

*애널리스트 커버리지 7명 이상 유니버스

4Q24 실적발표 전 5일을 위한 Active Quant의 定石
6번째 업데이트 (12.5 ~ 12.31)

"공시 확정치" 존재시 "시장 예상치" 수치는 다음분기 전환을 의미 ↓

이름	실적발표	퀀트	시장	공시	퀀트 예상치 결과		4Q24 예상실적 변화		
	예정일	예상치	예상치	확정치	L/S Position	Valuation	현재	3주전	6주전
IT									
삼성전자	10/10	84,610	97,338	91,834	No Position	Undervalued	Negative	Neutral	Negative
SK하이닉스	10/28	73,589	80,977	70,300	No Position	Overvalued	Neutral	Neutral	Neutral
LG에너지솔루션	8/15	-1,104	-1,128	-177	No Position	Undervalued	Positive	Negative	Negative
삼성SDI	10/28	1,100	1,416	620	No Position	Undervalued	Negative	Negative	Negative
에코프로비엠	8/15	-168	-122	-412	No Position	Overvalued	Negative	Negative	Negative
LG전자	10/10	4,020	4,728	7,528	No Position	Fair	Negative	Negative	Negative
삼성에스디에스	10/28	2,535	2,511	2,528	No Position	Overvalued	Neutral	Neutral	Neutral
삼성전기	10/28	1,528	1,673	2,316	No Position	Undervalued	Neutral	Neutral	Neutral
LG이노텍	10/25	3,320	3,365	1,304	No Position	Fair	Neutral	Negative	Negative
LG디스플레이	10/25	2,580	2,937	-806	No Position	Undervalued	Negative	Negative	Negative
현대오트모터	8/15	610	645	525	No Position	Fair	Neutral	Neutral	Negative
엘앤에프	11/6	-1,140	-922	-724	No Position	Fair	Negative	Negative	Positive
리노공업	11/13	318	287	307	No Position	Fair	Positive	Neutral	Neutral
이수페타시스	11/14	334	318	259	No Position	Fair	Neutral	Neutral	Neutral
HPSP	8/15	308	316	262	No Position	Undervalued	Neutral	Neutral	Neutral
SK아이이테크놀로지	8/15	-767	-833	-730	No Position	Overvalued	Positive	Negative	Negative
원익IPS	8/15	346	346	145	No Position	Undervalued	Neutral	Positive	Neutral
주성엔지니어링	11/6	326	300	522	No Position	Fair	Neutral	Neutral	Neutral
파크시스템스	11/4	149	171	87	No Position	Fair	Negative	Neutral	Neutral
ISC	11/13	130	122	138	No Position	Fair	Neutral	Positive	Neutral
두산퓨얼셀	8/15	121	121	-30	No Position	Fair	Neutral	Positive	Negative
대덕전자	8/15	61	76	92	No Position	Fair	Negative	Negative	Negative
덕산네오룩스	11/13	135	128	125	No Position	Undervalued	Neutral	Negative	Neutral
심텍	8/15	-390	-142	5	No Position	Undervalued	Negative	Negative	Negative
비에이치	10/31	310	319	526	No Position	Fair	Neutral	Positive	Negative
NHN	11/11	190	231	-1,134	No Position	Fair	Negative	Negative	Neutral
해성디에스	10/28	142	156	117	No Position	Fair	Neutral	Negative	Neutral
Communication Service									
NAVER	11/4	5,218	5,264	5,253	No Position	Undervalued	Neutral	Neutral	Neutral
카카오	11/11	1,516	1,486	1,305	No Position	Overvalued	Neutral	Neutral	Negative
크래프톤	11/7	3,119	2,526	3,244	No Position	Fair	Positive	Positive	Neutral
SK텔레콤	11/8	3,580	3,444	5,333	No Position	Fair	Neutral	Neutral	Neutral
KT	11/7	-8,380	-4,379	4,641	No Position	Overvalued	Negative	Negative	Neutral
하이브	8/15	805	903	542	No Position	Fair	Negative	Negative	Negative
넷마블	11/11	463	450	655	No Position	Undervalued	Neutral	Positive	Negative
LG유플러스	11/7	2,244	2,204	2,460	No Position	Fair	Neutral	Neutral	Neutral
엔씨소프트	11/11	-1,008	-228	-143	No Position	Overvalued	Negative	Positive	Negative
펄어비스	8/15	-100	-95	-92	No Position	Undervalued	Positive	Positive	Negative
제일기획	10/28	826	807	956	No Position	Fair	Neutral	Neutral	Neutral
JYP Ent.	11/11	422	379	484	No Position	Overvalued	Positive	Positive	Neutral
CJ ENM	11/8	796	677	158	No Position	Undervalued	Positive	Negative	Negative
에스엠	11/8	228	226	133	No Position	Overvalued	Neutral	Neutral	Neutral
카카오게임즈	8/15	-10	28	-23	No Position	Undervalued	Negative	Positive	Positive
SOOP	10/31	315	315	239	No Position	Fair	Neutral	Neutral	Negative
스튜디오드래곤	8/15	59	65	-9	No Position	Undervalued	Neutral	Negative	Negative
더블유게임즈	11/11	639	648	595	No Position	Fair	Neutral	Neutral	Neutral
이노션	11/7	491	458	459	No Position	Fair	Neutral	Neutral	Neutral
와이지엔터테인먼트	11/13	-11	5	-30	No Position	Overvalued	Negative	Negative	Negative
컴투스	11/8	47	12	14	No Position	Undervalued	Positive	Positive	Negative
네오위즈	11/11	52	68	65	No Position	Fair	Negative	Negative	Positive
스카이라이프	11/6	-13	-2	18	No Position	Fair	Negative	Negative	Negative
콘텐츠리조트	11/4	-66	-84	-128	No Position	Fair	Positive	Positive	Negative
Consumer Discretionary									
현대차	10/25	32,975	37,454	35,809	No Position	Overvalued	Negative	Neutral	Neutral
기아	10/28	32,011	30,818	28,813	No Position	Overvalued	Neutral	Neutral	Neutral
현대모비스	10/28	7,679	7,823	9,086	No Position	Fair	Neutral	Neutral	Neutral
아모레퍼시픽	10/31	883	829	652	No Position	Fair	Neutral	Neutral	Negative
한국타이어앤테크놀로지	11/1	4,610	4,479	4,702	No Position	Fair	Neutral	Neutral	Neutral
LG생활건강	10/28	570	677	1,061	No Position	Overvalued	Negative	Negative	Negative
휠라홀딩스	11/14	-111	-17	934	No Position	Fair	Negative	Neutral	Positive
GS리테일	11/7	1,120	415	806	No Position	Fair	Positive	Neutral	Neutral
한온시스템	11/11	760	793	962	No Position	Fair	Neutral	Neutral	Negative
F&F	8/15	1,181	1,263	1,083	No Position	Undervalued	Neutral	Neutral	Neutral
에이피알	8/15	380	414		No Position	Fair	Neutral	Neutral	Neutral
BGF리테일	8/15	548	544	912	No Position	Fair	Neutral	Neutral	Neutral
호텔신라	10/28	-180	-0	-170	Short	Fair	Negative	Negative	Negative
영원무역	11/14	604	594	1,045	No Position	Fair	Neutral	Neutral	Neutral
이마트	11/14	190	525	1,117	Short	Fair	Negative	Negative	Positive
롯데쇼핑	11/11	2,170	2,173	1,550	No Position	Fair	Neutral	Neutral	Positive
HL만도	10/28	1,111	1,026	825	No Position	Fair	Neutral	Neutral	Neutral
한국콜마	11/11	486	528	545	No Position	Fair	Neutral	Negative	Neutral
코스맥스	11/13	351	356	434	No Position	Fair	Neutral	Neutral	Neutral
신세계	11/8	1,652	1,795	930	No Position	Fair	Neutral	Neutral	Neutral
현대위아	10/31	670	706	529	No Position	Fair	Neutral	Neutral	Neutral
효성티앤씨	8/15	660	686	676	No Position	Fair	Neutral	Neutral	Neutral
현대백화점	11/7	1,107	1,128	646	No Position	Fair	Neutral	Neutral	Neutral
씨앤씨인터내셔널	8/15	73	89	72	No Position	Undervalued	Negative	Negative	Neutral
파라다이스	11/11	169	330	362	No Position	Fair	Negative	Negative	Neutral
넥센타이어	10/30	602	634	523	No Position	Fair	Neutral	Negative	Neutral
한세실업	11/13	572	578	452	No Position	Fair	Neutral	Neutral	Neutral
GKL	11/11	120	161	58	No Position	Fair	Negative	Negative	Negative
신세계인터내셔널	11/8	146	156	21	No Position	Fair	Neutral	Neutral	Negative
화승엔터프라이즈	11/14	190	198	191	No Position	Fair	Neutral	Neutral	Neutral
한섬	11/6	276	297	60	No Position	Fair	Neutral	Neutral	Negative
Utility									
한국전력	11/13	24,305	31,067	33,961	No Position	Undervalued	Negative	Negative	Negative
한국가스공사	11/13	6,198	6,042	4,397	No Position	Fair	Neutral	Neutral	Neutral
한전KPS	11/8	555	544	420	No Position	Fair	Neutral	Neutral	Neutral
SK가스	11/4	585	576	430	No Position	Fair	Neutral	Neutral	Neutral

**"공시 확정치" 수치가 뜬 종목들은 이번분기 실적을 공시했다는 의미로 다음분기 추정치 변화를 모델링

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DAOL
다올투자증권

"공시 확정치" 존재시 "시장 예상치" 수치는 다음분기 전환을 의미 ↓

이름	실적발표 예정일	퀀트 예상치	시장 예상치	공시 확정치	퀀트 예상치 결과		4Q24 예상실적 변화		
					L/S Position	Valuation	현재	3주전	6주전
Industrials									
삼성물산	10/25	5,198	5,198	7,362	No Position	Undervalued	Neutral	Neutral	Neutral
HD현대중공업	8/15	2,339	2,441	722	No Position	Overvalued	Neutral	Neutral	Neutral
한화에어로스페이스	10/31	4,830	4,810	4,360	No Position	Fair	Neutral	Neutral	Neutral
LG	11/11	2,490	2,577	4,767	No Position	Fair	Neutral	Neutral	Neutral
HD현대일렉트릭	10/25	2,165	2,125	1,638	No Position	Overvalued	Neutral	Neutral	Neutral
한화오션	10/25	945	970	256	No Position	Overvalued	Neutral	Negative	Positive
삼성중공업	10/28	1,401	1,482	1,199	No Position	Overvalued	Neutral	Neutral	Neutral
포스코인터내셔널	10/24	2,559	2,569	3,572	No Position	Overvalued	Neutral	Negative	Neutral
현대글로벌비스	10/28	4,490	4,432	4,691	No Position	Overvalued	Neutral	Neutral	Neutral
대한항공	11/14	5,650	4,899	6,657	No Position	Fair	Positive	Neutral	Neutral
현대로템	10/28	1,524	1,533	1,042	No Position	Fair	Neutral	Positive	Neutral
한국항공우주	11/7	835	903	763	No Position	Overvalued	Neutral	Negative	Negative
삼성E&A	10/30	1,909	1,909	2,039	No Position	Fair	Neutral	Neutral	Neutral
LS ELECTRIC	10/30	880	874	665	No Position	Overvalued	Neutral	Neutral	Negative
HD현대미포	10/28	433	501	353	No Position	Overvalued	Negative	Positive	Neutral
LIG넥스원	10/28	524	617	519	No Position	Overvalued	Negative	Negative	Neutral
한화시스템	10/30	461	465	570	No Position	Overvalued	Neutral	Positive	Neutral
현대건설	10/21	2,030	1,344	1,143	No Position	Fair	Positive	Positive	Negative
CJ대한통운	11/6	1,500	1,498	1,416	No Position	Fair	Neutral	Neutral	Neutral
팬오션	11/11	1,273	1,129	1,281	No Position	Fair	Positive	Neutral	Neutral
GS건설	10/30	897	941	818	No Position	Fair	Neutral	Neutral	Neutral
대우건설	10/28	848	902	623	No Position	Fair	Neutral	Neutral	Neutral
HDC현대산업개발	8/15	693	684	475	No Position	Fair	Neutral	Neutral	Neutral
DL이앤씨	8/15	1,137	992	833	No Position	Fair	Positive	Positive	Negative
롯데렌탈	11/7	869	829	805	No Position	Fair	Neutral	Neutral	Neutral
SK오션플랜트	11/14	158	195	152	No Position	Fair	Negative	Negative	Neutral
제주항공	11/14	416	401	465	No Position	Fair	Neutral	Neutral	Negative
진에어	11/11	436	326	402	No Position	Fair	Positive	Positive	Negative
Materials									
POSCO홀딩스	10/21	8,115	8,115	7,432	No Position	Undervalued	Neutral	Neutral	Negative
LG화학	10/30	5,523	5,523	324	No Position	Overvalued	Neutral	Neutral	Negative
포스코퓨처엠	10/24	187	187	14	No Position	Overvalued	Neutral	Positive	Negative
고려아연	11/11	2,603	2,603	1,500	No Position	Overvalued	Neutral	Neutral	Neutral
금호석유	11/4	878	878	651	No Position	Fair	Neutral	Neutral	Negative
롯데케미칼	11/11	-1,529	-1,529	-4,136	No Position	Undervalued	Neutral	Negative	Negative
현대제철	10/25	1,013	1,013	515	No Position	Undervalued	Neutral	Neutral	Negative
풍산	10/31	670	670	744	No Position	Fair	Neutral	Neutral	Neutral
HS호성첨단소재	8/15	500	500	442	No Position	Fair	Neutral	Neutral	Negative
롯데정밀화학	10/30	195	195	103	No Position	Fair	Neutral	Negative	Negative
세아베스틸지주	11/4	367	367	244	No Position	Fair	Neutral	Negative	Negative
대한유화	10/28	-46	-46	-286	No Position	Fair	Neutral	Positive	Negative
유니드	10/30	224	224	205	No Position	Fair	Neutral	Neutral	Negative
펄텍코리아	8/15	120	120	124	No Position	Fair	Neutral	Neutral	Neutral
Energy									
SK이노베이션	11/4	0	0	-4,841	No Position	#VALUE!	Neutral	Positive	Negative
S-Oil	10/30	2,970	1,716	-4,149	No Position	Undervalued	Positive	Positive	Negative
HD현대	10/28	9,930	8,713	4,316	No Position	Fair	Positive	Neutral	Neutral
한화솔루션	10/31	-1,096	-1,096	-810	No Position	Fair	Positive	Negative	Negative
GS	11/8	1,843	2,521	6,277	No Position	Fair	Negative	Negative	Negative
씨에스윈드	11/8	343	352	1,096	No Position	Fair	Neutral	Neutral	Positive
Health Care									
삼성바이오로직스	10/25	3,165	3,165	3,386	No Position	Overvalued	Neutral	Neutral	Neutral
셀트리온	11/7	3,014	2,736	2,077	Long	Fair	Positive	Neutral	Neutral
SK바이오팜	8/15	230	281	193	No Position	Overvalued	Negative	Negative	Neutral
유한양행	11/14	458	378	476	No Position	Overvalued	Positive	Negative	Neutral
한미약품	11/1	596	657	510	No Position	Fair	Neutral	Neutral	Negative
휴젤	11/13	647	513	534	No Position	Overvalued	Positive	Positive	Positive
에스티팜	8/15	288	282	61	No Position	Overvalued	Neutral	Negative	Neutral
녹십자	11/1	34	100	396	Short	Fair	Negative	Neutral	Neutral
HK이노엔	10/30	310	290	222	No Position	Fair	Neutral	Negative	Negative
덴티움	11/8	391	428	244	No Position	Fair	Neutral	Negative	Negative
동아에스티	11/14	113	108	43	No Position	Fair	Neutral	Positive	Neutral
Finance									
KB금융	10/24	5,908	6,995	16,139	No Position	Overvalued	Negative	Neutral	Neutral
신한지주	10/28	7,697	7,461	12,971	No Position	Overvalued	Neutral	Negative	Neutral
삼성생명	11/14	2,285	3,285	6,736	No Position	Overvalued	Negative	Neutral	Neutral
하나금융지주	10/28	6,431	6,030	11,566	No Position	Overvalued	Neutral	Neutral	Neutral
우리금융지주	8/15	4,452	3,720	9,044	No Position	Overvalued	Positive	Neutral	Neutral
기업은행	10/28	5,739	5,560	8,014	No Position	Overvalued	Neutral	Negative	Neutral
카카오뱅크	8/15	951	912	1,242	No Position	Undervalued	Neutral	Negative	Neutral
DB손해보험	11/13	3,600	3,270	4,749	No Position	Overvalued	Positive	Neutral	Neutral
미래에셋증권	11/11	2,599	2,518	2,912	No Position	Overvalued	Neutral	Neutral	Positive
NH투자증권	10/28	1,397	1,357	1,539	No Position	Fair	Neutral	Negative	Negative
한국금융지주	11/11	1,764	1,744	3,127	No Position	Fair	Neutral	Neutral	Positive
삼성증권	11/4	1,571	1,543	2,403	No Position	Fair	Neutral	Neutral	Neutral
키움증권	11/6	1,562	1,587	2,117	No Position	Fair	Neutral	Neutral	Neutral
BNK금융지주	10/28	936	936	2,128	No Position	Overvalued	Neutral	Positive	Neutral
현대해상	11/14	2,060	1,303	2,123	No Position	Fair	Positive	Positive	Negative
JB금융지주	10/24	936	945	1,930	No Position	Overvalued	Neutral	Neutral	Neutral
한화생명	11/14	1,045	1,112	232	No Position	Fair	Neutral	Negative	Negative
DGB금융지주	10/30	552	553	1,026	No Position	Fair	Neutral	Neutral	Negative
Consumer Staples									
KT&G	11/11	2,487	2,594	4,178	No Position	Overvalued	Neutral	Neutral	Neutral
CJ제일제당	11/13	3,964	3,969	4,162	No Position	Fair	Neutral	Neutral	Neutral
삼양식품	11/13	814	796	873	No Position	Fair	Neutral	Neutral	Neutral
오리온	11/14	1,513	1,575	1,371	No Position	Fair	Neutral	Neutral	Neutral
농심	11/14	445	436	376	No Position	Fair	Neutral	Negative	Negative
하이진로	11/13	393	393	702	No Position	Fair	Neutral	Neutral	Neutral
롯데웰푸드	8/15	271	294	760	No Position	Fair	Neutral	Neutral	Neutral
롯데칠성	11/4	405	326	787	No Position	Fair	Positive	Negative	Negative

직전 LONG/SHORT Pair 구성종목 및 성과 (11.13 ~ 12.2)

Gross L/S Pair (%)	-0.8
Conviction L/S Pair (%)	11.6

LONG

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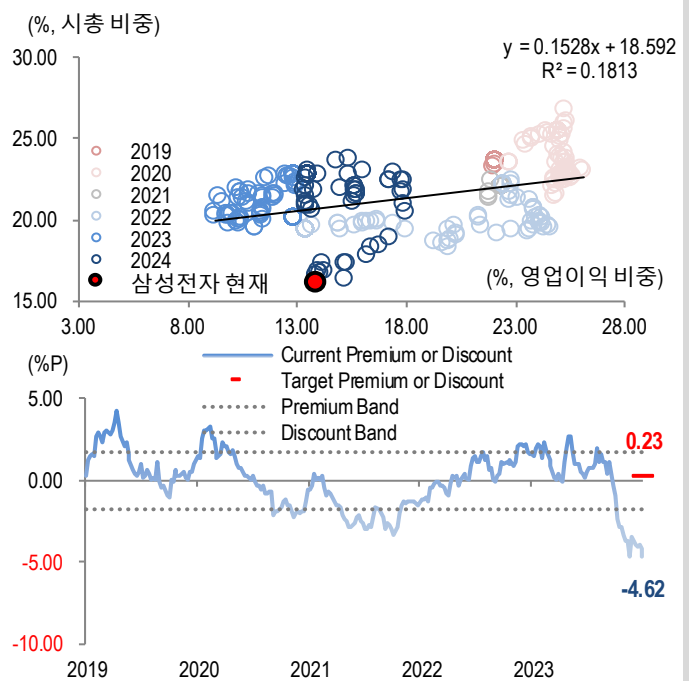
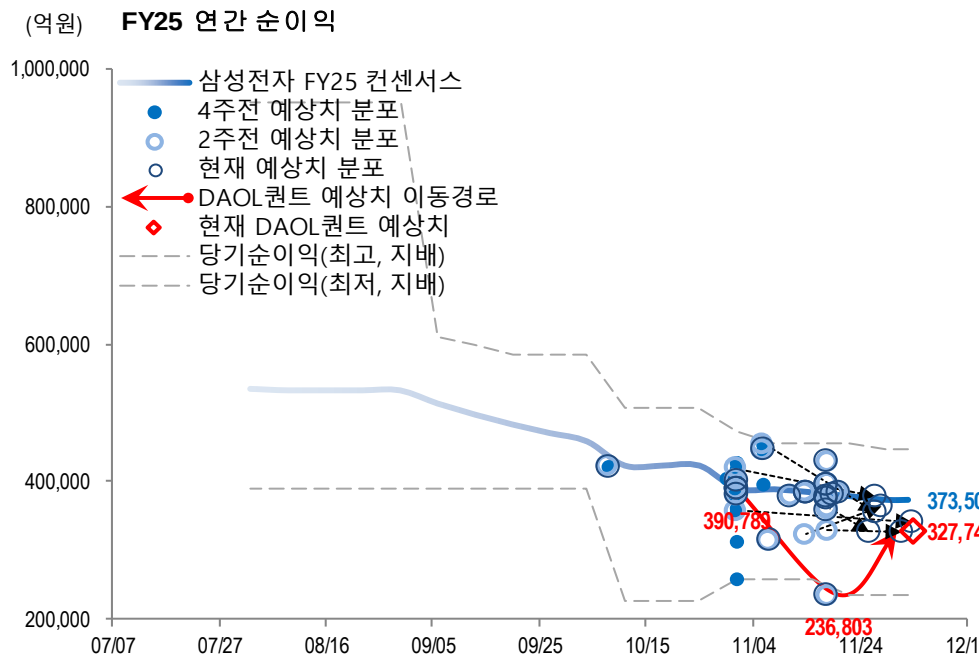
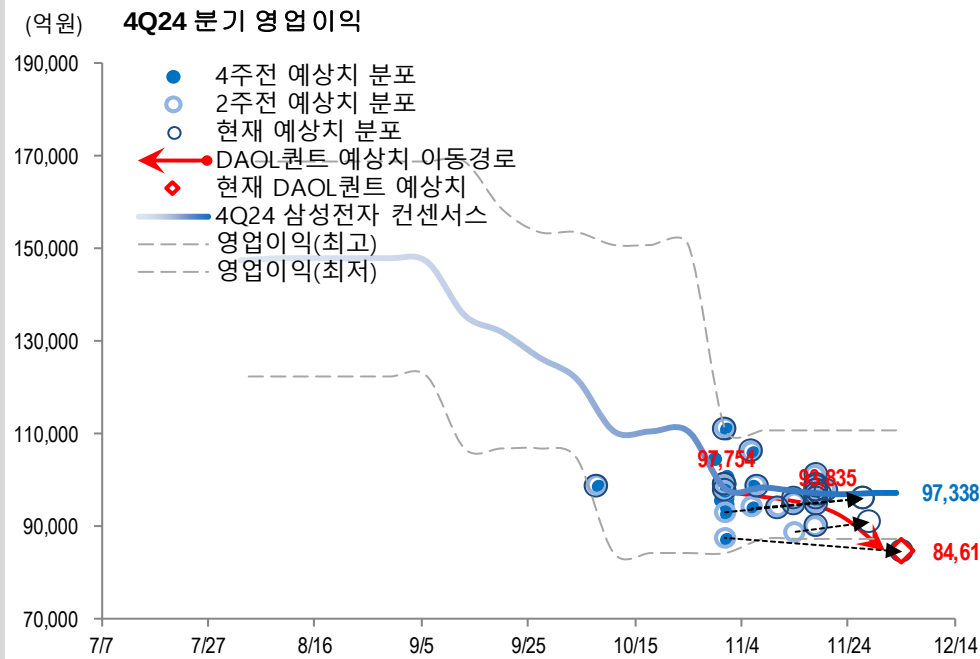
SHORT

SHORT		수익률	-1.7
Code	Name	Position	Returns (%)
A012330	현대모비스	Conviction Short	-3.9
A034220	LG디스플레이	Short	-2.7
A078930	GS	Short	2.4
A383220	F&F	Short	-3.1
A035760	CJ ENM	Short	18.1
A051900	LG생활건강	Conviction Short	-5.5
A002350	넥센타이어	Short	-3.3
A161890	한국콜마	Short	-5.7
A237690	에스티팜	Conviction Short	-5.9
A326030	SK바이오팜	Conviction Short	-5.8
A352480	씨앤씨인터내셔널	Short	-17.5
A253450	스튜디오드래곤	Short	23.2
A008770	호텔신라	Short	2.9
A066970	엘앤에프	Conviction Short	-16.9

삼성전자

구분	4Q24 분기현황	Beta Portion
컨센서스 (평균)	97,338	(시장대비 수급) 외국인 OW/UW 기관 OW/UW (P, Rebased)
최대값	110,990	삼성전자 추가(RHS)
최저값	87,540	삼성전자 12M Fwd 컨센서스(RHS)
실적발표일	기발표	
DAOL퀀트 예상치	84,610	
Beator Miss	0	
Valuation	Undervalued	
L/S Position	No Position	

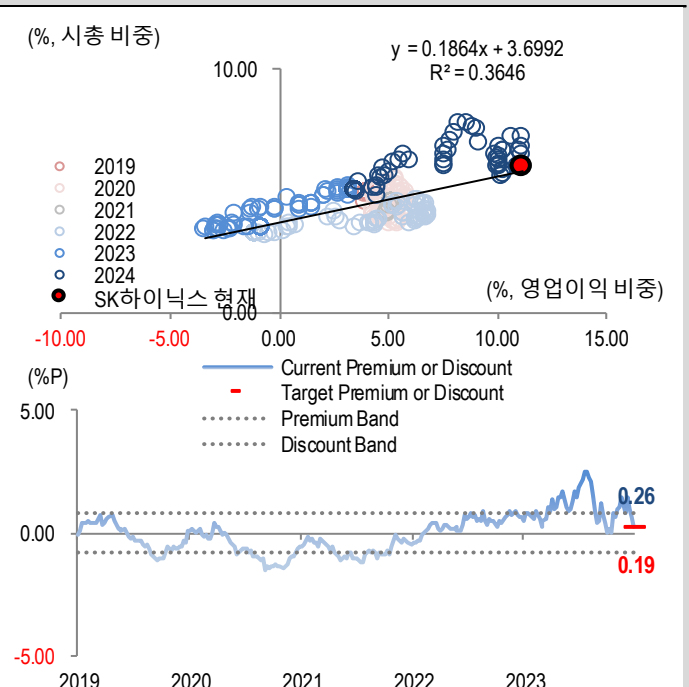
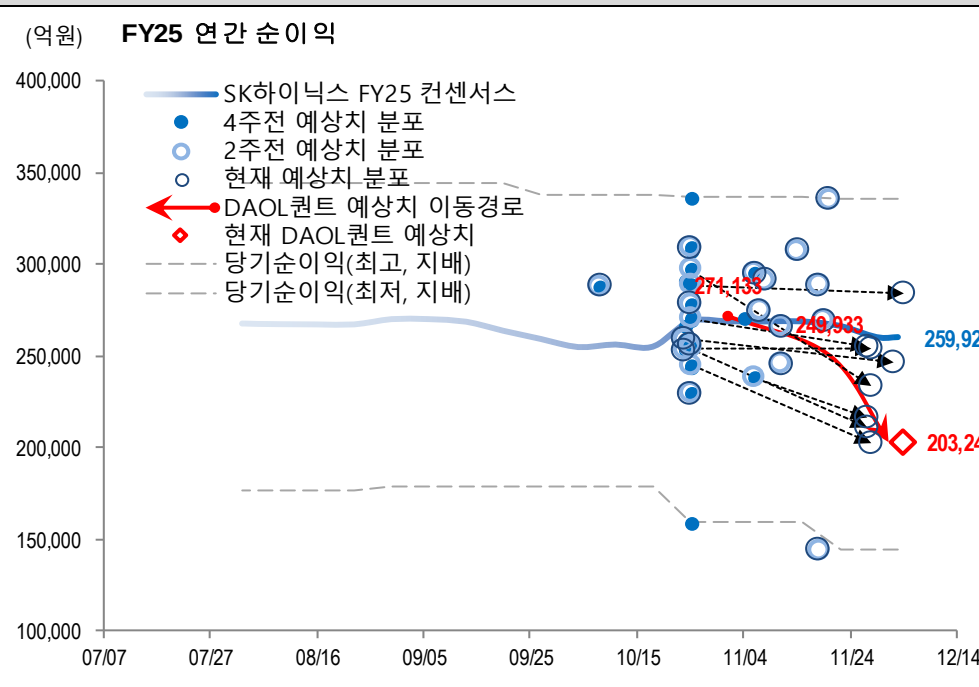
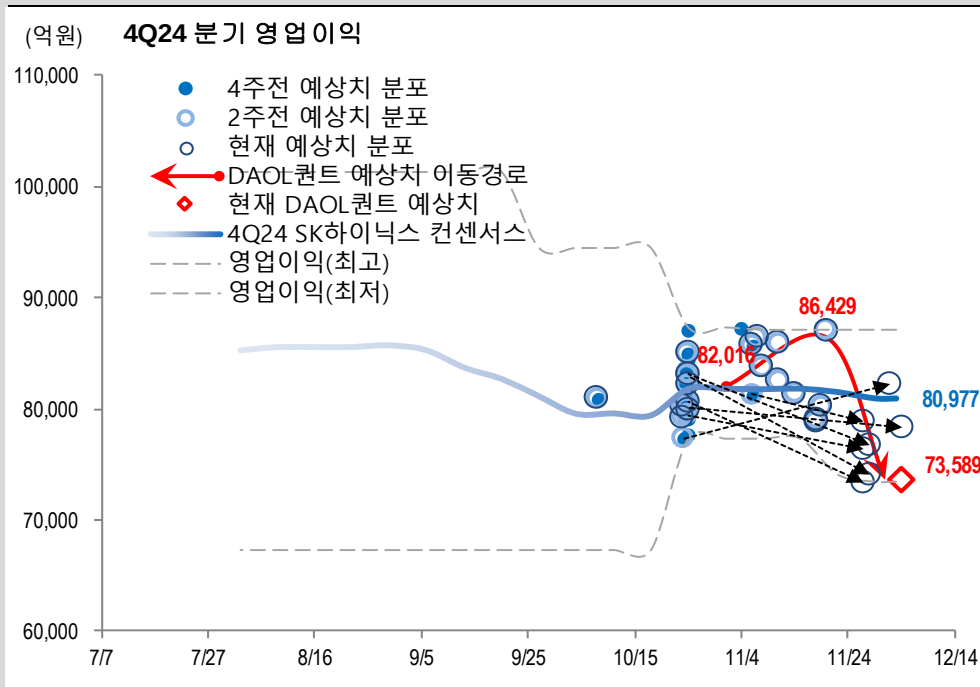
최근 예상치(날짜)	영업이익	애널리스트	증권사
2024-12-04	84,610	백길현	유안타증권
2024-11-28	90,980	박유악,손인준	키움증권
2024-11-27	96,100	노근창,윤동욱	현대차증권
2024-11-27	96,000	이승우	유진투자증권



SK하이닉스

구분	4Q24 분기현황	Beta Portion
컨센서스 (평균)	80,977	(시장대비 수급) 외국인 OW/UW 기관 OW/UW (P, Rebased)
최대값	87,050	SK하이닉스 추가(RHS)
최저값	73,440	SK하이닉스 12M Fwd 컨센서스(RHS)
실적발표일	기발표	
DAOL퀀트 예상치	73,589	
Beator Miss	0	
Valuation	Overvalued	
L/S Position	No Position	

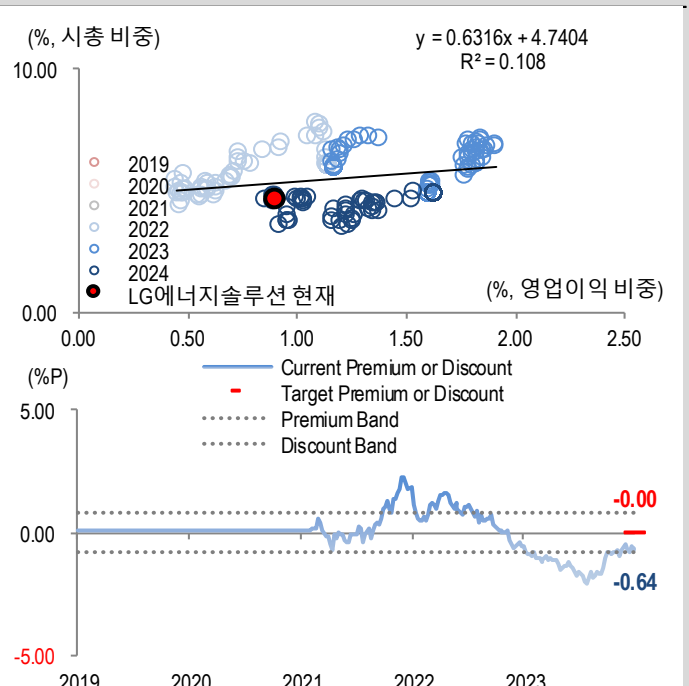
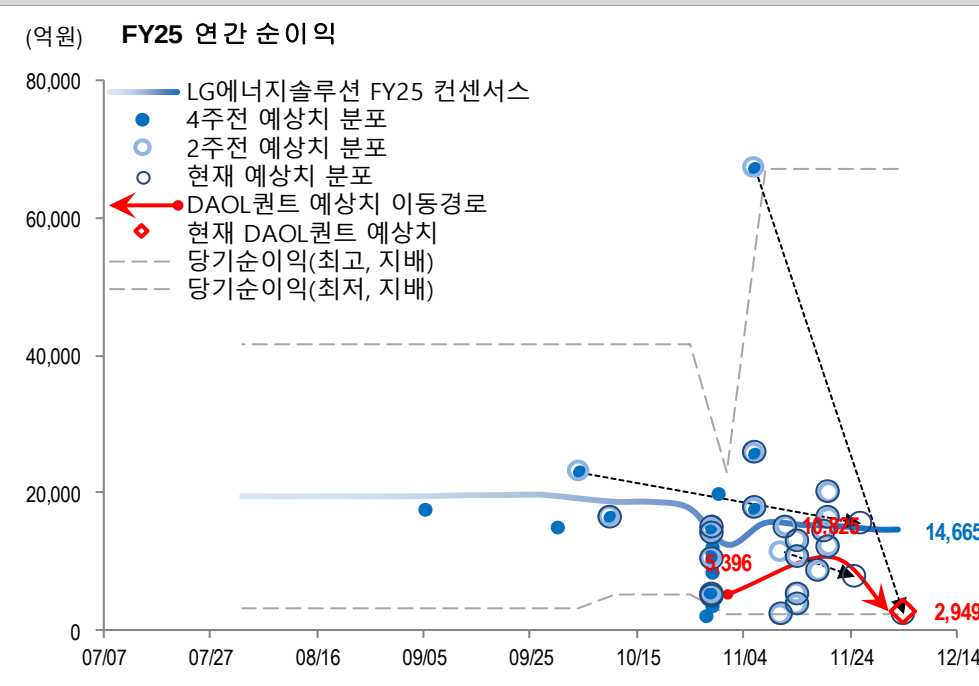
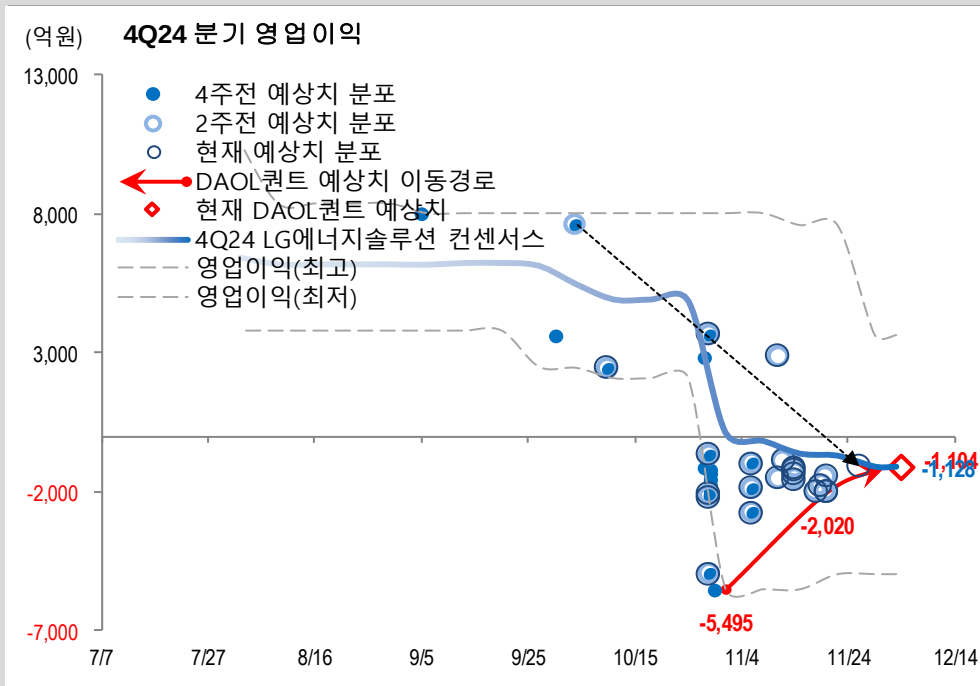
최근 예상치(날짜)	영업이익	애널리스트	증권사
2024-12-04	78,310	백길현	유안타증권
2024-12-02	82,210	한동희	SK증권
2024-11-28	76,800	박상욱	신영증권
2024-11-28	74,080	박유악,손인준	키움증권
2024-11-27	73,440	노근창,윤동욱	현대차증권



LG에너지솔루션

구분	4Q24 분기현황	Beta Portion
컨센서스 (평균)	-1,128	(시장대비 수급) 외국인 OW/UW 기관 OW/UW (P, Rebased)
최대값	3,652	LG에너지솔루션 추가(RHS)
최저값	-4,969	LG에너지솔루션 12M Fwd 컨센서스(RHS)
실적발표일	기발표	
DAOL퀀트 예상치	-1,104	
Beator Miss	0	
Valuation	Undervalued	
L/S Position	No Position	

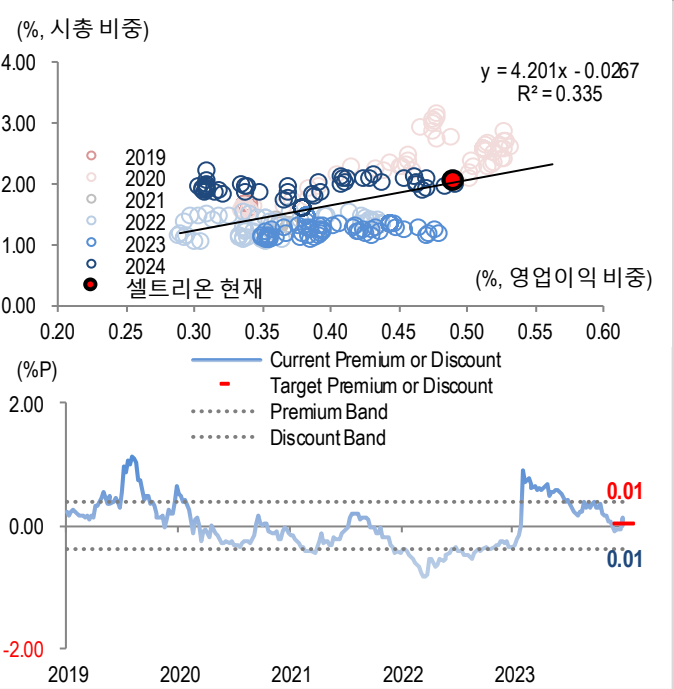
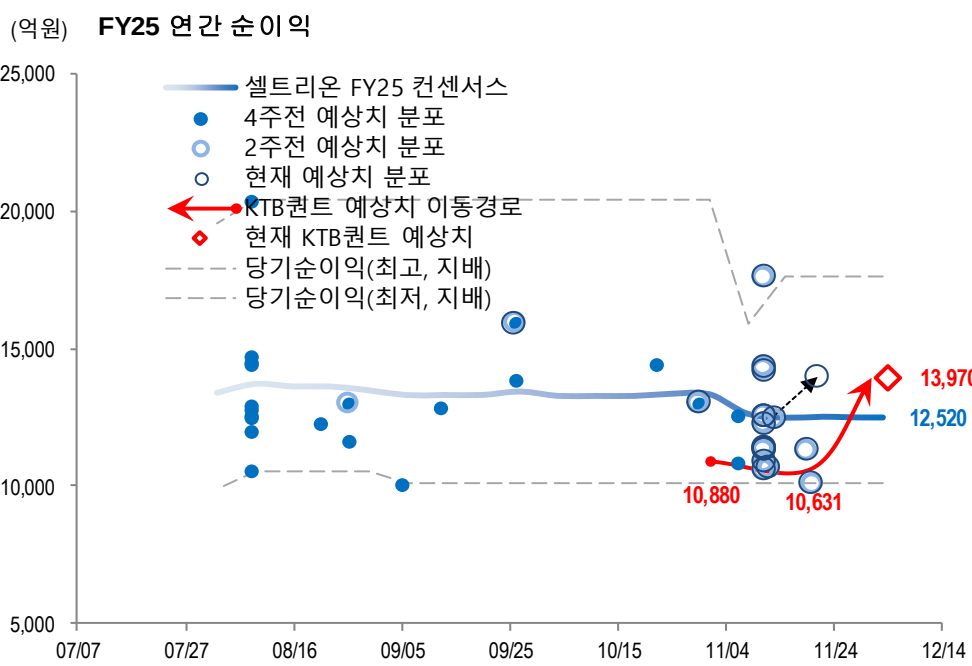
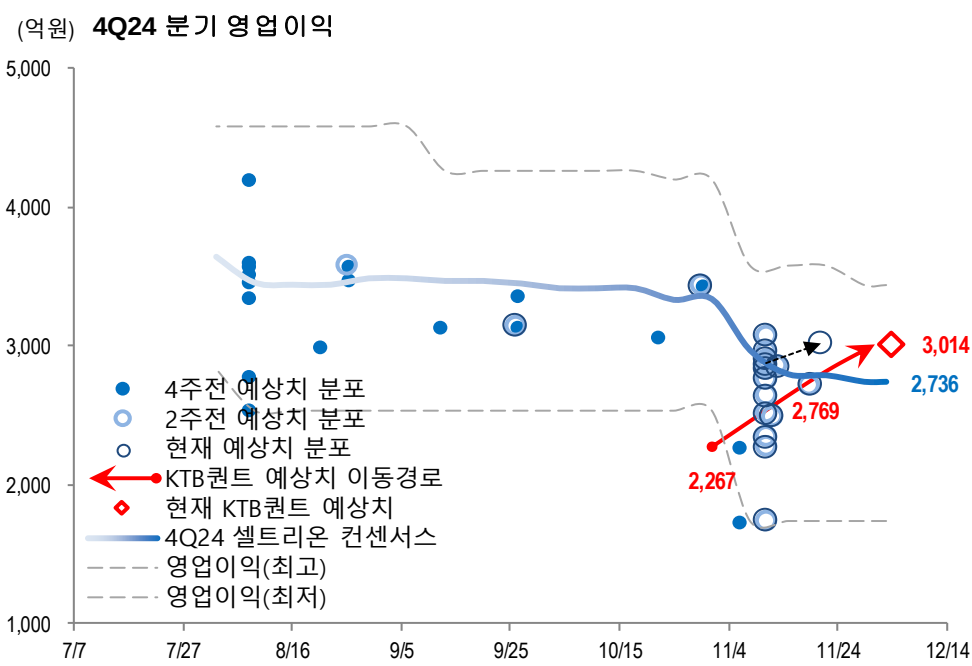
최근 예상치(날짜)	영업이익	애널리스트	증권사
2024-11-26	-1,104	정진수,마건우	흥국증권



셀트리온

구분	4Q24 분기현황	Beta Portion
컨센서스 (평균)	2,736	(시정대비 수급) 외국인 OVI/UW 기관 OVI/UW 셀트리온 주가(RHS) 셀트리온 12M Fwd 컨센서스(RHS) (P, Rebased)
최대값	3,437	
최저값	1,739	
실적발표일	기발표	
KTB퀀트 예상치	3,014	
Beat or Miss	↑ In-line	
Valuation	Fair	
L/S PosHealth Careion	Long	

최근 예상치(날짜)	영업이익	애널리스트	증권사
2024-11-21	3,014	하현수	유안타증권

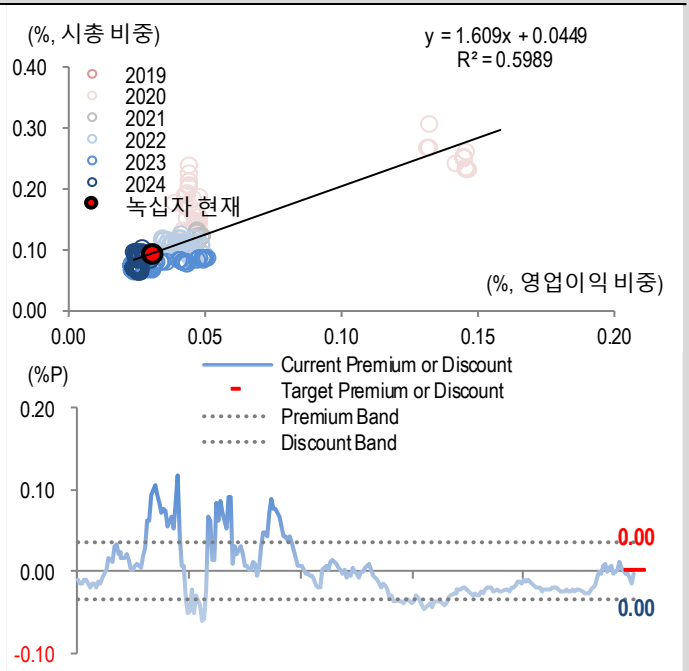
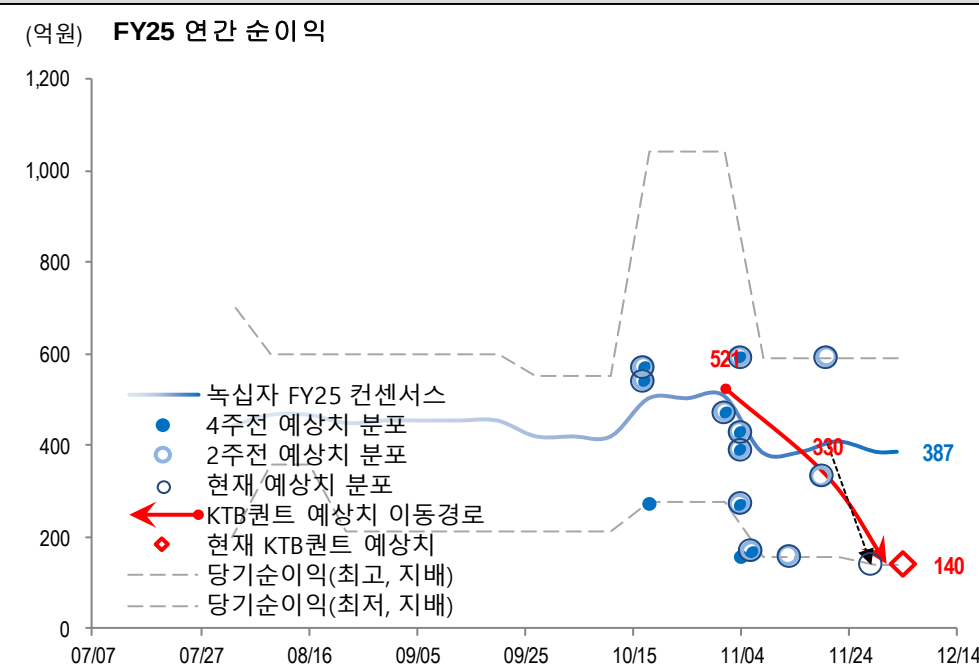
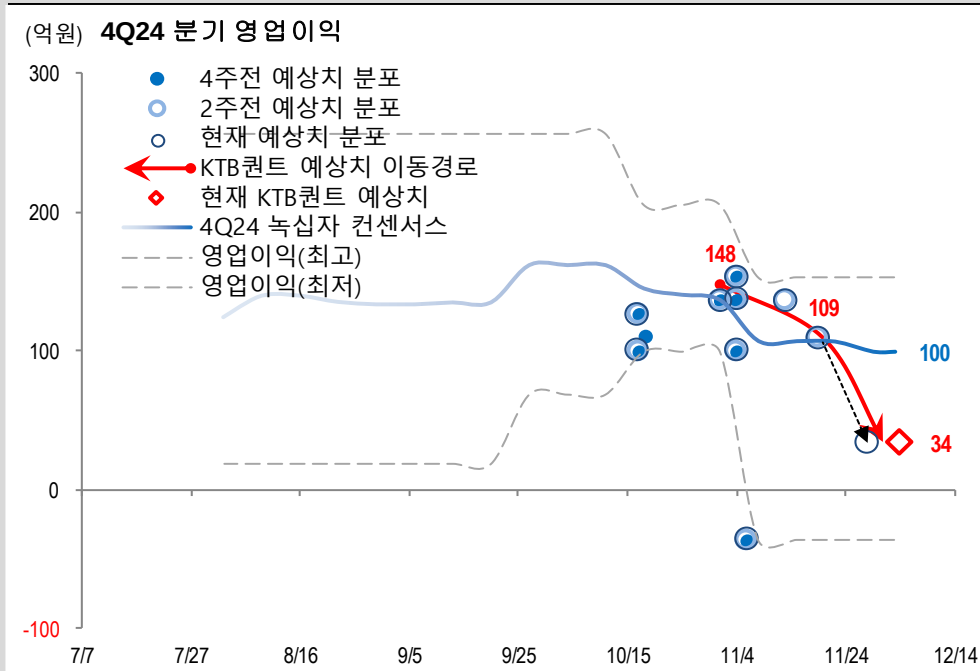




녹십자

구분	4Q24 분기현황	Beta Portion
컨센서스 (평균)	100	(시장대비 수급) 기관 OW/UW (P, Rebased)
최대값	153	외국인 OW/UW
최저값	-36	녹십자 추가(RHS)
실적발표일	기발표	녹십자 12M Fwd 컨센서스(RHS)
KTB퀀트 예상치	34	
Beat or Miss	Shock	
Valuation	Fair	
L/S PosHealth Careion	Short	

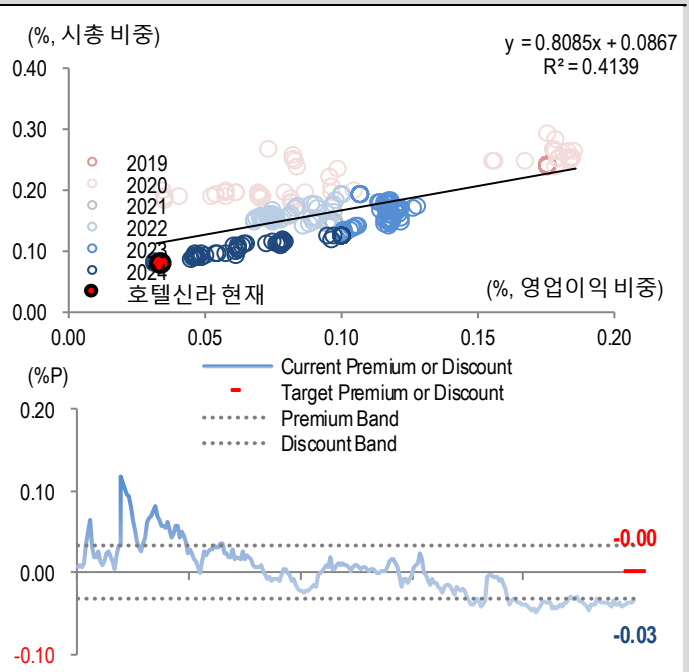
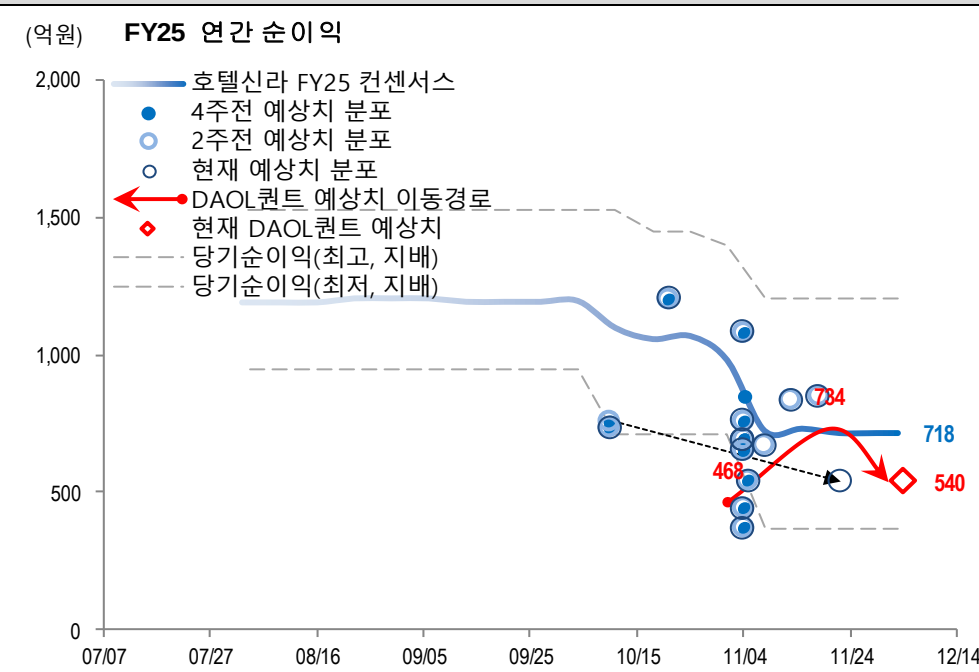
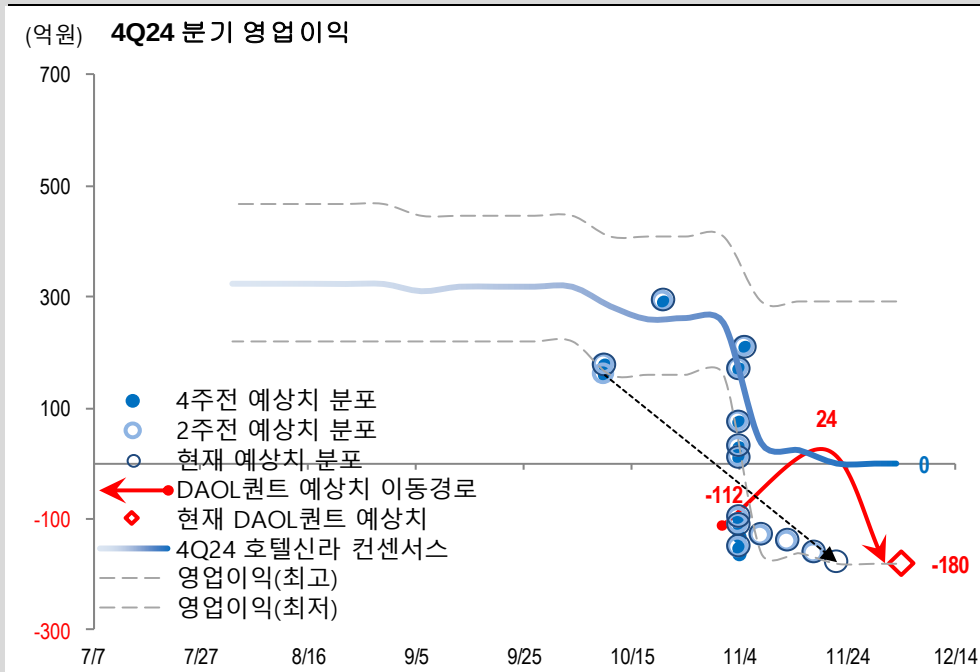
최근 예상치(날짜)	영업이익	애널리스트	증권사
2024-11-28	34	김민정,강태호	DS투자증권



호텔신라

구분	4Q24 분기현황	Beta Portion
컨센서스 (평균)	-0	(시장대비 수급) 기관 OW/UW (P, Rebased)
최대값	293	외국인 OW/UW
최저값	-180	호텔신라 추가(RHS)
실적발표일	기발표	호텔신라 12M Fwd 컨센서스(RHS)
DAOL퀀트 예상치	-180	
Beat or Miss	Shock	
Valuation	Fair	
L/S Position	Short	

최근 예상치(날짜)	영업이익	애널리스트	증권사
2024-11-22	-180	배승이	미래에셋증권



이마트

구분	4Q24 분기현황	Beta Portion
컨센서스 (평균)	525	(시장대비 수급) 기관 OW/UW (P, Rebased)
최대값	900	외국인 OW/UW
최저값	190	이마트 추가(RHS)
실적발표일	기발표	이마트 12M Fwd 컨센서스(RHS)
DAOL퀀트 예상치	190	
Beat or Miss	-p	
Valuation	Fair	
L/S Position	Short	

최근 예상치(날짜)	영업이익	애널리스트	증권사
2024-11-25	512	조상훈,김태훈	신한투자증권
2024-11-21	190	박종렬,송지원	흥국증권

