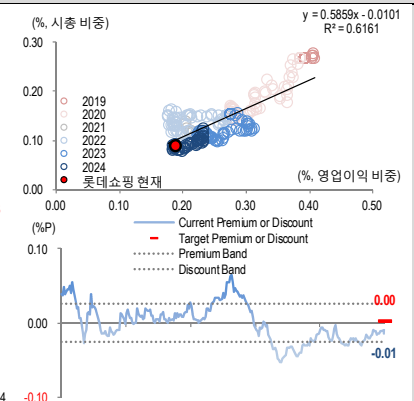
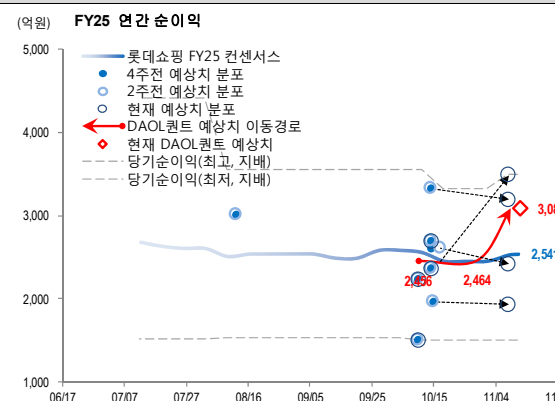
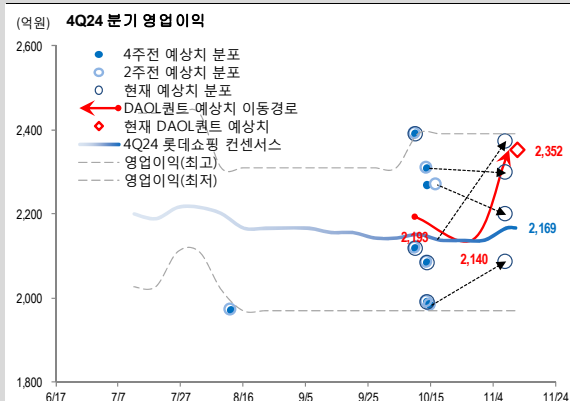
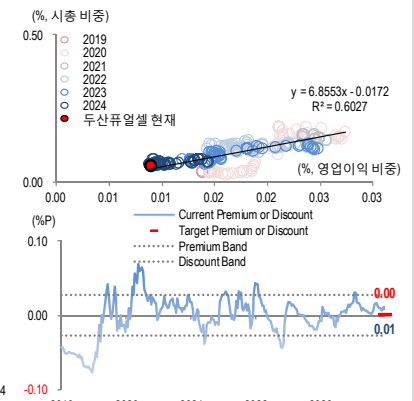
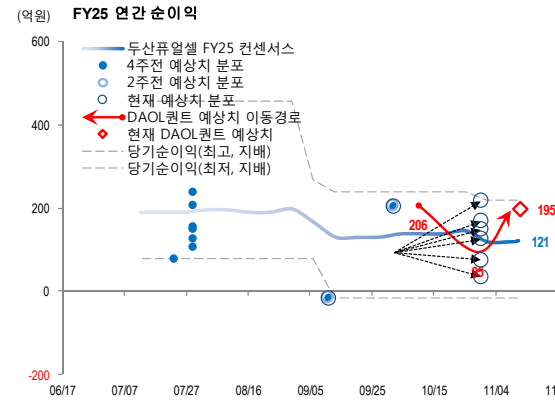
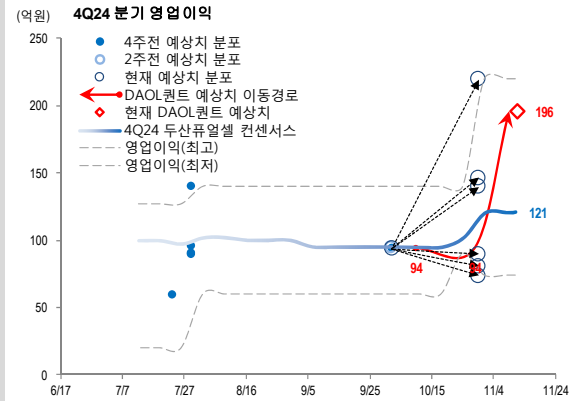


최근 예상치(날짜)	영업이익	애널리스트	증권사
2024-11-08	2,088	오린아	LS증권
2024-11-08	2,200	조상훈,김태훈	신한투자증권
2024-11-08	2,374	서정연	신영증권
2024-11-08	2,300	이진철,최영주	한화투자증권

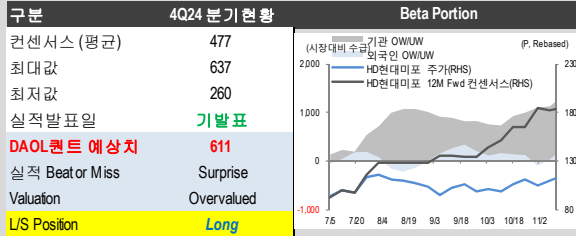
현대로템



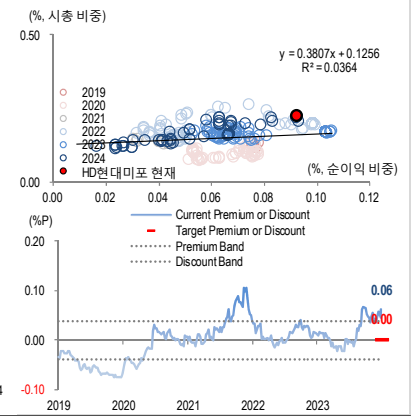
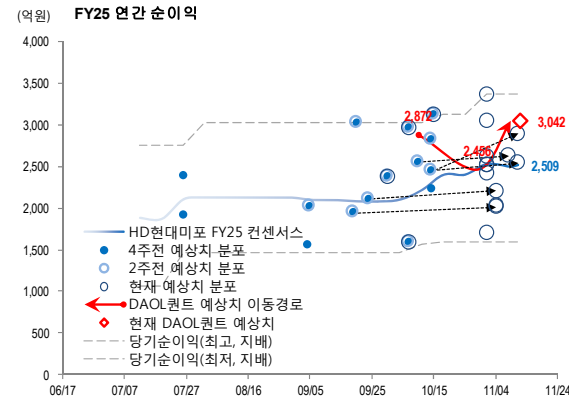
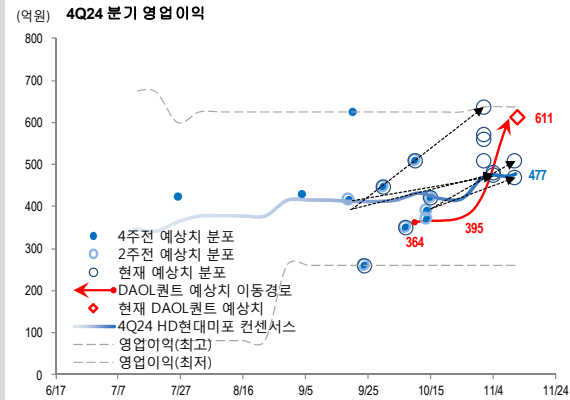
최근 예상치(날짜)	영업이익	애널리스트	증권사
2024-10-30	1,790	곽민정	현대차증권



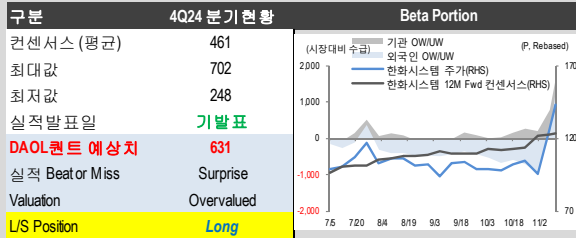
HD현대미포



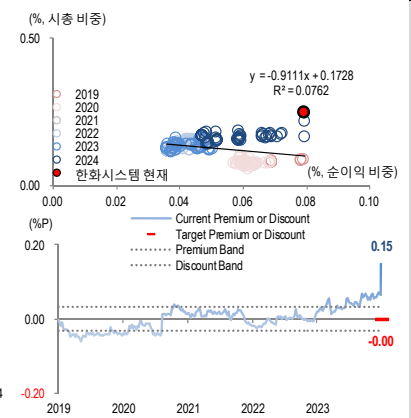
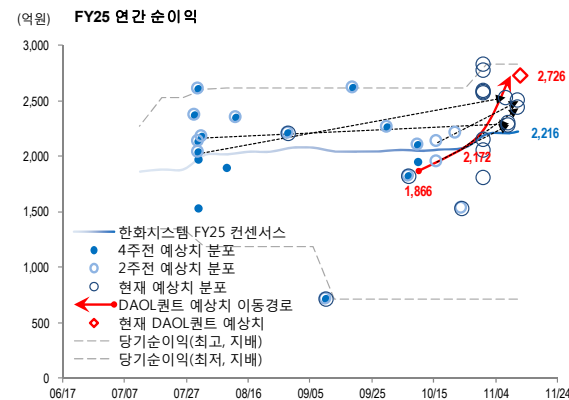
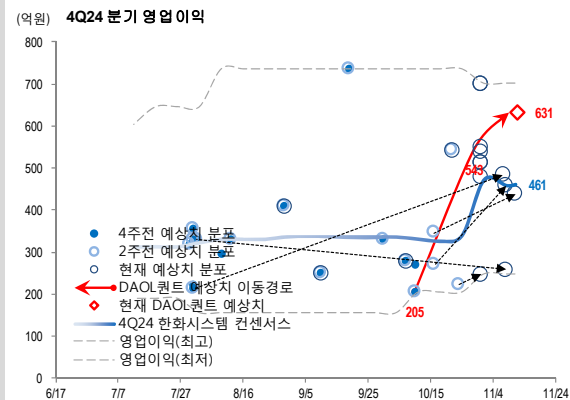
최근 예상치(날짜)	영업이익	애널리스트	증권사
2024-11-11	510	정동호	미래에셋증권
2024-11-11	470	정연승	NH투자증권
2024-11-04	474	배기연	메리츠증권
2024-11-04	480	이서연	상상인증권
2024-11-01	637	최광식	다올투자증권



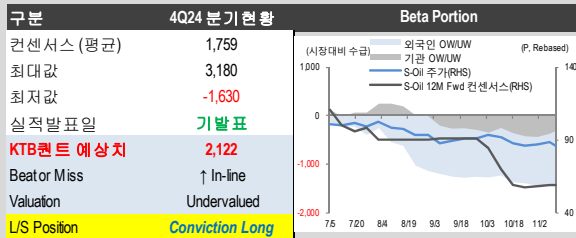
한화시스템



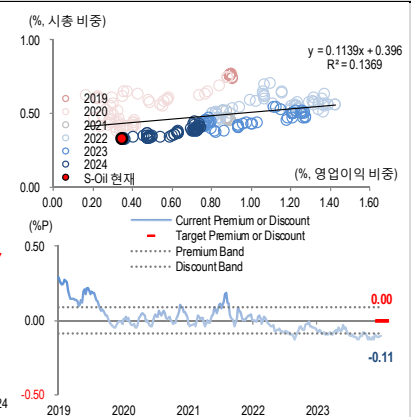
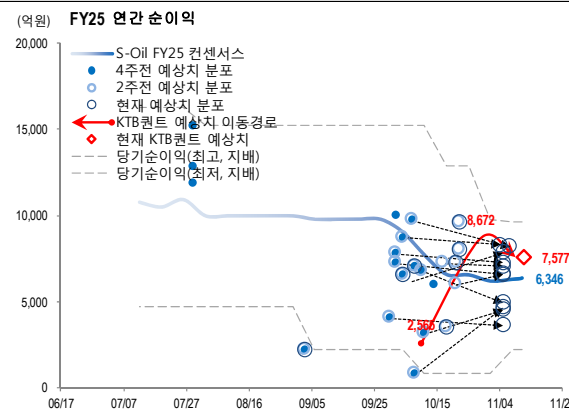
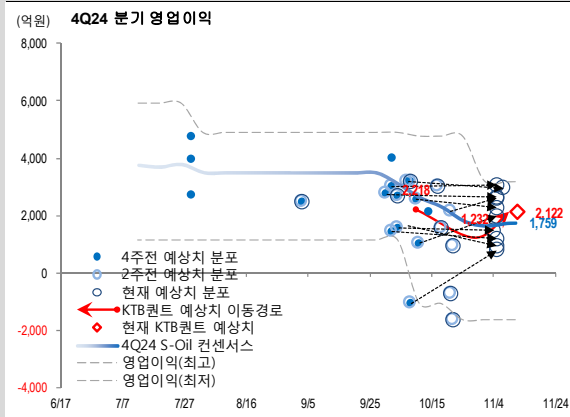
최근 예상치(날짜)	영업이익	애널리스트	증권사
2024-11-11	440	위경재	하나증권
2024-11-08	260	이상현	BNK투자증권
2024-11-08	460	이동현, 이지한	신한투자증권
2024-11-07	486	이지호	메리츠증권
2024-10-31	248	변용진, 이상수	iM증권



S-Oil

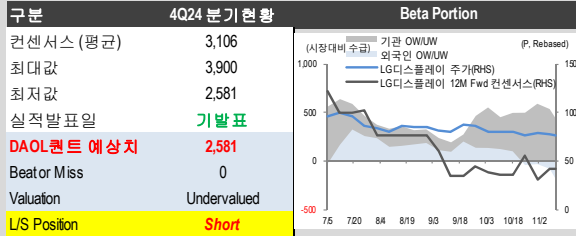


최근 예상치(날짜)	영업이익	애널리스트	증권사
2024-11-07	2,970	이동욱	IBK투자증권
2024-11-05	950	황성현	유진투자증권
2024-11-05	1,990	전유진	iM증권
2024-11-05	3,080	최영광	NH투자증권
2024-11-05	2,627	윤재성, 김형준	하나증권

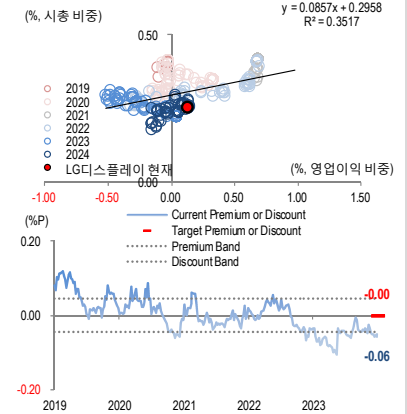
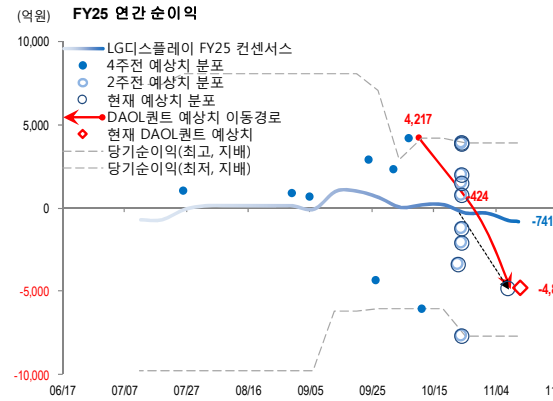
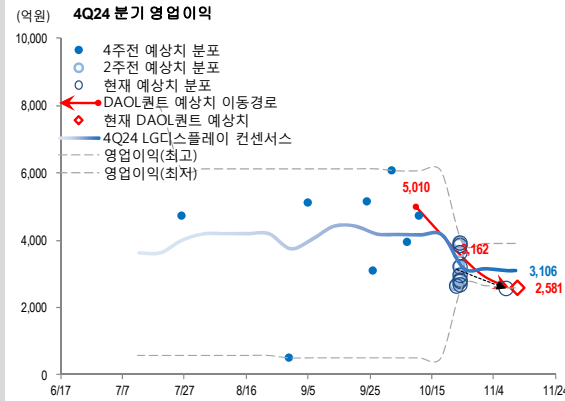




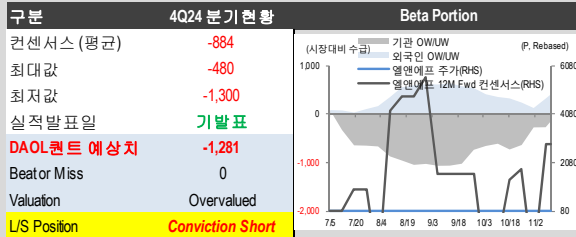
LG디스플레이



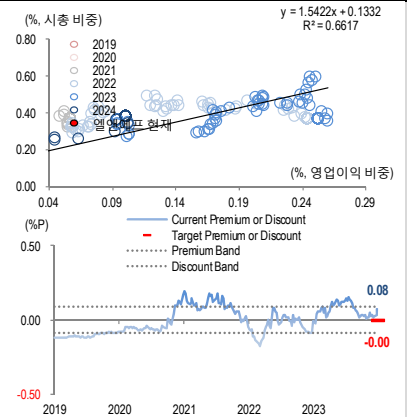
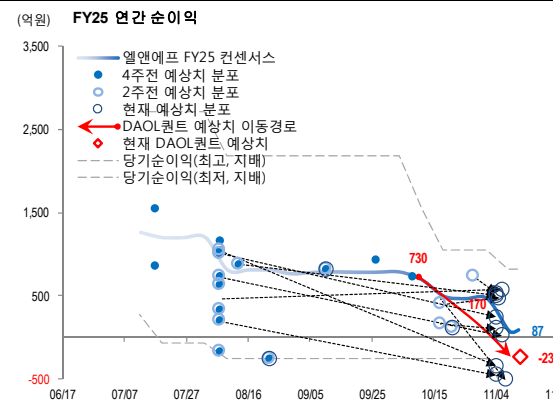
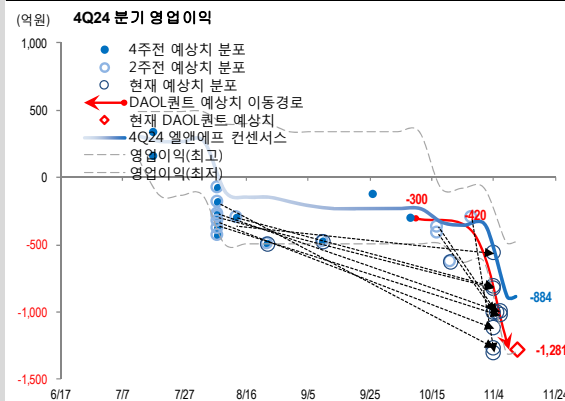
최근 예상치(날짜)	영업이익	애널리스트	증권사
2024-11-08	2,581	김선우	메리츠증권



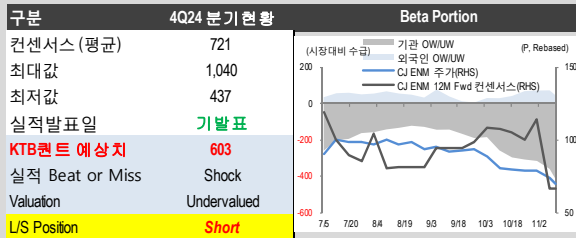
엘앤에프



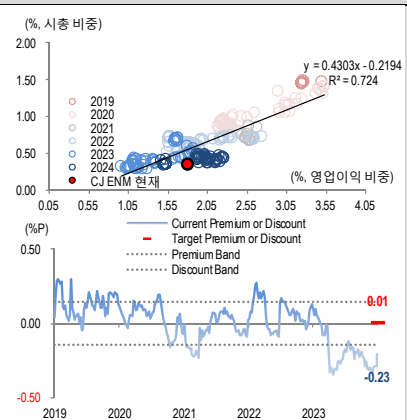
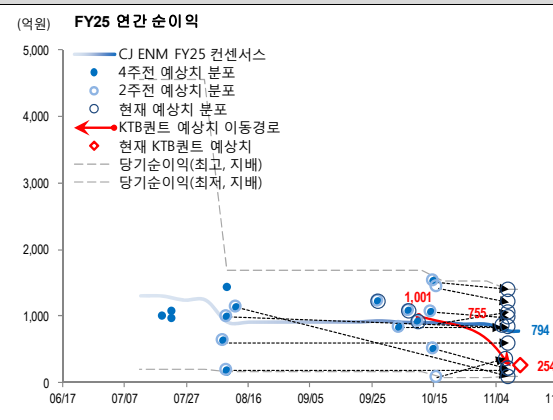
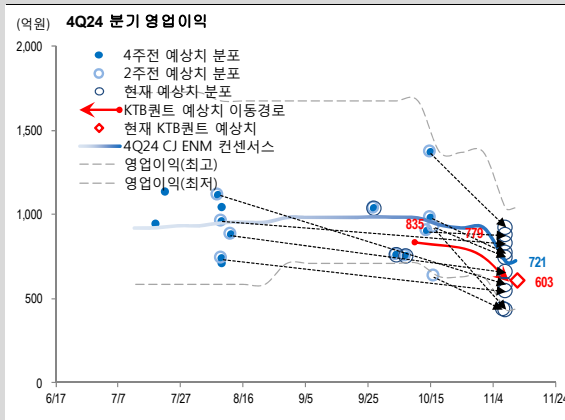
최근 예상치(날짜)	영업이익	애널리스트	증권사
2024-11-06	-993	이용욱	한화투자증권
2024-11-06	-1,020	이안나	유안타증권
2024-11-05	-1,004	최보영	교보증권
2024-11-04	-1,120	박진수	신영증권
2024-11-04	-1,000	조현렬	삼성증권



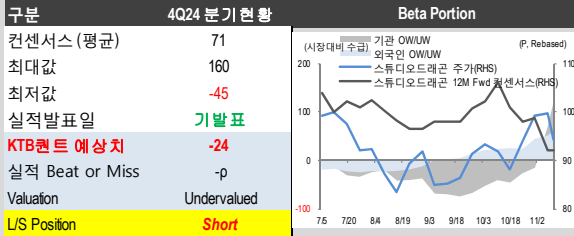
CJ ENM



최근 예상치(날짜)	영업이익	애널리스트	증권사
2024-11-08	830	최민하,강영훈	삼성증권
2024-11-08	747	김회재	대신증권
2024-11-08	437	김소혜,이다연	한화투자증권
2024-11-08	585	최용현	KB증권
2024-11-08	660	이현지	유진투자증권

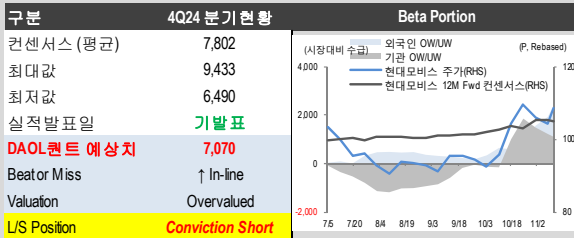


스튜디오드래곤



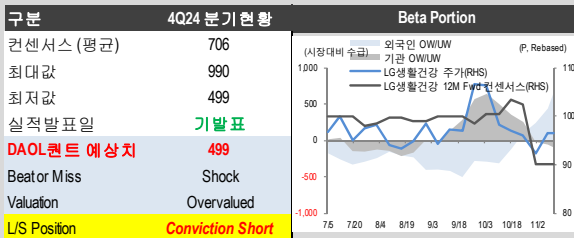
최근 예상치(날짜)	영업이익	애널리스트	증권사
2024-11-08	65	안도영	한국투자증권
2024-11-08	35	황성진	흥국증권
2024-11-08	79	최민하, 강영훈	삼성증권
2024-11-08	60	김희재	대신증권
2024-11-08	54	신은정	DB금융투자

현대모비스

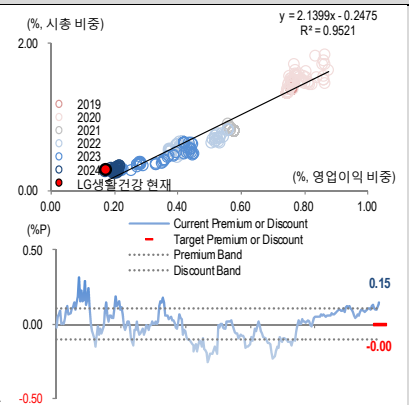
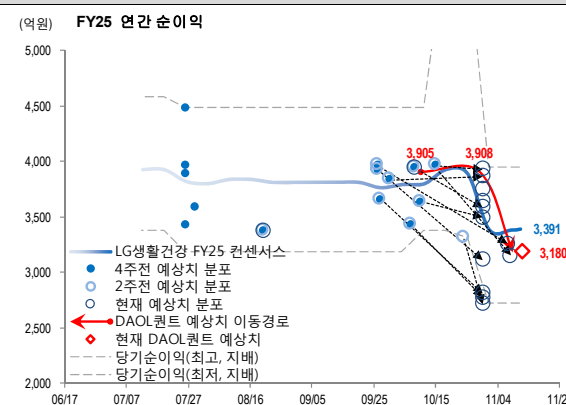
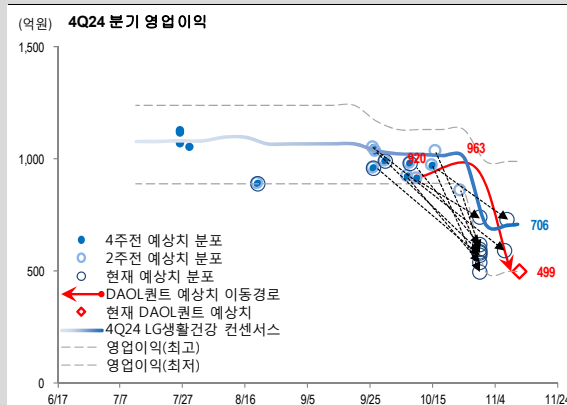
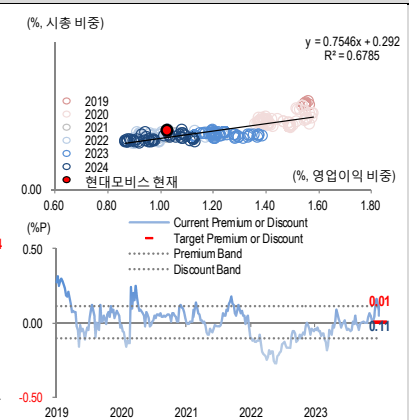
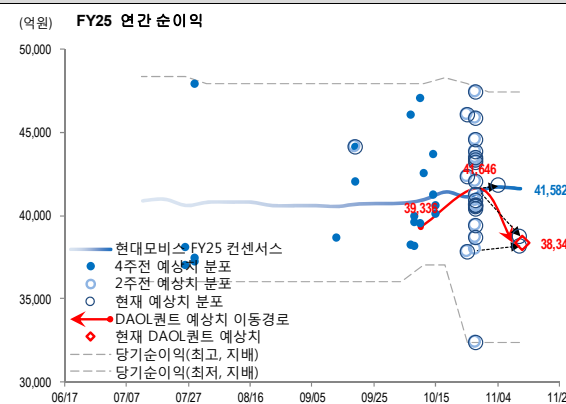
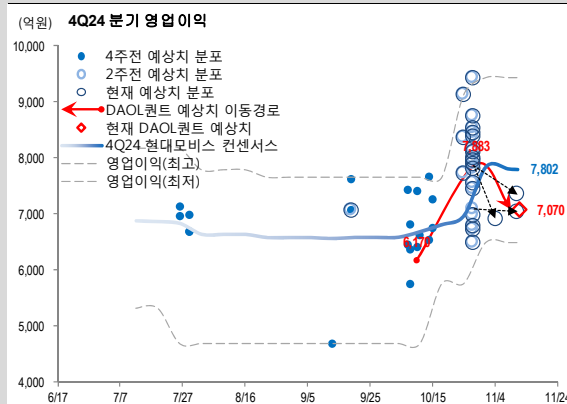
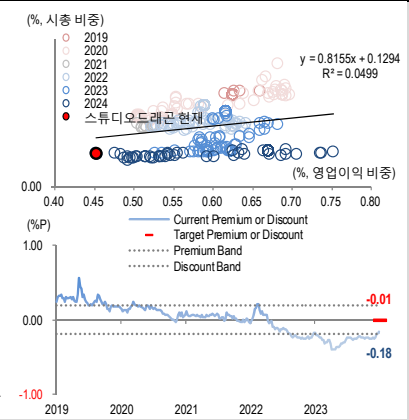
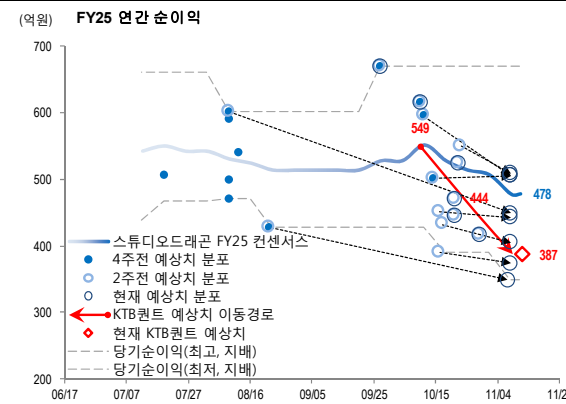
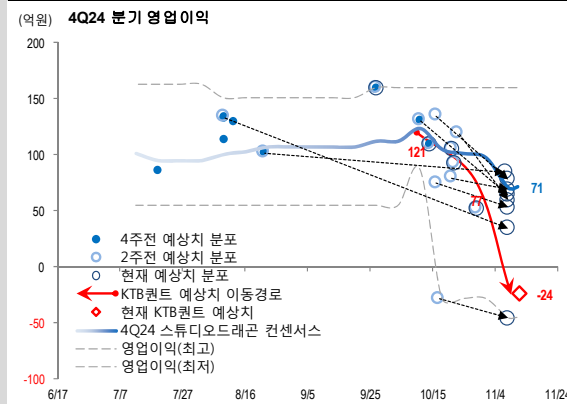


최근 예상치(날짜)	영업이익	애널리스트	증권사
2024-11-11	7,360	박광래	신한투자증권
2024-11-11	7,050	조희승	이증권
2024-11-04	6,930	이현수	유안타증권

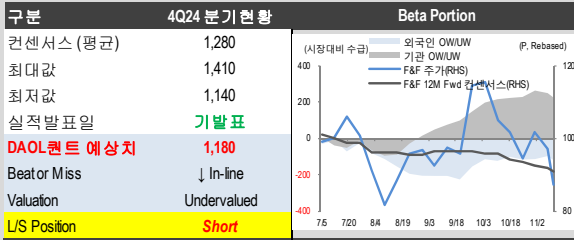
LG생활건강



최근 예상치(날짜)	영업이익	애널리스트	증권사
2024-11-08	731	박현진, 주지은	신한투자증권
2024-11-07	593	정지윤	NH투자증권
2024-10-30	499	조소정	키움증권
2024-10-30	600	정한솔	대신증권
2024-10-30	741	권우정	교보증권

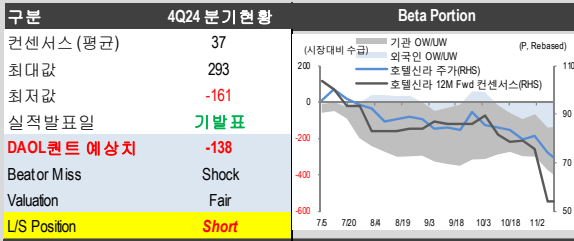


F&F



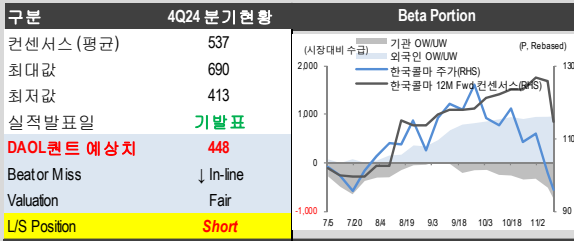
최근 예상치(날짜)	영업이익	애널리스트	증권사
2024-11-11	1,271	박현진, 주지은	신한투자증권
2024-11-11	1,240	유정현	대신증권
2024-11-11	1,140	허제나	DB금융투자
2024-11-11	1,310	정지윤	NH투자증권
2024-11-11	1,157	조소정	키움증권

호텔신라

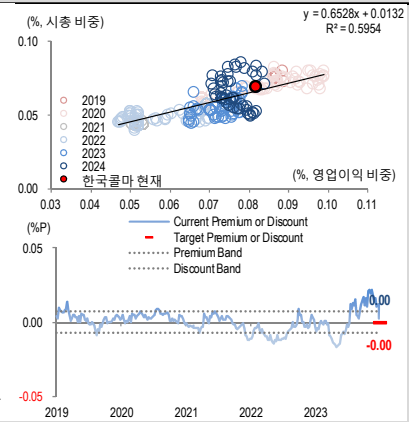
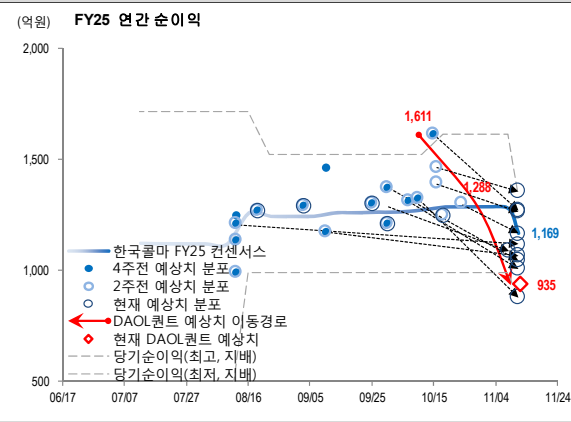
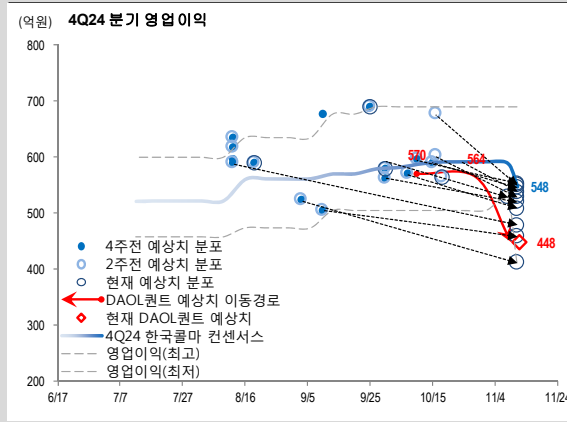
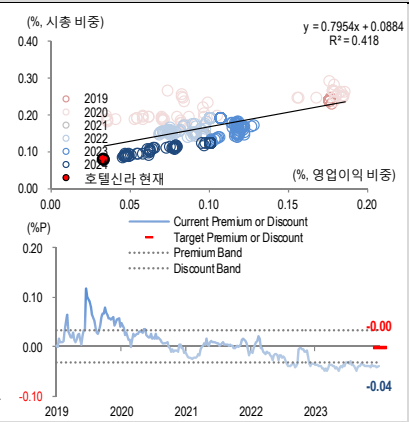
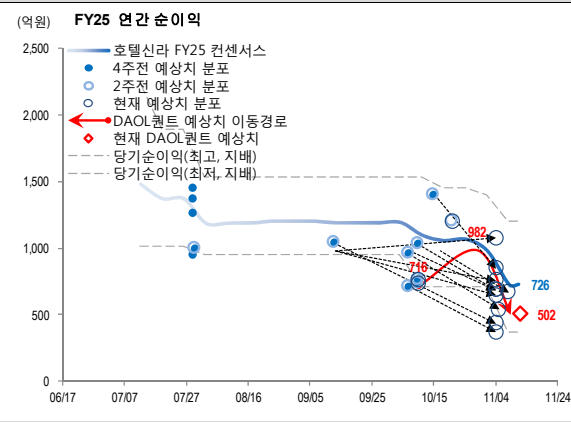
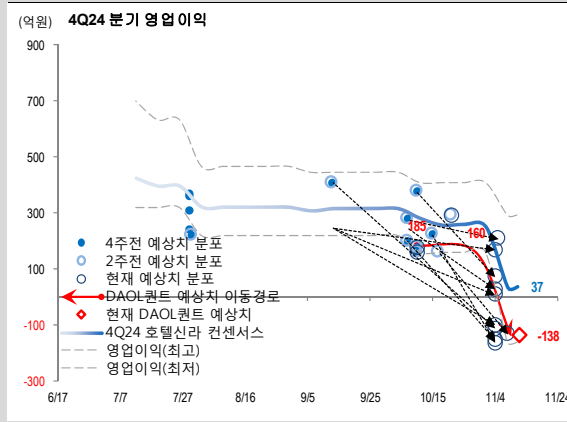
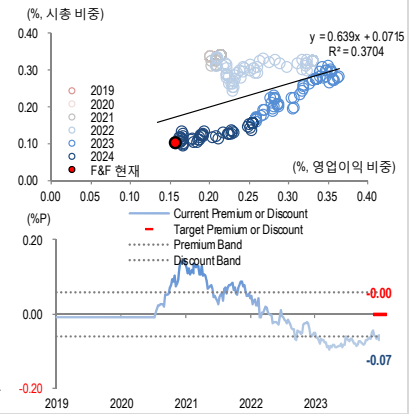
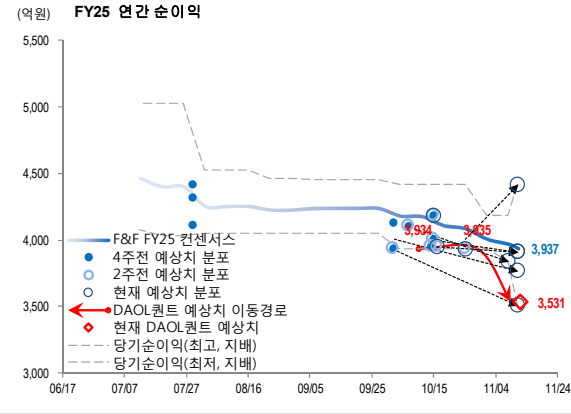
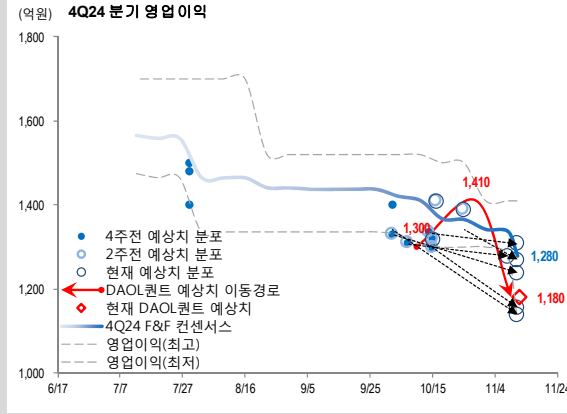


최근 예상치(날짜)	영업이익	애널리스트	증권사
2024-11-08	-130	조상훈, 김대훈	신한투자증권
2024-11-05	210	박종렬, 송지원	흥국증권
2024-11-04	30	서현정	하나증권
2024-11-04	-110	백재승, 임지영	삼성증권
2024-11-04	10	김영주	한국투자증권

한국콜마



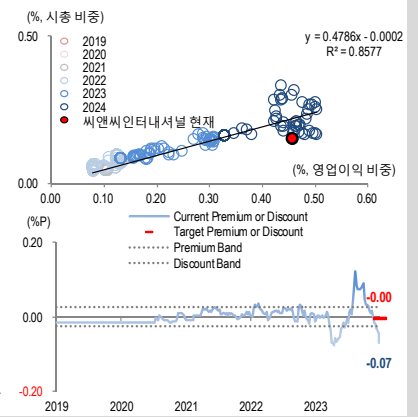
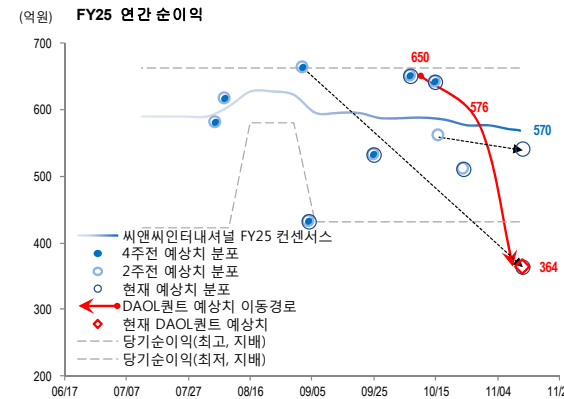
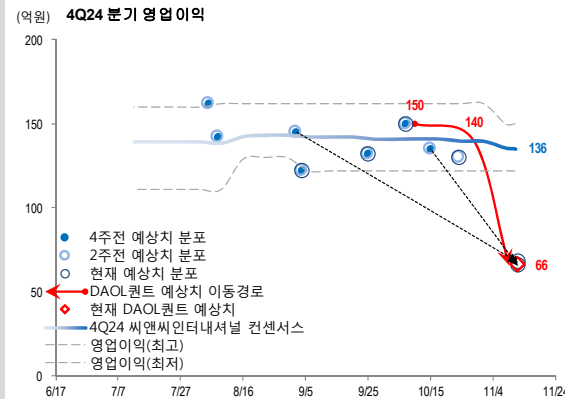
최근 예상치(날짜)	영업이익	애널리스트	증권사
2024-11-11	530	이가영	삼성증권
2024-11-11	551	박현진, 주지은	신한투자증권
2024-11-11	540	전한솔	대신증권
2024-11-11	554	권우정	교보증권
2024-11-11	413	이승은	유안타증권



씨앤씨인터내셔널

구분	4Q24 분기 현황	Beta Portion
컨센서스 (평균)	136	(시장대비 수급) 기관 OWLW (P, Rebased) 씨앤씨인터내셔널 추가(RHS) 씨앤씨인터내셔널 12M Fwd 컨센서스(RHS)
최대값	150	
최저값	122	
실적발표일	기발표	
DAOL퀀트 예상치	66	
Beat or Miss	Shock	
Valuation	Undervalued	
L/S Position	Short	

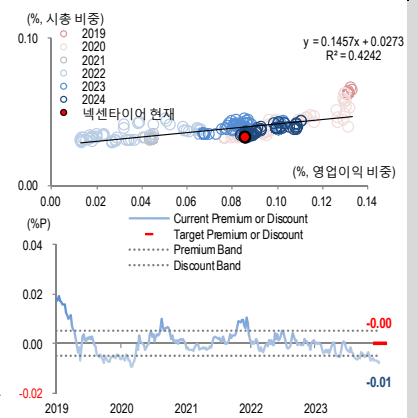
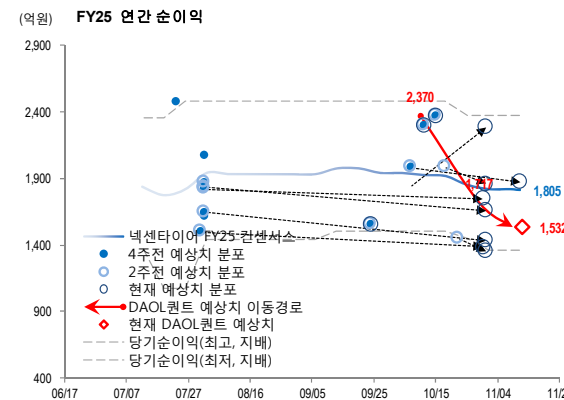
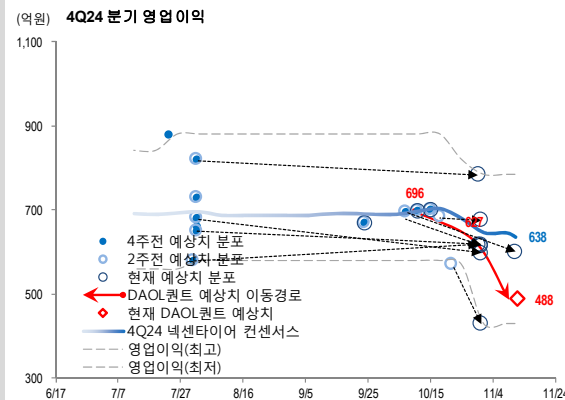
최근 예상치(날짜)	영업이익	애널리스트	증권사
2024-11-12	66	조소정	키움증권
2024-11-12	68	박은정, 김다혜	하나증권



넥센타이어

구분	4Q24 분기 현황	Beta Portion
컨센서스 (평균)	638	(시장대비 수급) 기관 OWLW (P, Rebased) 넥센타이어 추가(RHS) 넥센타이어 12M Fwd 컨센서스(RHS)
최대값	785	
최저값	430	
실적발표일	기발표	
DAOL퀀트 예상치	488	
Beat or Miss	Shock	
Valuation	Fair	
L/S Position	Short	

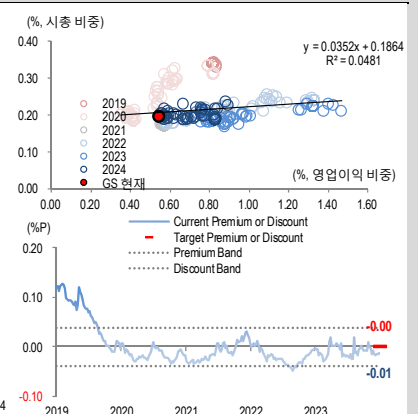
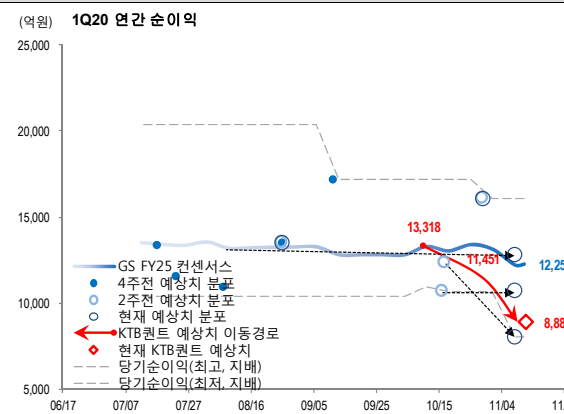
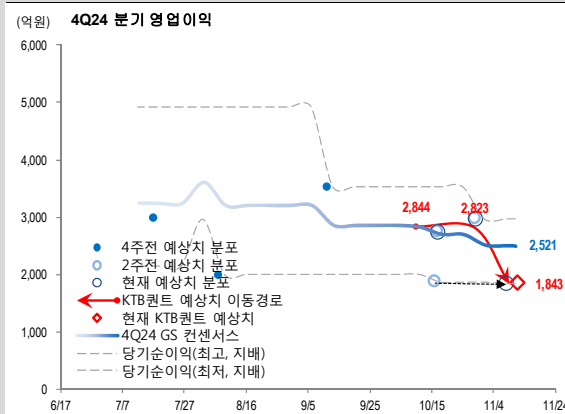
최근 예상치(날짜)	영업이익	애널리스트	증권사
2024-11-11	602	조희승	iM증권
2024-10-31	616	신윤철	키움증권
2024-10-31	620	송선재, 강민아	하나증권
2024-10-31	600	문용권	신영증권
2024-10-31	430	김성래, 권지우	한화투자증권



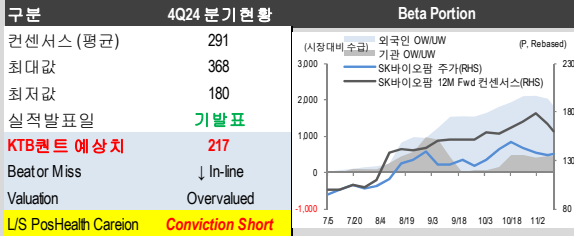
GS

구분	4Q24 분기 현황	Beta Portion
컨센서스 (평균)	2,521	(시장대비 수급) 기관 OWLW (P, Rebased) GS 추가(RHS) GS 12M Fwd 컨센서스(RHS)
최대값	2,970	
최저값	1,843	
실적발표일	기발표	
KTB퀀트 예상치	1,843	
Beat or Miss	Shock	
Valuation	Fair	
L/S Position	Short	

최근 예상치(날짜)	영업이익	애널리스트	증권사
2024-11-08	1,843	전우제	KB증권

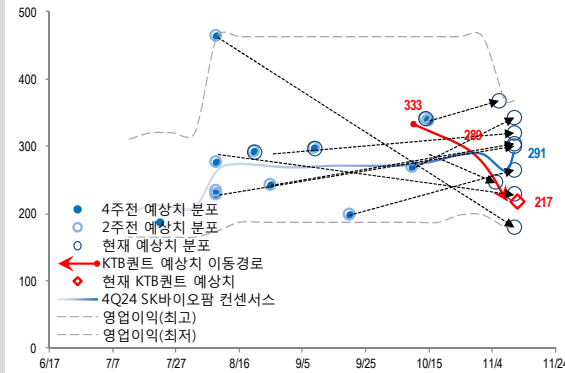


SK바이오팜

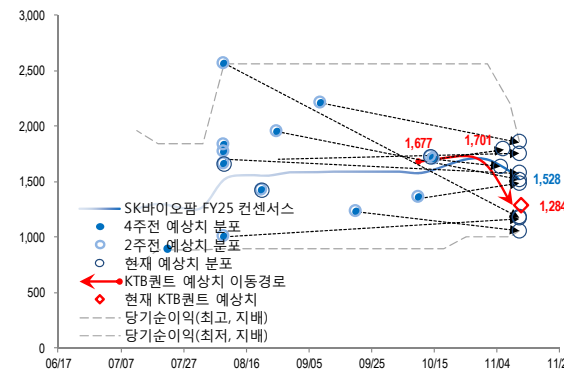


최근 예상치(날짜)	영업이익	애널리스트	증권사
2024-11-11	265	김승민	미래에셋증권
2024-11-11	304	이선경	SK증권
2024-11-11	320	유대웅	부국증권
2024-11-11	343	위해주	한국투자증권
2024-11-11	301	이지수,임도영	다올투자증권

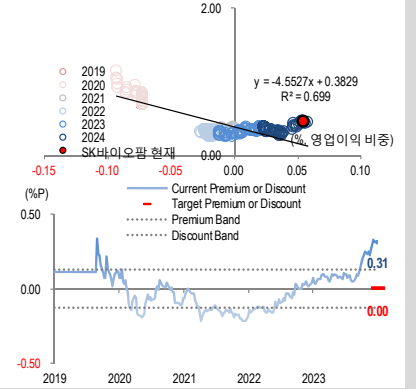
(억원) 4Q24 분기 영업이익



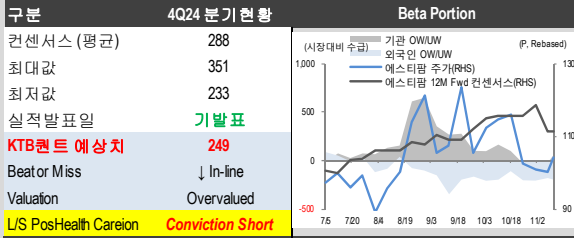
(억원) FY25 연간 순이익



(%, 시총 비중)

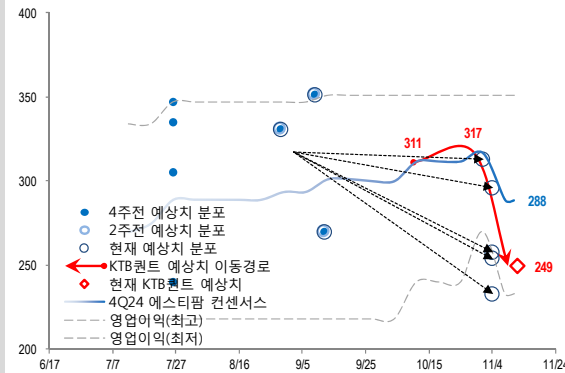


에스티팜

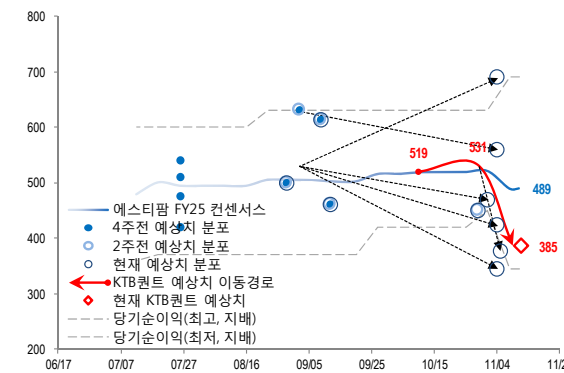


최근 예상치(날짜)	영업이익	애널리스트	증권사
2024-11-04	296	권해순	유진투자증권
2024-11-04	254	허해민	키움증권
2024-11-04	258	이지수,임도영	다올투자증권
2024-11-04	233	신지훈	LS증권
2024-11-01	313	서미화	미래에셋증권

(억원) 4Q24 분기 영업이익



(억원) FY25 연간 순이익



(%, 시총 비중)

