

* 애널리스트 커버리지 7명 이상 유니버스

* "공시 확정치" 수치가 뜬 종목들은 이번분기 실적을 공시했다는 의미로 다음분기 추정치 변화를 모델링

4Q24 실적발표 전 5일을 위한 Active Quant의 定石

2번째 업데이트 (1.8 ~ 1.28)

"공시 확정치" 존재시 "시장 예상치" 수치들은 다음분기 전환을 의미 ↓

이름	실적발표	퀀트	시장	공시	퀀트 예상치 결과		4Q24 예상실적 변화		
	예정일	예상치	예상치	확정치	L/S Position	Valuation	현재	3주전	6주전
IT									
삼성전자	1/8	72,600	82,105	91,834	Short	Undervalued	Negative	Neutral	
SK하이닉스	1/24	82,292	80,194	70,300	No Position	Overvalued	Neutral	Neutral	
LG에너지솔루션	8/15	-5,380	-1,558	-177	Short	Undervalued	Negative	Negative	
삼성SDI	1/31	-2,590	809	620	Short	Undervalued	Negative	Negative	
LG전자	1/8	2,196	3,970	7,528	Short	Fair	Negative	Negative	
에코프로비엠	8/15	-122	-122	-412	No Position	Overvalued	Positive	Negative	
삼성에스디에스	1/23	2,210	2,462	2,528	No Position	Fair	Negative	Neutral	
삼성전기	1/31	1,296	1,572	2,316	No Position	Fair	Negative	Neutral	
LG디스플레이	1/22	1,190	2,699	-806	No Position	Undervalued	Negative	Negative	
LG이노텍	1/22	240	1,222	1,304	Short	Fair	Negative	Negative	
현대오트모터	8/15	550	635	525	No Position	Fair	Negative	Neutral	
리노공업	3/18	288	284	307	No Position	Overvalued	Neutral	Negative	
엘앤에프	1/27	-942	-942	-724	No Position	Fair	Positive	Neutral	
HPSP	8/15	316	316	262	No Position	Undervalued	Neutral	Neutral	
이수퍼타시스	3/21	318	318	259	No Position	Fair	Neutral	Neutral	
SK아이이테크놀로지	8/15	-833	-833	-730	No Position	Fair	Positive	Negative	
ISC	3/11	122	122	138	No Position	Overvalued	Neutral	Positive	
파크시스템스	2/10	171	171	87	No Position	Fair	Neutral	Neutral	
주성엔지니어링	3/17	342	297	522	No Position	Fair	Positive	Neutral	
원익IPS	8/15	344	344	145	No Position	Undervalued	Neutral	Positive	
롯데에너지머티리얼즈	1/31	-57	-68	-317	No Position	Fair	Positive	Positive	
솔루엠	3/17	100	152	270	No Position	Fair	Negative	Negative	
대덕전자	8/15	76	76	92	No Position	Fair	Neutral	Negative	
덕산네오룩스	3/18	128	128	125	No Position	Undervalued	Neutral	Negative	
비에이치	3/21	319	340	526	No Position	Fair	Neutral	Positive	
NHN	2/13	273	233	-1,134	No Position	Fair	Positive	Negative	
해성디에스	2/5	144	144	117	No Position	Fair	Neutral	Negative	

Communication Service									
NAVER	2/3	5,532	5,270	5,253	No Position	Undervalued	Neutral	Neutral	
카카오	2/17	1,070	1,497	1,305	No Position	Overvalued	Negative	Neutral	
크래프톤	1/27	2,838	2,596	3,244	No Position	Fair	Neutral	Positive	
SK텔레콤	2/5	3,319	3,453	5,333	No Position	Undervalued	Neutral	Neutral	
KT	2/10	-7,740	-5,279	4,641	No Position	Overvalued	Negative	Negative	
하이브	8/15	928	899	542	No Position	Fair	Neutral	Negative	
넷마블	2/7	166	462	655	Short	Undervalued	Negative	Positive	
LG유플러스	2/7	2,131	2,208	2,460	No Position	Fair	Neutral	Neutral	
엔씨소프트	2/7	-1,151	-477	-143	No Position	Fair	Negative	Positive	
시프트업	8/15	426	394		No Position	Fair	Neutral	Positive	
JYP Ent.	3/18	425	379	484	No Position	Fair	Positive	Neutral	
제일기획	1/31	812	810	956	No Position	Fair	Neutral	Positive	
펄버비스	8/15	-100	-103	-92	No Position	Undervalued	Positive	Negative	
에스엠	5/8	260	228	133	No Position	Undervalued	Positive	Neutral	
카카오게임즈	8/15	23	28	-23	Short	Undervalued	Negative	Positive	
스튜디오드래곤	8/15	37	55	-9	No Position	Undervalued	Negative	Neutral	
CJ ENM	2/7	677	640	158	No Position	Undervalued	Neutral	Negative	
더블유게임즈	2/14	636	650	595	No Position	Fair	Neutral	Neutral	
SOOP	2/17	303	312	239	No Position	Undervalued	Neutral	Neutral	
와이지엔터테인먼트	3/21	3	3	-30	No Position	Fair	Neutral	Negative	
이노션	1/31	457	457	459	No Position	Fair	Neutral	Positive	
컴투스	2/17	4	12	14	No Position	Undervalued	Negative	Negative	
네오위즈	2/14	54	55	65	No Position	Fair	Neutral	Negative	
콘텐츠트중앙	2/7	-131	-95	-128	No Position	Fair	Negative	Positive	

Consumer Discretionary									
현대차	1/27	32,430	37,413	35,809	Short	Fair	Negative	Neutral	
기아	1/27	28,440	30,718	28,813	No Position	Overvalued	Neutral	Neutral	
현대모비스	1/27	8,080	7,860	9,086	No Position	Fair	Neutral	Neutral	
아모레퍼시픽	1/27	800	822	652	No Position	Fair	Neutral	Neutral	
한국타이어앤테크놀로지	2/3	4,520	4,516	4,702	No Position	Fair	Neutral	Neutral	
LG생활건강	1/31	530	622	1,061	Conviction Short	Overvalued	Negative	Negative	
강원랜드	2/7	502	502	933	No Position	Fair	Neutral	Neutral	
F&F	8/15	1,054	1,024	1,083	No Position	Undervalued	Neutral	Neutral	
한온시스템	2/14	783	783	962	No Position	Fair	Neutral	Neutral	
에이코알	8/15	380	410		Short	Fair	Neutral	Neutral	
HL만도	2/5	1,030	1,026	825	No Position	Fair	Neutral	Neutral	
영원무역	3/28	480	573	1,045	No Position	Fair	Negative	Neutral	
BGF리테일	8/15	540	547	912	No Position	Fair	Neutral	Negative	
이마트	2/14	-22	477	1,117	No Position	Fair	Negative	Neutral	
코스맥스	3/20	360	358	434	No Position	Fair	Neutral	Negative	
롯데쇼핑	2/10	2,010	2,182	1,550	Short	Fair	Neutral	Neutral	
호텔신라	1/27	-130	-0	-170	Short	Fair	Negative	Neutral	
GS리테일	2/6	530	689	806	No Position	Undervalued	Negative	Negative	
금호타이어	1/31	1,930	1,658	1,402	No Position	Fair	Positive	Neutral	
한국콜마	2/27	480	529	545	No Position	Fair	Neutral	Neutral	
신세계	2/7	1,714	1,789	930	No Position	Fair	Neutral	Neutral	
현대위아	1/31	698	695	529	No Position	Fair	Neutral	Neutral	
현대백화점	2/7	1,080	1,082	646	No Position	Fair	Neutral	Neutral	
파라다이스	2/17	337	337	362	No Position	Fair	Neutral	Negative	
GKL	2/14	119	119	58	No Position	Fair	Neutral	Negative	
넥센타이어	1/31	628	628	523	No Position	Fair	Neutral	Negative	
코스메카코리아	8/15	173	187	152	No Position	Fair	Neutral	Neutral	
한세실업	3/18	250	247	452	No Position	Fair	Neutral	Negative	
화승엔터프라이즈	3/11	276	276	191	No Position	Fair	Neutral	Neutral	
신세계인터내셔널	2/6	155	160	21	No Position	Fair	Neutral	Neutral	
한섬	2/6	301	301	60	No Position	Fair	Neutral	Neutral	

Consumer Staples									
KT&G	2/7	2,604	2,604	4,178	No Position	Overvalued	Neutral	Neutral	
삼양식품	3/20	883	825	873	No Position	Fair	Neutral	Neutral	
오리온	3/13	1,610	1,593	1,371	No Position	Fair	Neutral	Neutral	
CJ제일제당	2/13	3,861	3,945	4,162	No Position	Undervalued	Neutral	Neutral	
농심	3/13	430	436	376	No Position	Fair	Neutral	Negative	
하이트진로	3/14	391	391	702	No Position	Fair	Neutral	Neutral	
롯데월푸드	8/15	167	288	760	No Position	Fair	Negative	Neutral	
롯데칠성	2/5	330	330	787	No Position	Fair	Neutral	Negative	

Quant Analyst 김 경 훈 (CAIA, FRM)

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DAOL 다올투자증권

"공시 확정치" 존재시 "시장 예상치" 수치들은 다음분기 전환을 의미 ↓

이름	실적발표	퀀트	시장	공시	퀀트 예상치 결과		4Q24 예상실적 변화		
	예정일	예상치	예상치	확정치	L/S Position	Valuation	현재	3주전	6주전
Industrials									
HD현대중공업	8/15	2,294	1,681	2,061	No Position	Overvalued	Positive	Neutral	
삼성물산	1/31	6,845	6,845	4,482	No Position	Undervalued	Neutral	Neutral	
한화에어로스페이스	2/24	4,814	4,814	4,360	No Position	Overvalued	Neutral	Neutral	
HMM	3/13	7,067	7,067	14,614	No Position	Overvalued	Neutral	Neutral	
HD한국조선해양	2/6	5,366	4,767	3,984	No Position	Overvalued	Positive	Neutral	
HD현대일렉트릭	2/3	2,376	2,158	1,638	No Position	Overvalued	Positive	Negative	
SK스퀘어	8/15	10,685	10,685	23,740	No Position	Overvalued	Neutral	Neutral	
LG	2/7	2,577	2,577	4,767	No Position	Fair	Neutral	Negative	
한화오션	2/21	1,160	963	256	Long	Overvalued	Positive	Neutral	
삼성중공업	3/13	1,340	1,461	1,199	No Position	Overvalued	Neutral	Neutral	
현대글로벌비스	1/27	4,670	4,447	3,822	No Position	Overvalued	Neutral	Positive	
대한항공	3/5	4,550	4,879	6,657	No Position	Fair	Neutral	Negative	
포스코인터내셔널	1/31	1,988	2,471	3,572	No Position	Fair	Negative	Neutral	
현대로템	1/31	1,853	1,553	1,374	No Position	Fair	Positive	Neutral	
LIG넥스원	1/24	457	591	519	Conviction Short	Overvalued	Negative	Positive	
한국항공우주	2/10	895	895	763	No Position	Overvalued	Neutral	Negative	
LS ELECTRIC	1/31	878	878	665	No Position	Overvalued	Neutral	Positive	
HD현대미포	2/6	737	515	353	No Position	Overvalued	Positive	Positive	
한화시스템	2/24	473	487	570	No Position	Overvalued	Neutral	Neutral	
두산밥캣	3/14	1,327	1,327	1,257	No Position	Fair	Neutral	Neutral	
효성중공업	8/15	1,258	1,189	1,114	No Position	Overvalued	Neutral	Neutral	
삼성E&A	1/31	1,790	1,864	2,039	No Position	Fair	Neutral	Neutral	
현대건설	1/23	180	1,199	1,143	Short	Fair	Negative	Neutral	
CJ대한통운	2/7	1,498	1,498	1,416	No Position	Fair	Neutral	Positive	
팬오션	3/12	1,127	1,127	1,281	No Position	Fair	Neutral	Neutral	
한화엔진	2/6	202	195	153	No Position	Fair	Neutral	Negative	
GS건설	1/31	437	944	818	Short	Fair	Negative	Neutral	
HD현대인프라코어	1/23	120	377	207	No Position	Fair	Negative	Positive	
대우건설	1/31	790	874	623	No Position	Fair	Neutral	Positive	
DL이앤씨	8/15	963	977	833	No Position	Fair	Neutral	Positive	
HDC현대산업개발	8/15	697	697	475	No Position	Fair	Neutral	Positive	
HD현대건설기계	2/6	439	439	430	No Position	Fair	Neutral	Positive	
한샘	2/7	136	114	73	No Position	Fair	Positive	Positive	
롯데렌탈	2/7	917	834	805	No Position	Fair	Neutral	Positive	
제주항공	2/6	337	337	465	No Position	Fair	Neutral	Positive	
진에어	5/8	352	352	402	No Position	Fair	Neutral	Positive	

Materials									
POSCO홀딩스	1/23	5,182	7,375	7,432	Short	Undervalued	Negative	Neutral	
LG화학	1/31	-1,500	605	324	No Position	Undervalued	Negative	Neutral	
포스코퓨처엠	1/23	-480	27	14	No Position	Overvalued	Negative	Positive	
현대제철	1/31	624	1,004	515	Short	Undervalued	Negative	Neutral	
금호석유	1/31	454	550	651	No Position	Fair	Negative	Neutral	
롯데케미칼	2/7	-2,050	-1,475	-4,136	No Position	Undervalued	Negative	Negative	
풍산	2/7	847	1,016	744	Short	Fair	Negative	Neutral	
롯데정밀화학	2/7	195	216	103	No Position	Fair	Neutral	Neutral	
HS호성첨단소재	8/15	462	429	442	No Position	Fair	Neutral	Neutral	
코오롱인더	2/27	592	595	329	No Position	Fair	Neutral	Negative	
세아베스틸지주	3/12	310	340	244	No Position	Fair	Neutral	Negative	
펄텍코리아	8/15	122	122	124	No Position	Fair	Neutral	Positive	
유니드	1/31	233	235	205	No Position	Fair	Neutral	Neutral	

Energy								
SK이노베이션	2/6	1,920	291	-4,841	No Position	Fair	Positive	Positive
SK	3/12	14,291	14,291	4,524	No Position	Undervalued	Neutral	Positive
S-Oil	2/3	2,319	1,789	-4,149	Long	Fair	Positive	Neutral
한화솔루션	2/24	-1,960	-1,282	-810	No Position	Fair	Negative	Negative
씨에스윈드	3/18	351	318	1,096	No Position	Fair	Positive	Negative
SK오션플랜트	3/12	67	67	152	No Position	Fair	Neutral	Neutral

직전 LONG/SHORT Pair 구성종목 및 성과 (12.5 ~ 1.6)

Gross L/S Pair (%)

11.8

Conviction L/S Pair (%)

No Position

LONG

		수익률	9.1
Code	Name	Position	Returns (%)
A068270	셀트리온	Long	5.1
A006280	녹십자	Long	13.1

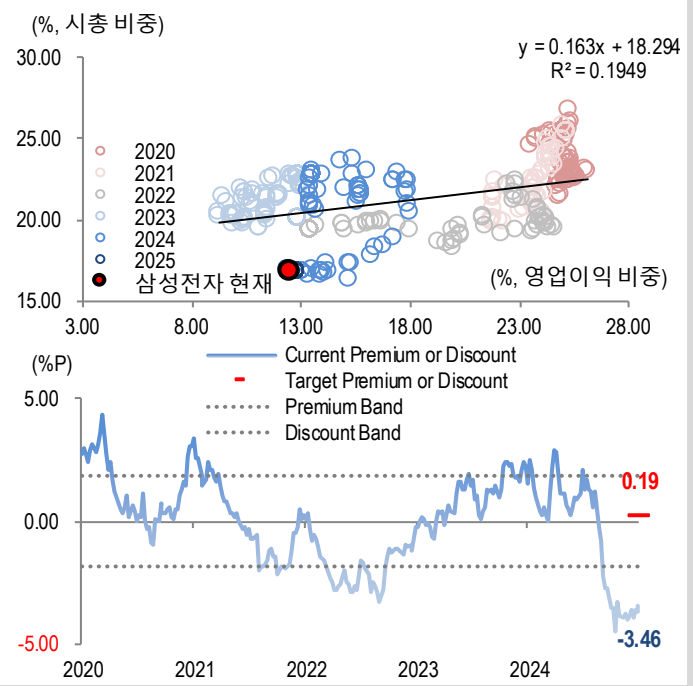
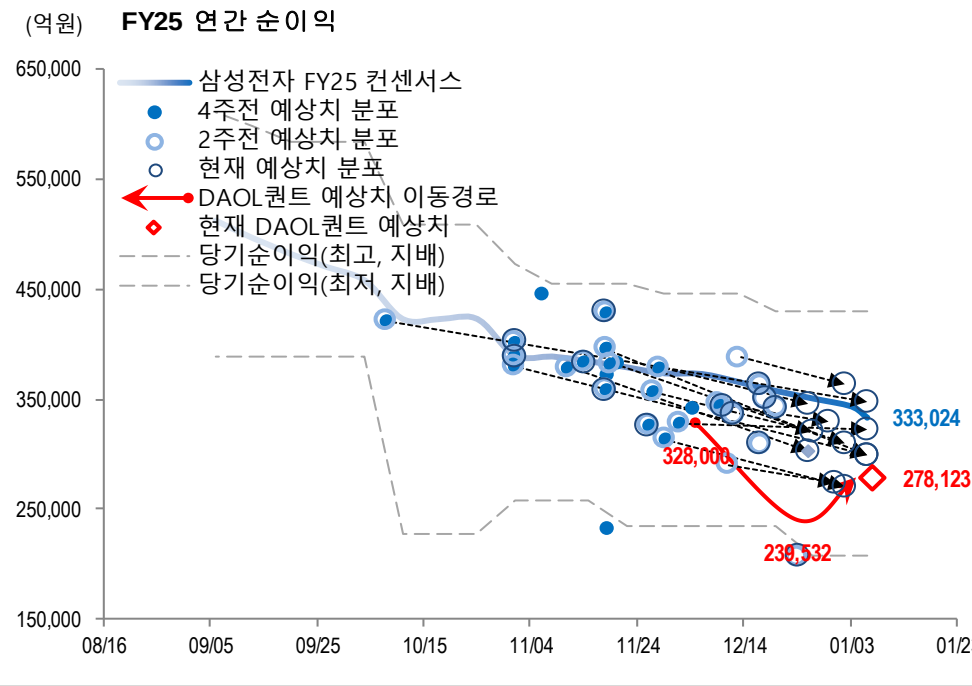
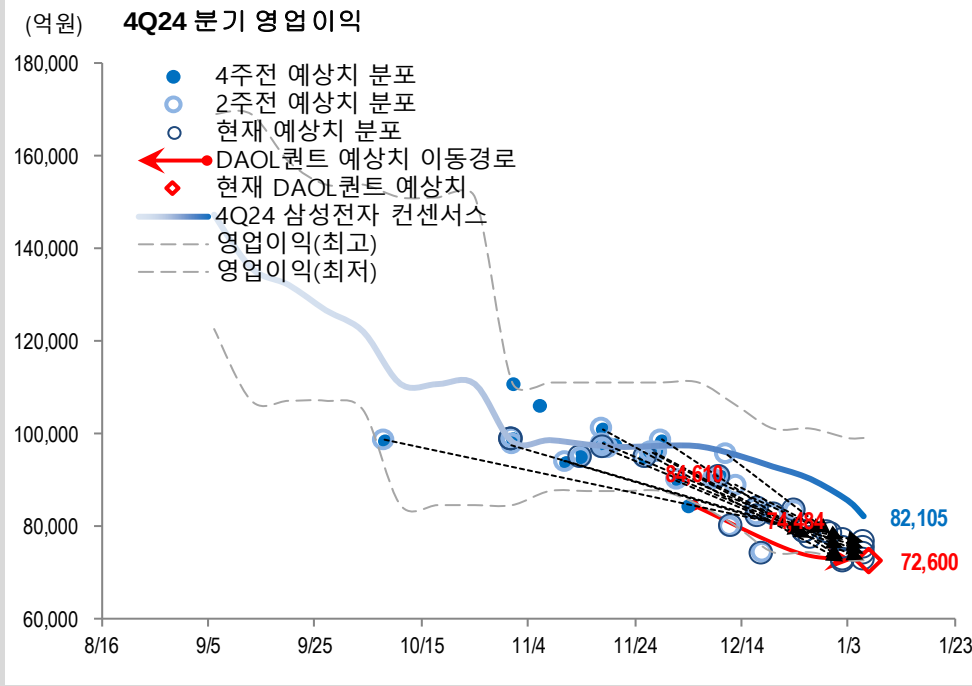
SHORT

		수익률	-2.7
Code	Name	Position	Returns (%)
A139480	이마트	Short	-3.8
A008770	호텔신라	Short	-1.7

삼성전자

구분	4Q24 분기현황	Beta Portion
컨센서스 (평균)	82,105	(시장대비 수급) 외국인 OW/UW 기관 OW/UW (P, Rebased)
최대값	99,000	삼성전자 추가(RHS)
최저값	72,600	삼성전자 12M Fwd 컨센서스(RHS)
실적발표일	2025-01-08	
DAOL퀀트 예상치	72,600	
Beator Miss	0	
Valuation	Undervalued	
L/S Position	Short	

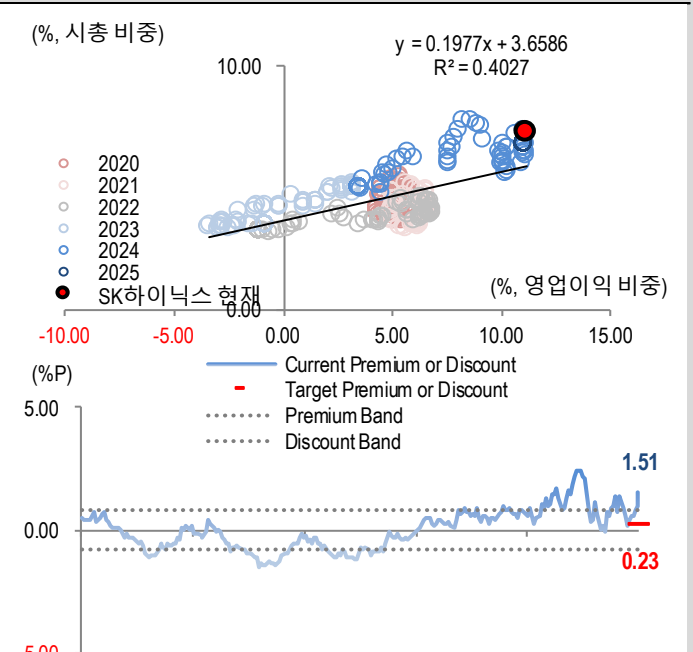
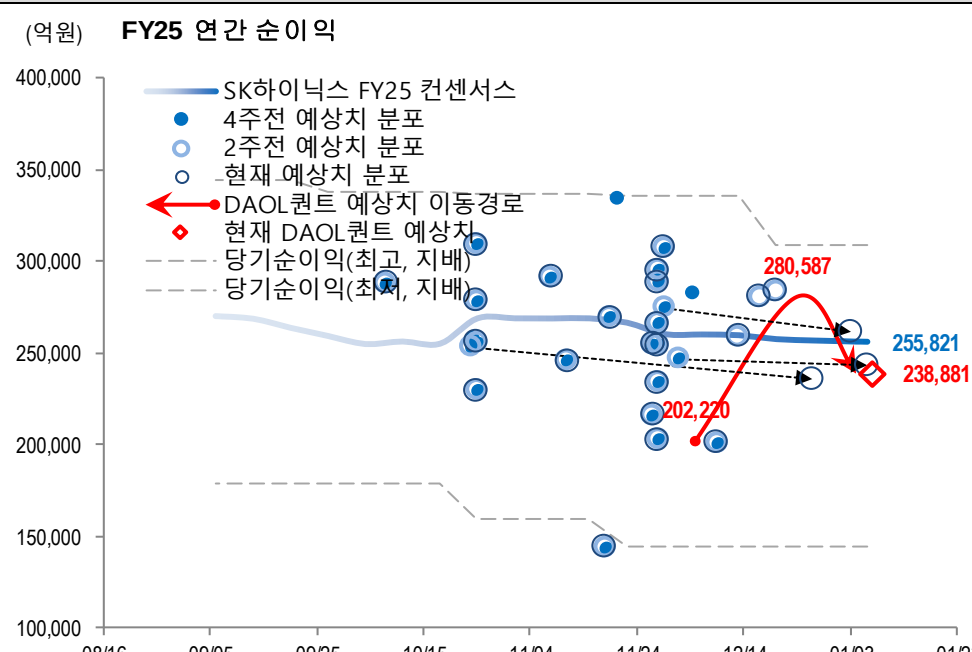
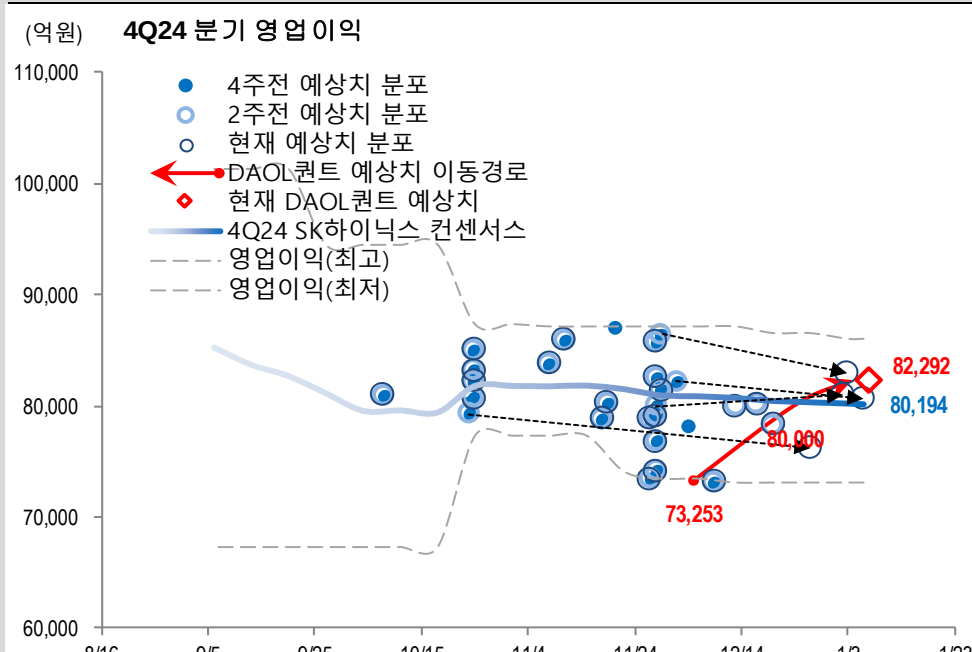
최근 예상치(날짜)	영업이익	애널리스트	증권사
2025-01-06	73,000	한동희,박제민	SK증권
2025-01-06	74,000	김록호,김영규	하나증권
2025-01-06	75,240	이수림,김진형	DS투자증권
2025-01-06	76,630	정민규	상상인증권
2025-01-02	72,790	채민숙,황준태	한국투자증권



SK하이닉스

구분	4Q24 분기현황	Beta Portion
컨센서스 (평균)	80,194	(시장대비 수급) 외국인 OW/UW 기관 OW/UW (P, Rebased)
최대값	85,934	SK하이닉스 추가(RHS)
최저값	73,090	SK하이닉스 12M Fwd 컨센서스(RHS)
실적발표일	2025-01-24	
DAOL퀀트 예상치	82,292	
Beator Miss	0	
Valuation	Overvalued	
L/S Position	No Position	

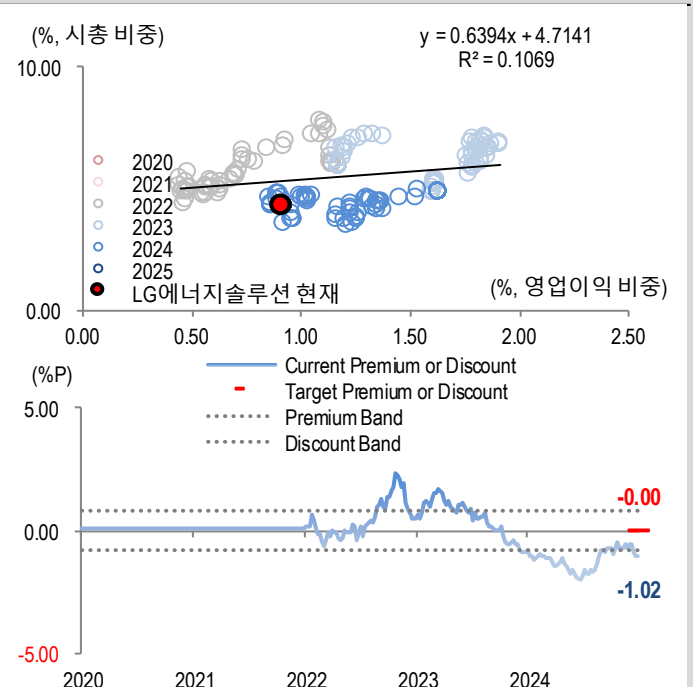
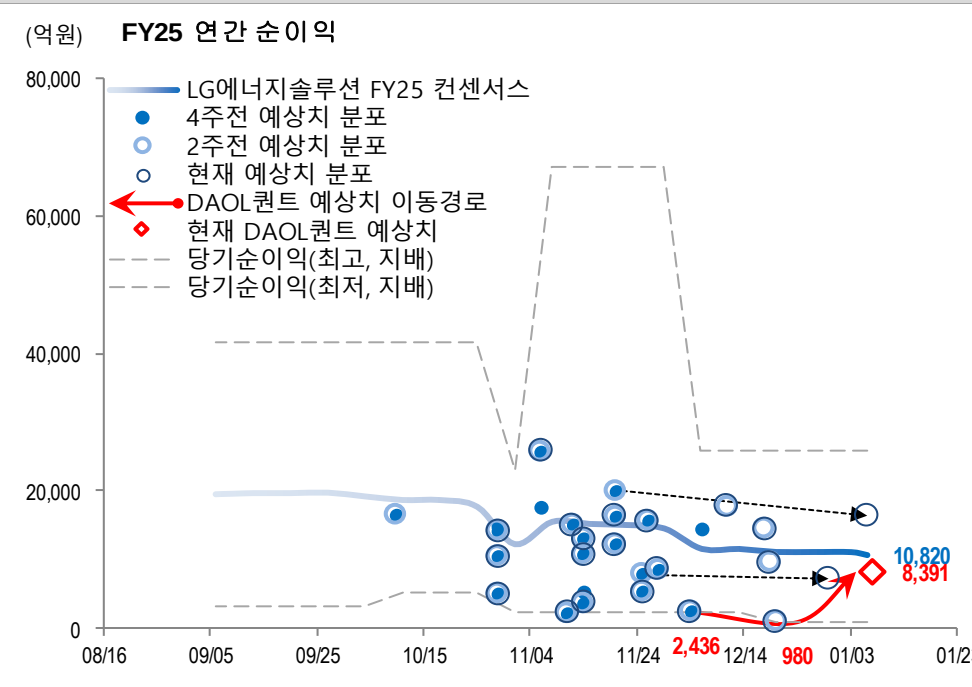
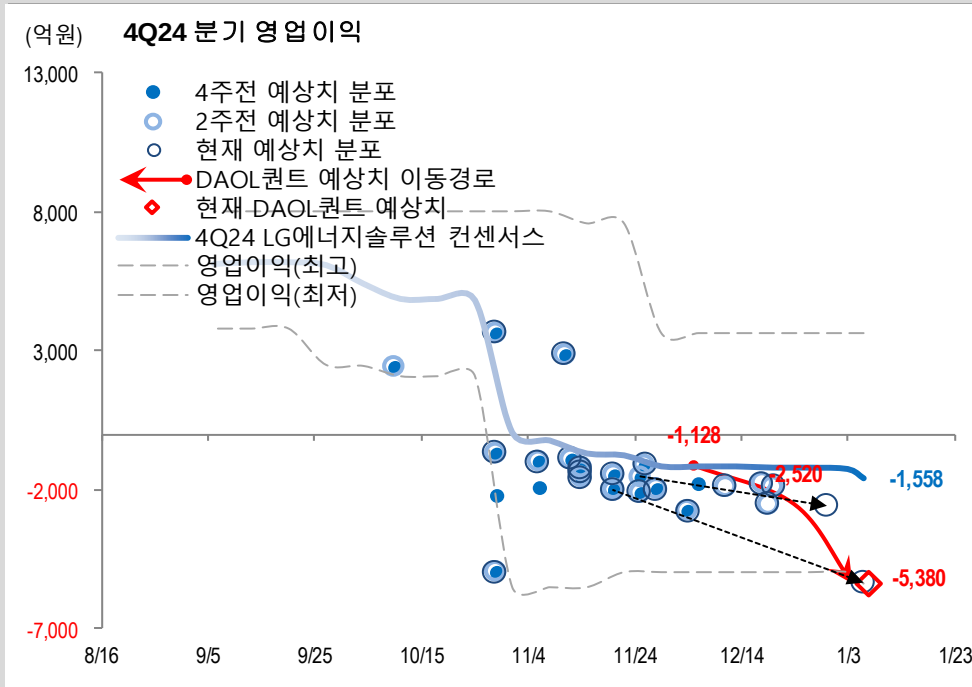
최근 예상치(날짜)	영업이익	애널리스트	증권사
2025-01-06	80,650	한동희,박제민	SK증권
2025-01-03	82,860	채민숙,황준태	한국투자증권
2025-01-02	81,000	이종욱,류형근,장민	삼성증권
2024-12-27	76,200	김동원	KB증권



LG에너지솔루션

구분	4Q24 분기현황	Beta Portion
컨센서스 (평균)	-1,558	(시장대비 수급) 외국인 OW/UW 기관 OW/UW (P, Rebased)
최대값	3,652	LG에너지솔루션 추가(RHS)
최저값	-5,380	LG에너지솔루션 12M Fwd 컨센서스(RHS)
실적발표일		
DAOL퀀트 예상치	-5,380	
Beator Miss	0	
Valuation	Undervalued	
L/S Position	Short	

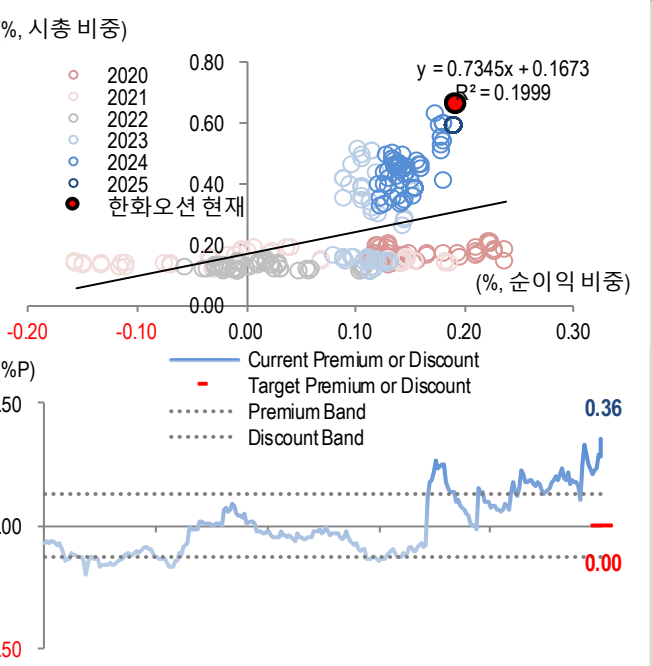
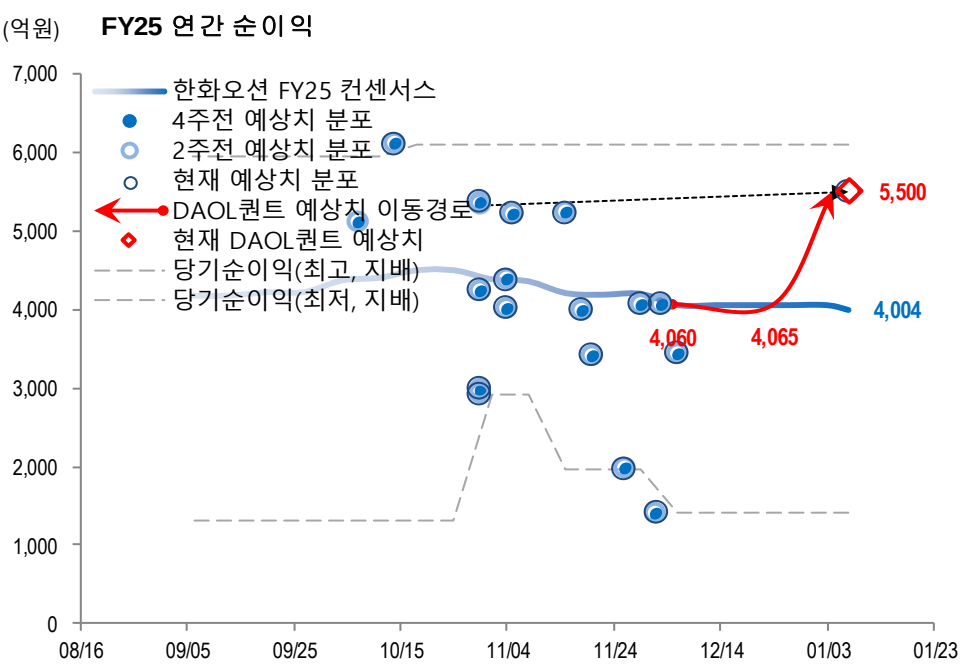
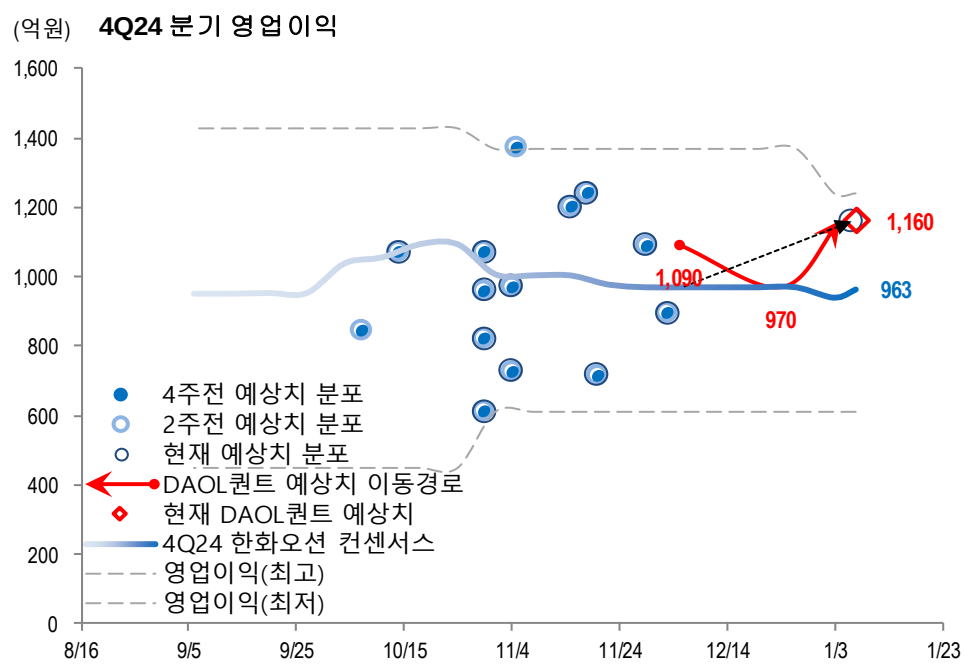
최근 예상치(날짜)	영업이익	애널리스트	증권사
2025-01-06	-5,380	최보영	교보증권
2024-12-30	-2,580	주민우,양정현	NH투자증권



한화오션

구분	4Q24 분기현황	Beta Portion
컨센서스 (평균)	963	(시장대비 수급) 기관 OW/UW (P, Rebased) 외국인 OW/UW 한화오션 주가(RHS) 한화오션 12M Fwd 컨센서스(RHS)
최대값	1,240	
최저값	610	
실적발표일	2025-02-21	
DAOL퀀트 예상치	1,160	
실적 Beat or Miss	-p	
Valuation	Overvalued	
L/S Position	Long	

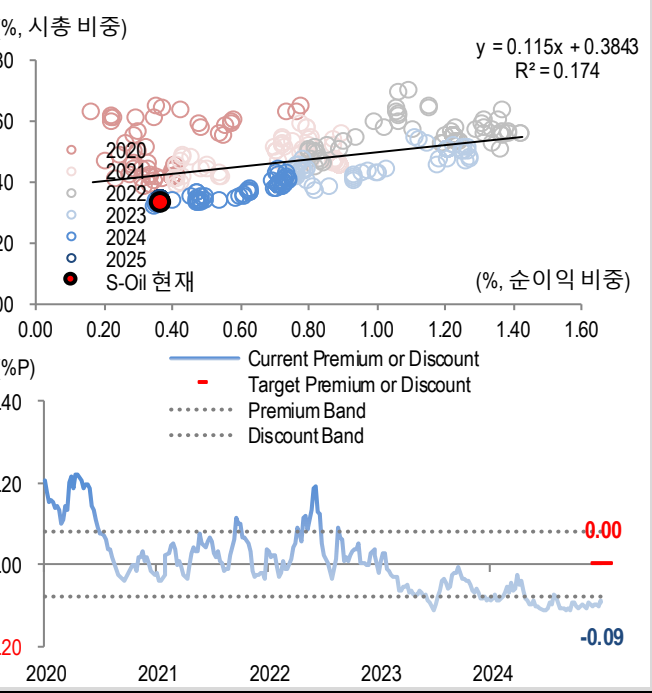
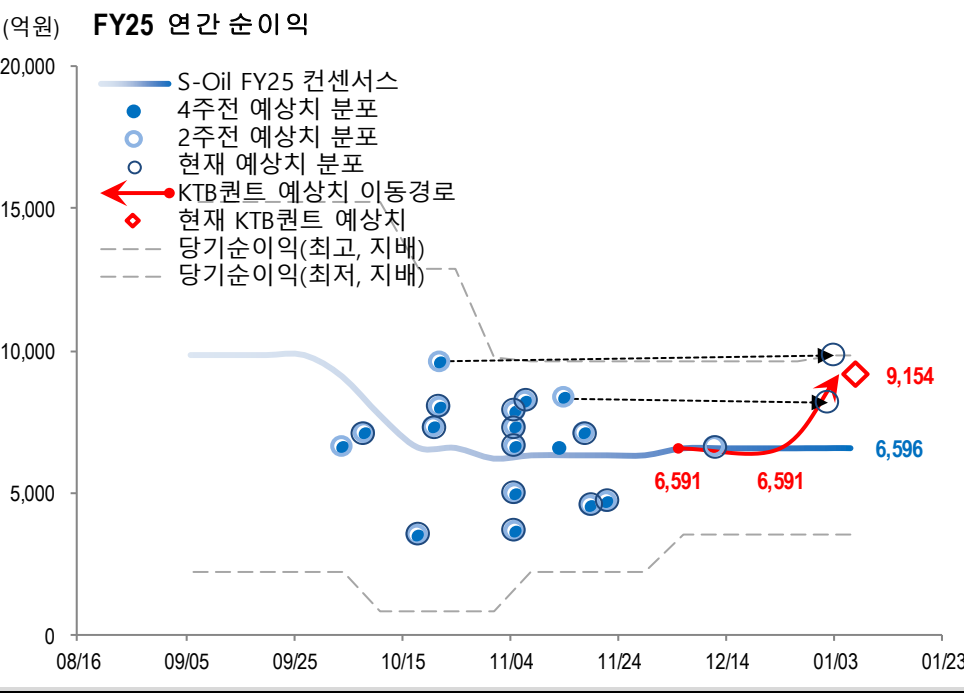
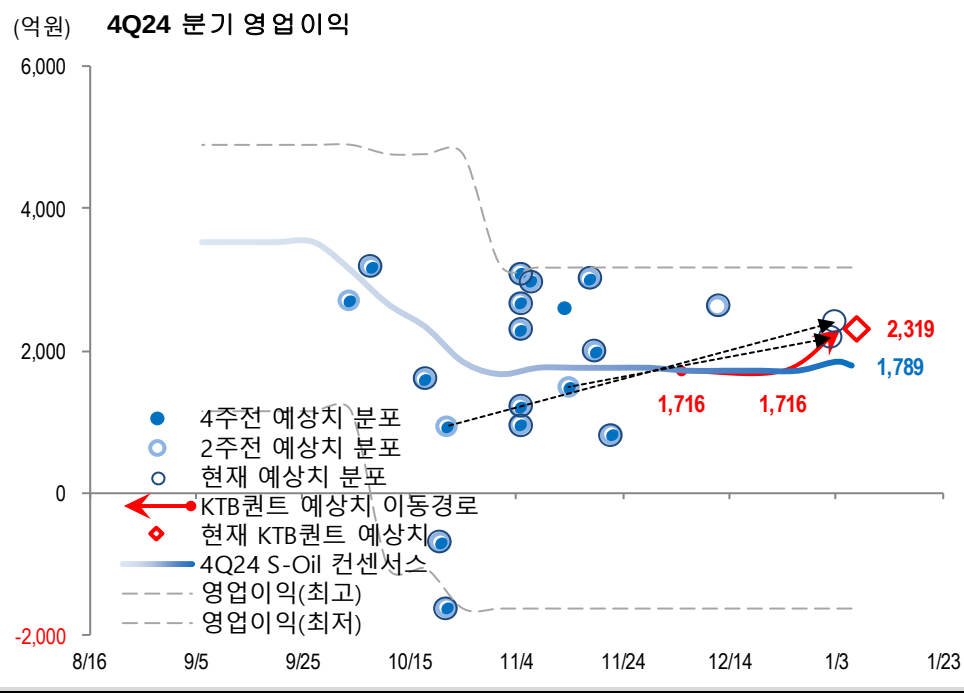
최근 예상치(날짜)	영업이익	애널리스트	증권사
2025-01-06	1,160	한영수	삼성증권



S-Oil

구분	4Q24 분기현황	Beta Portion
컨센서스 (평균)	1,789	(시장대비 수급) 기관 OW/UW (P, Rebased) 외국인 OW/UW S-Oil 주가(RHS) S-Oil 12M Fwd 컨센서스(RHS)
최대값	3,180	
최저값	-1,630	
실적발표일	2025-02-03	
KTB퀀트 예상치	2,319	
Beat or Miss	↑ In-line	
Valuation	Fair	
L/S Position	Long	

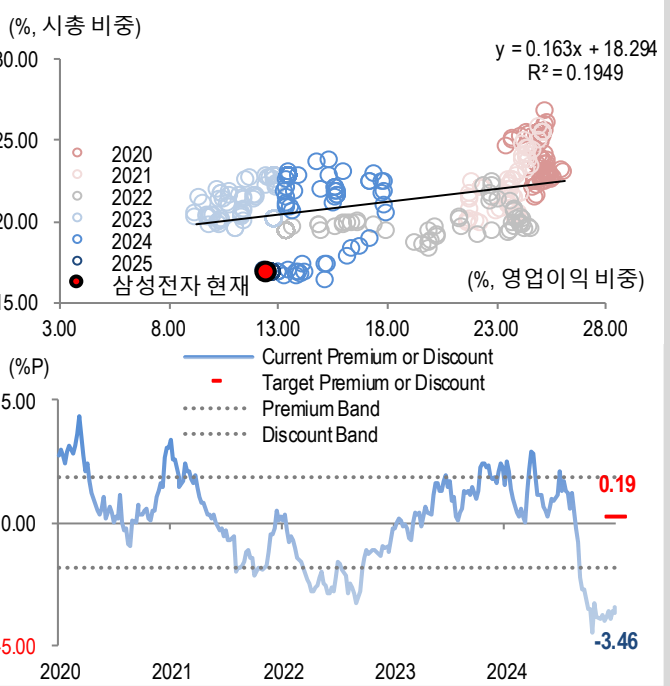
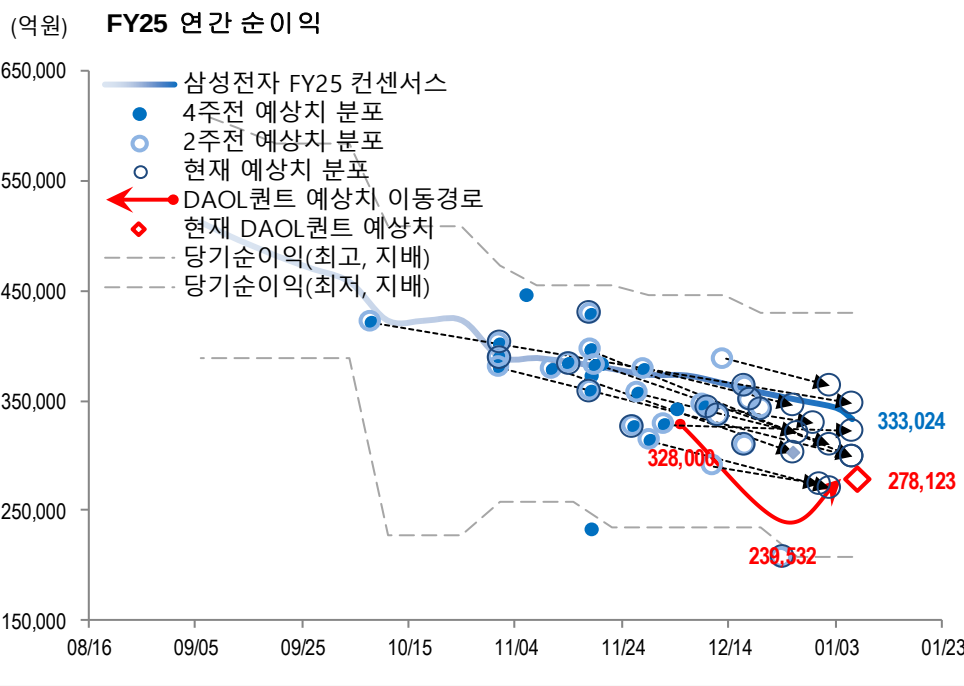
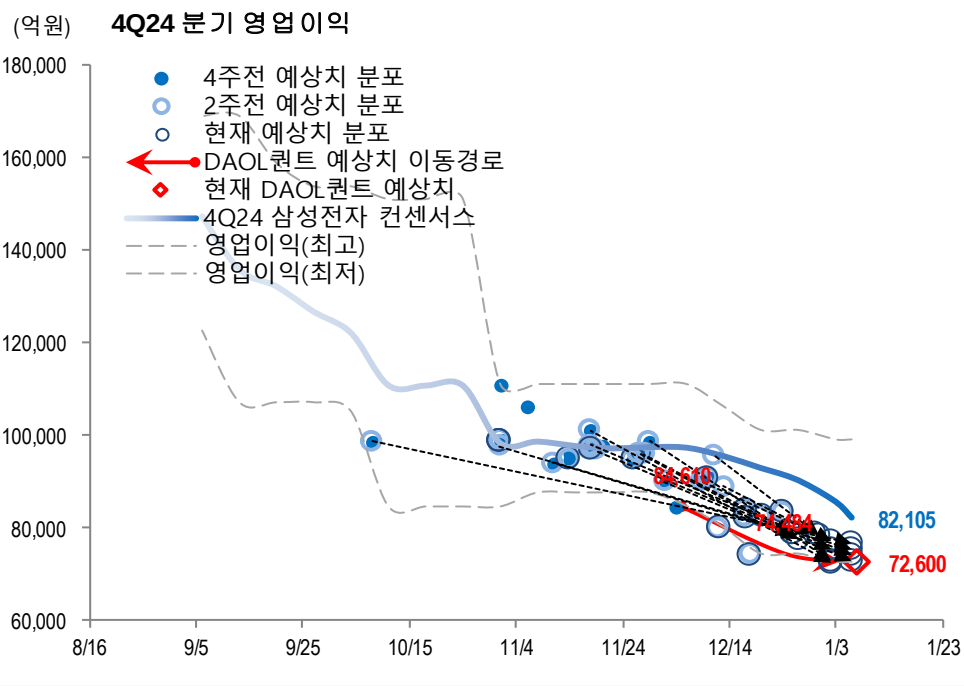
최근 예상치(날짜)	순이익	애널리스트	증권사
2025-01-03	2,403	황규원, 박현주	유안타증권
2025-01-02	2,180	조현렬	삼성증권



삼성전자

구분	4Q24 분기현황	Beta Portion
컨센서스 (평균)	82,105	(시장대비 수급) 외국인 OW/UW 기관 OW/UW (P, Rebased)
최대값	99,000	삼성전자 추가(RHS)
최저값	72,600	삼성전자 12M Fwd 컨센서스(RHS)
실적발표일	2025-01-08	
DAOL퀀트 예상치	72,600	
Beat or Miss	0	
Valuation	Undervalued	
L/S Position	Short	

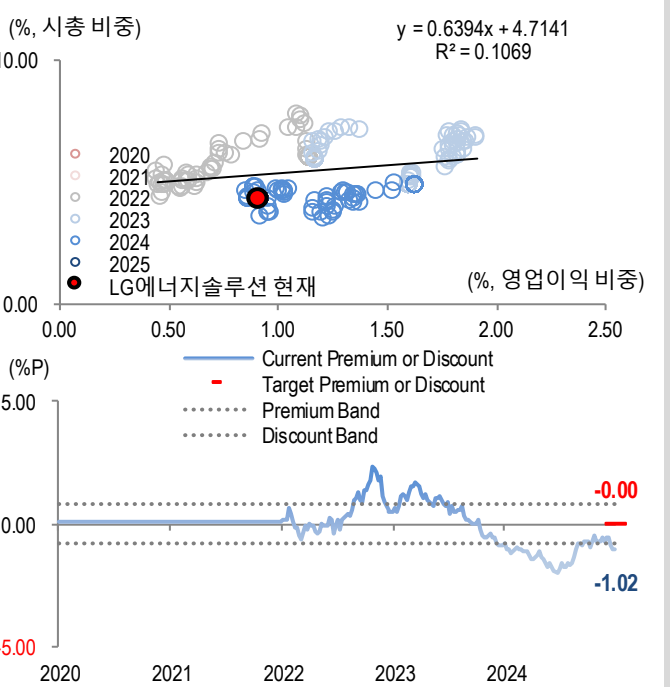
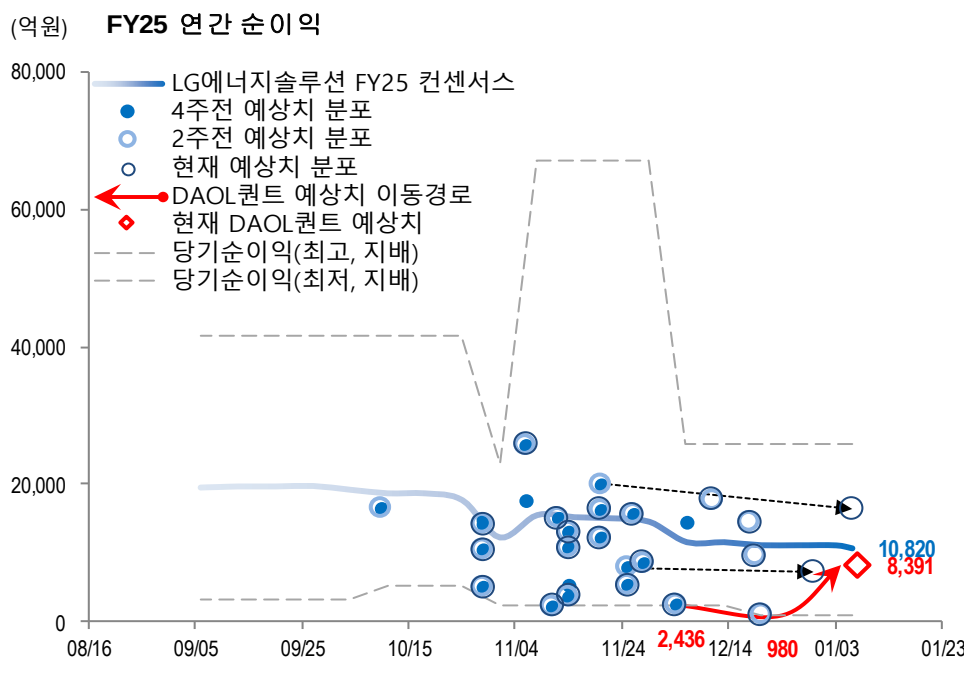
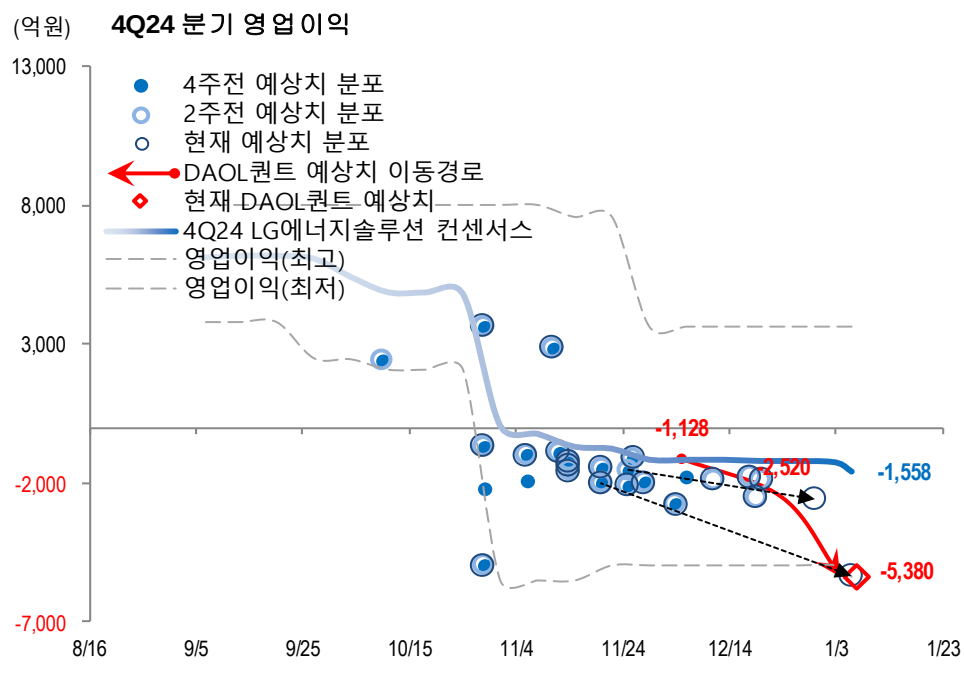
최근 예상치(날짜)	영업이익	애널리스트	증권사
2025-01-06	73,000	한동희,박제민	SK증권
2025-01-06	74,000	김록호,김영규	하나증권
2025-01-06	75,240	이수림,김진형	DS투자증권
2025-01-06	76,630	정민규	상상인증권
2025-01-02	72,790	채민숙,황준태	한국투자증권



LG에너지솔루션

구분	4Q24 분기현황	Beta Portion
컨센서스 (평균)	-1,558	(시장대비 수급) 외국인 OW/UW 기관 OW/UW (P, Rebased)
최대값	3,652	LG에너지솔루션 추가(RHS)
최저값	-5,380	LG에너지솔루션 12M Fwd 컨센서스(RHS)
실적발표일		
DAOL퀀트 예상치	-5,380	
Beat or Miss	0	
Valuation	Undervalued	
L/S Position	Short	

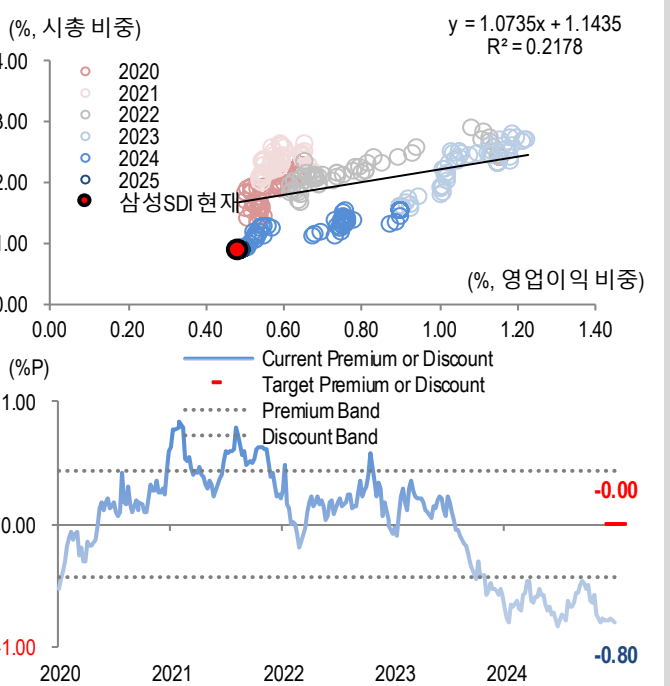
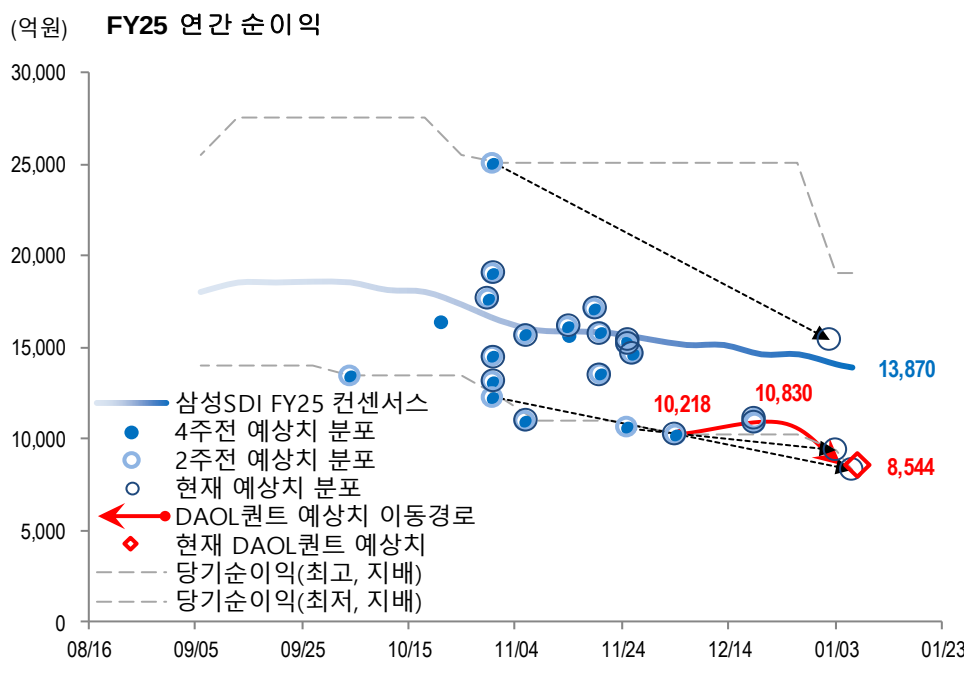
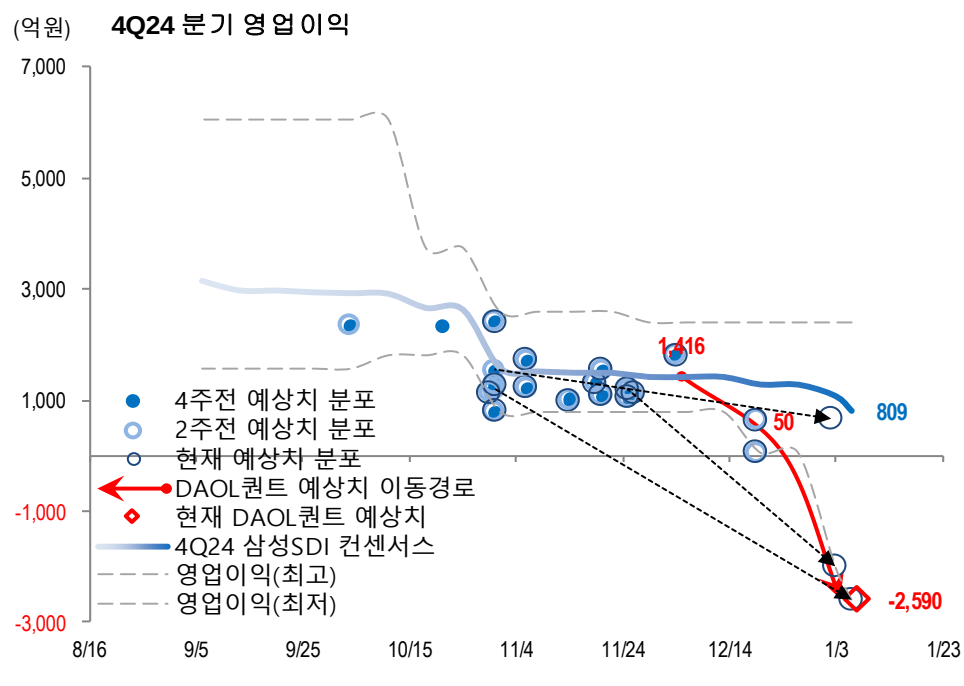
최근 예상치(날짜)	영업이익	애널리스트	증권사
2025-01-06	-5,380	최보영	교보증권
2024-12-30	-2,580	주민우,양정현	NH투자증권



삼성SDI

구분	4Q24 분기현황	Beta Portion
컨센서스 (평균)	809	(시장대비 수급) 외국인 OW/UW 기관 OW/UW (P, Rebased)
최대값	2,410	삼성SDI 추가(RHS)
최저값	-2,590	삼성SDI 12M Fwd 컨센서스(RHS)
실적발표일	2025-01-31	
DAOL퀀트 예상치	-2,590	
Beat or Miss	0	
Valuation	Undervalued	
L/S Position	Short	

최근 예상치(날짜)	영업이익	애널리스트	증권사
2025-01-06	-2,590	이창민	KB증권
2025-01-03	-2,010	주민우,양정현	NH투자증권
2025-01-02	668	장정훈,서지현	삼성증권



LG전자

구분	4Q24 분기현황	Beta Portion
컨센서스 (평균)	3,970	(시장대비 수급) 기관 OW/UW (P, Rebased)
최대값	9,033	외국인 OW/UW
최저값	2,196	LG전자 추가(RHS)
실적발표일	2025-01-08	LG전자 12M Fwd 컨센서스(RHS)
DAOL퀀트 예상치	2,196	
Beator Miss	0	
Valuation	Fair	
L/S Position	Short	

최근 예상치(날짜)	영업이익	애널리스트	증권사
2025-01-06	2,510	고의영,손우성	iM증권
2025-01-06	2,548	김록호,김영규	하나증권
2025-01-03	2,360	최보영	교보증권
2024-12-30	2,196	김동원	KB증권
2024-12-27	2,610	박강호	대신증권

LG이노텍

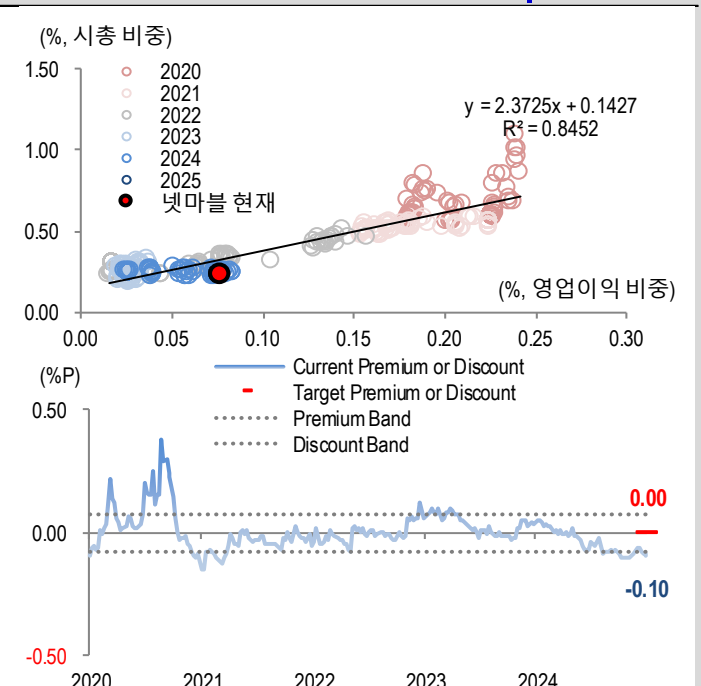
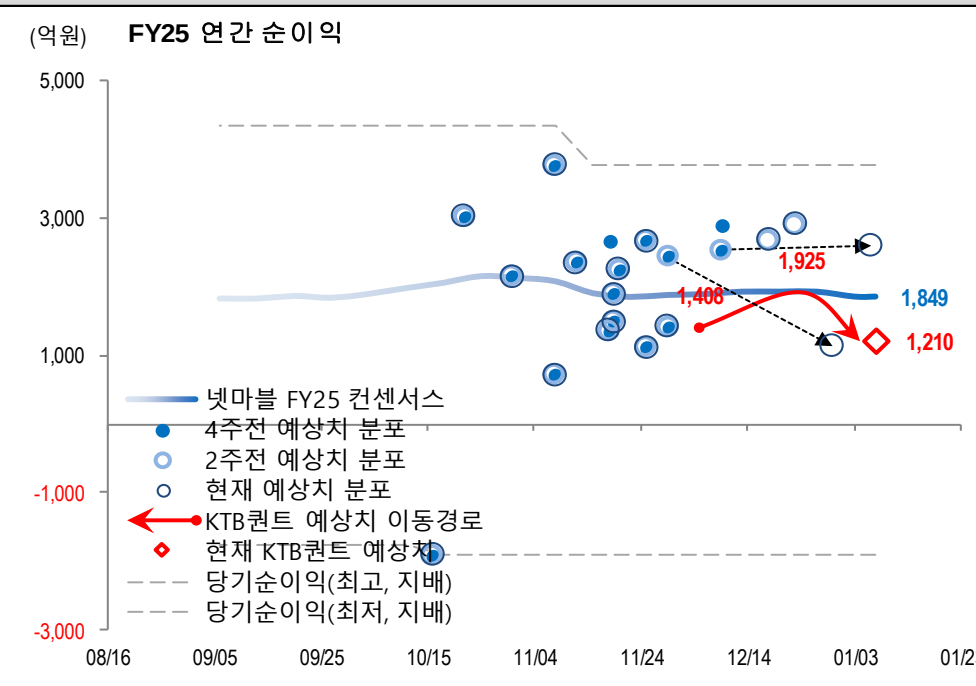
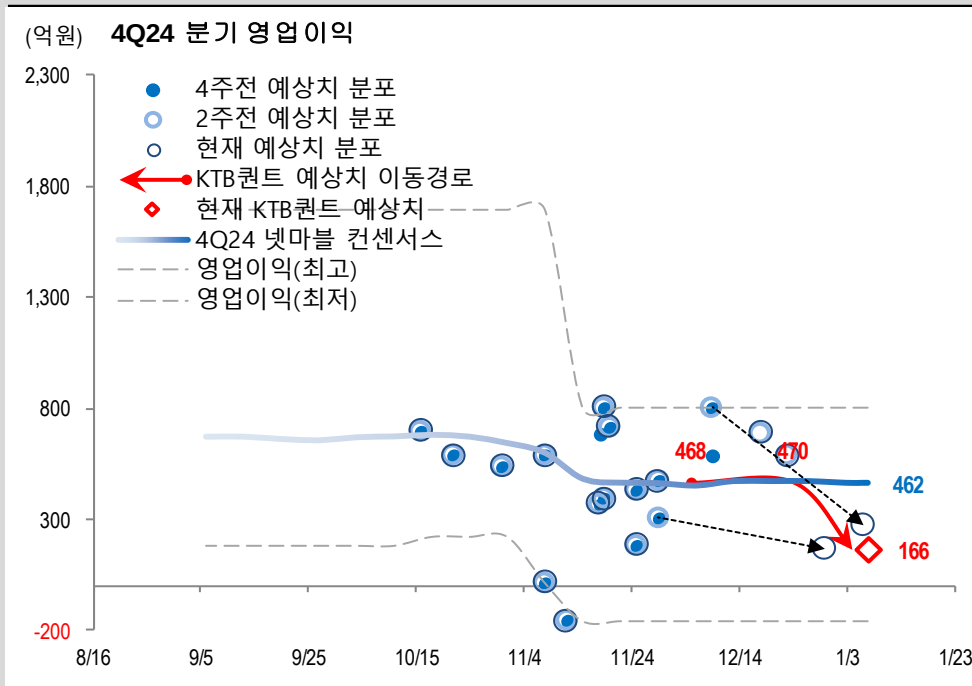
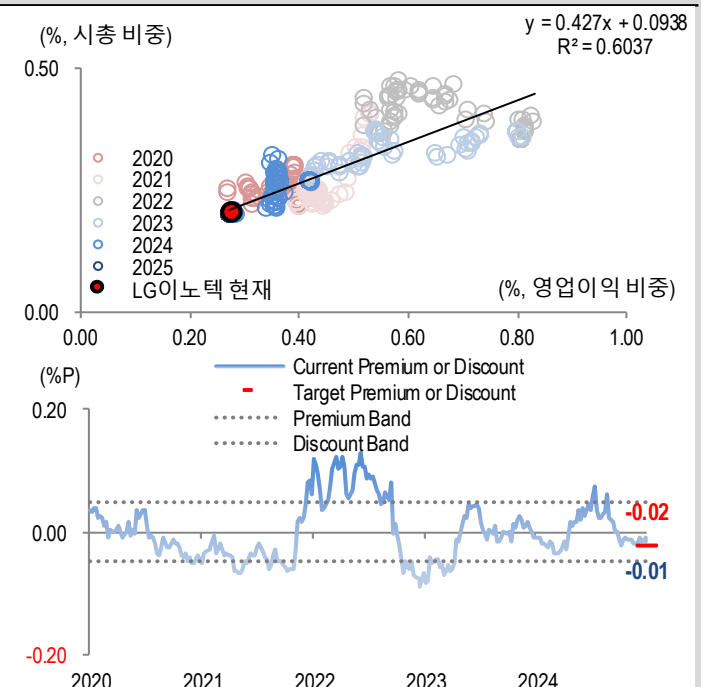
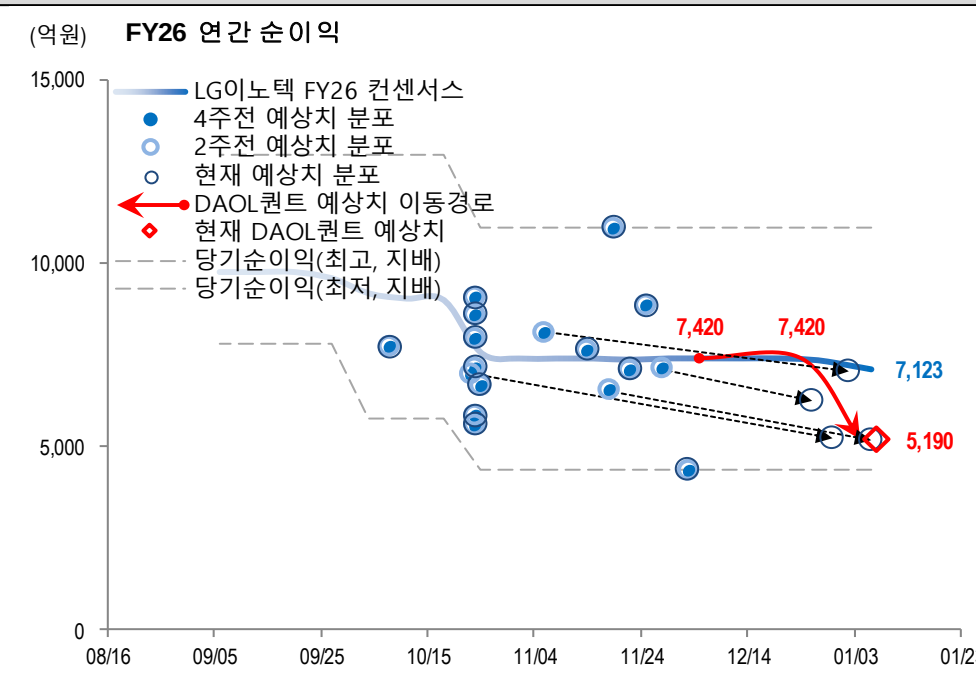
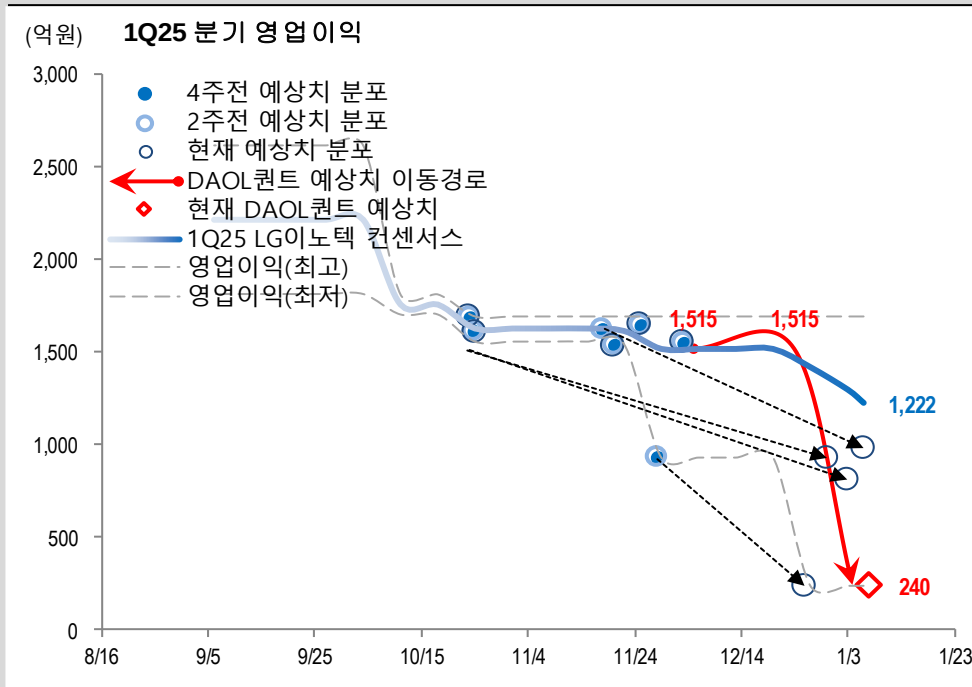
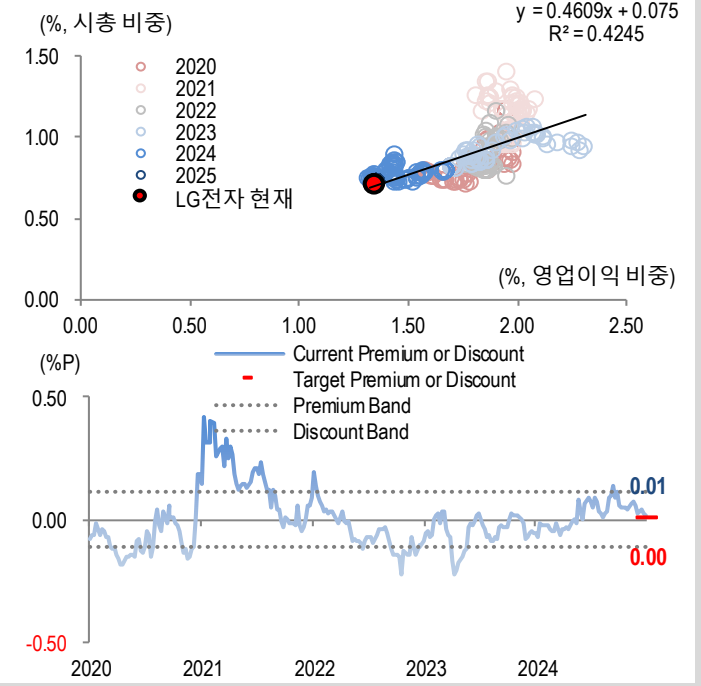
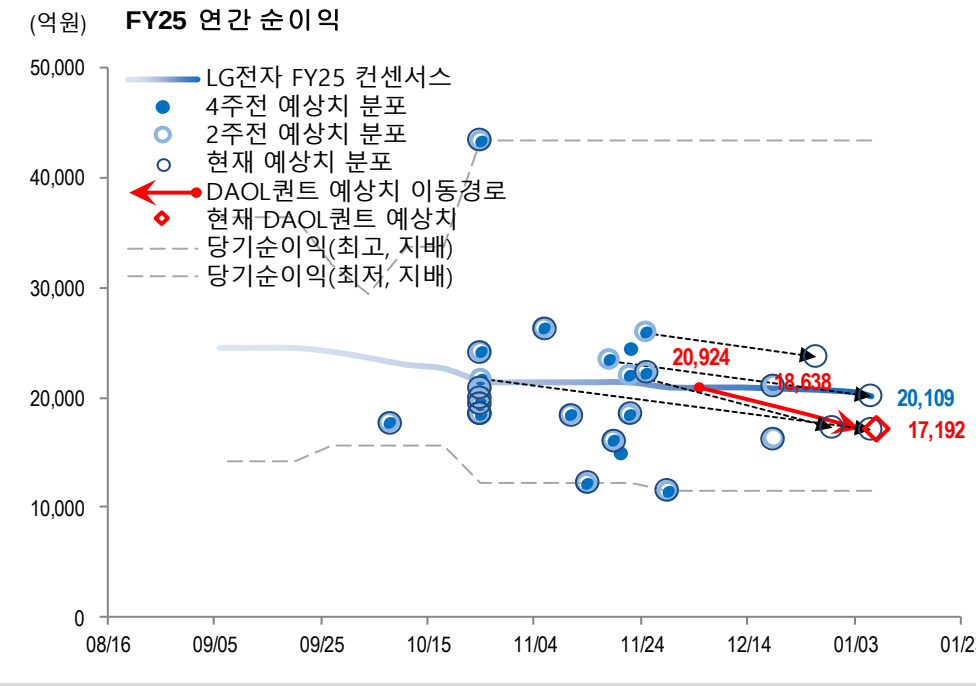
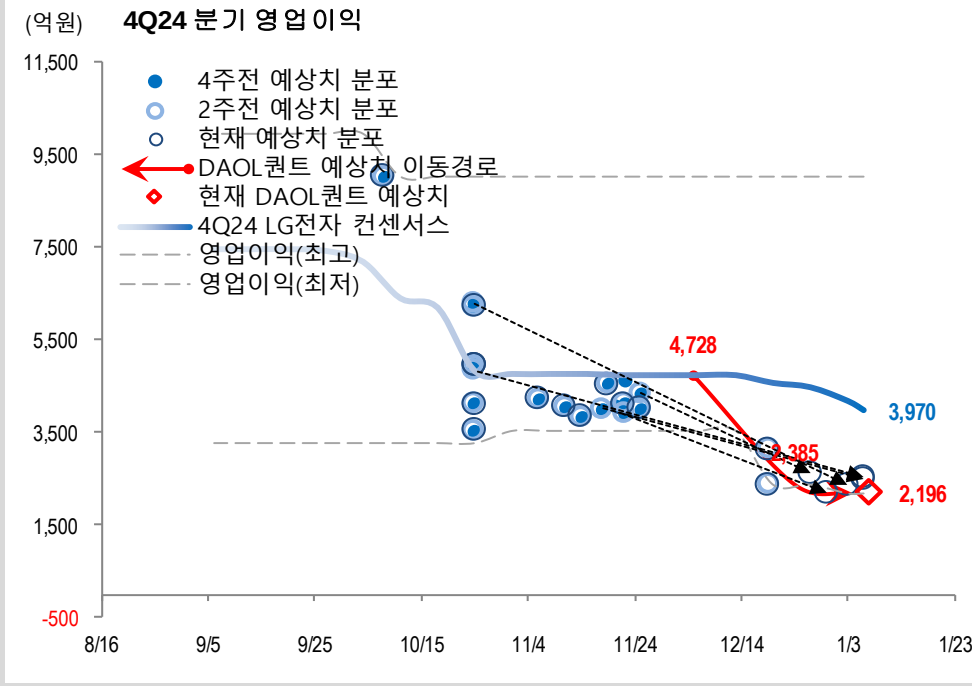
구분	1Q25 분기현황	Beta Portion
컨센서스 (평균)	1,222	(시장대비 수급) 기관 OW/UW (P, Rebased)
최대값	1,690	외국인 OW/UW
최저값	240	LG이노텍 추가(RHS)
실적발표일	기발표	LG이노텍 12M Fwd 컨센서스(RHS)
DAOL퀀트 예상치	240	
Beator Miss	0	
Valuation	Fair	
L/S Position	Short	

최근 예상치(날짜)	영업이익	애널리스트	증권사
2025-01-06	980	고의영,손우성	iM증권
2025-01-03	811	김록호,김영규	하나증권
2024-12-30	924	김동원	KB증권
2024-12-26	240	박강호	대신증권

넷마블

구분	4Q24 분기현황	Beta Portion
컨센서스 (평균)	462	(시장대비 수급) 기관 OW/UW (P, Rebased)
최대값	803	외국인 OW/UW
최저값	-158	넷마블 추가(RHS)
실적발표일	2025-02-07	넷마블 12M Fwd 컨센서스(RHS)
KTB퀀트 예상치	166	
실적 Beat or Miss	Shock	
Valuation	Undervalued	
L/S Position	Short	

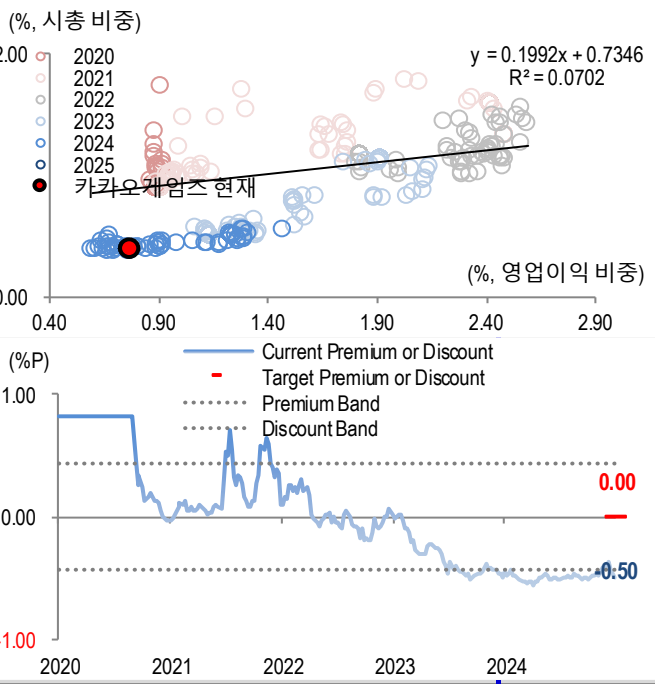
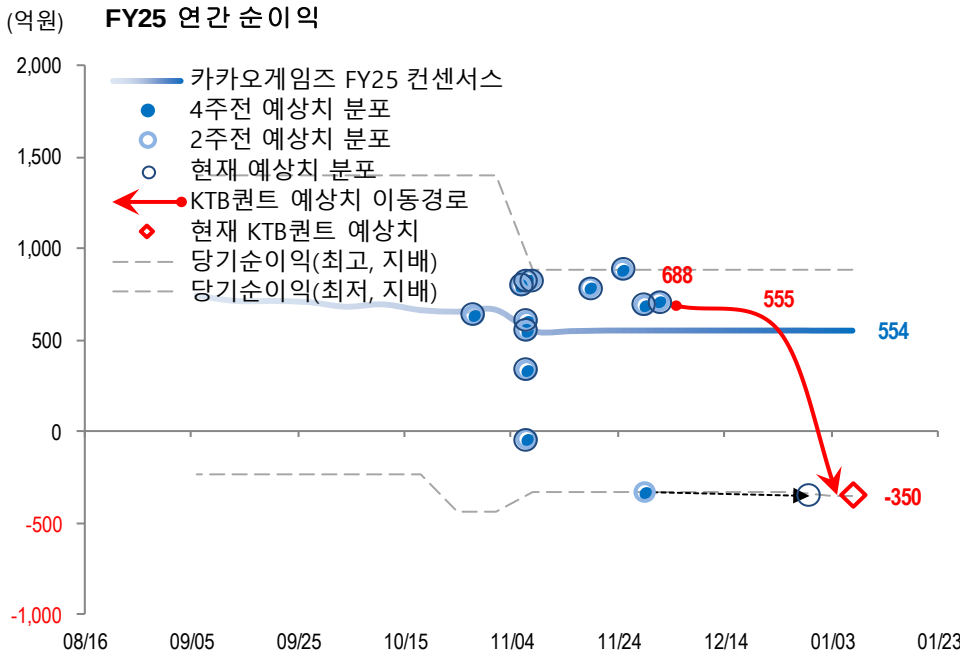
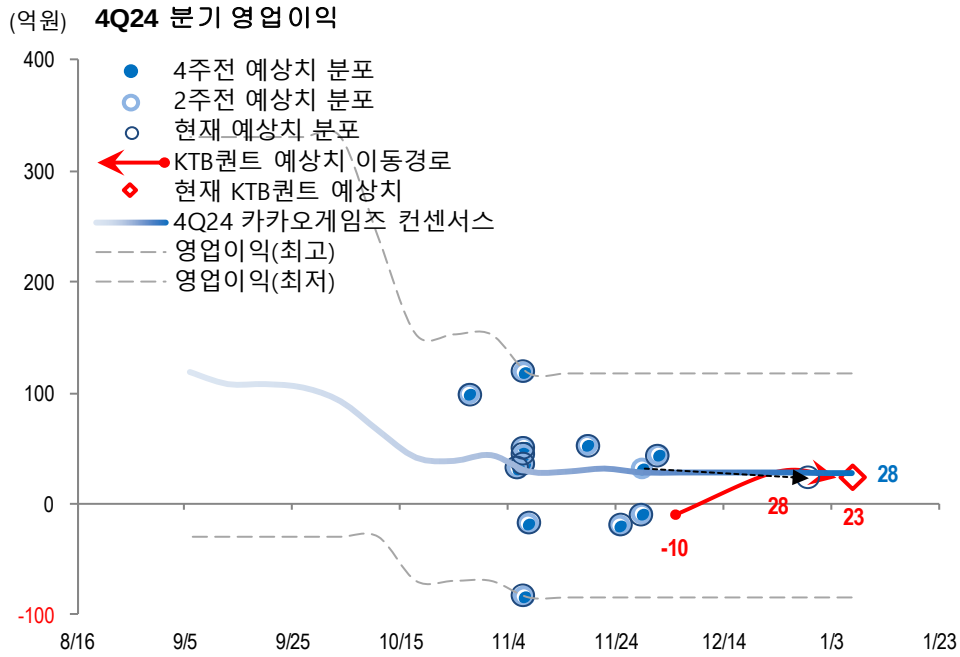
최근 예상치(날짜)	영업이익	애널리스트	증권사
2025-01-06	275	이준규	부국증권
2024-12-30	166	오동환,유승민	삼성증권



카카오게임즈

구분	4Q24 분기현황	Beta Portion
컨센서스 (평균)	28	(시장대비 수급) 기관 OWUW (P, Rebased)
최대값	118	외국인 OWUW
최저값	-84	카카오게임즈 추가(RHS)
실적발표일		카카오게임즈 12M Fwd 컨센서스(RHS)
KTB퀀트 예상치	23	
실적 Beat or Miss	-p	
Valuation	Undervalued	
L/S Position	Short	

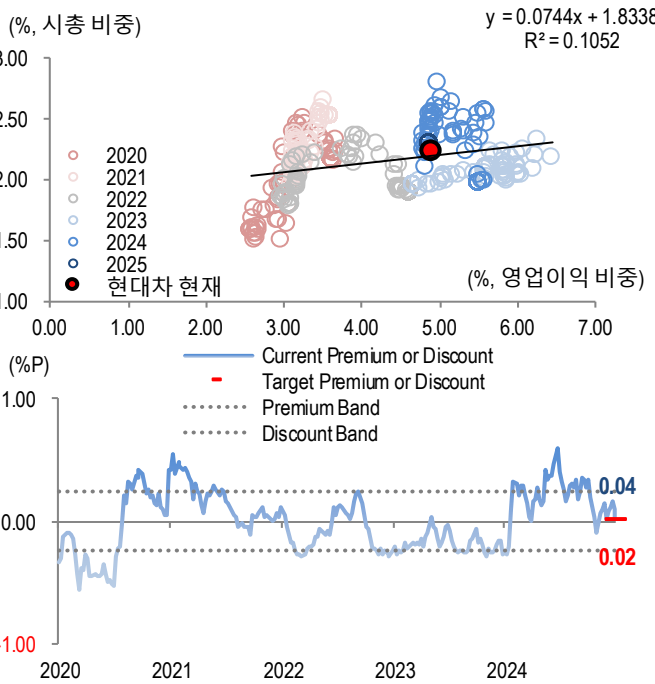
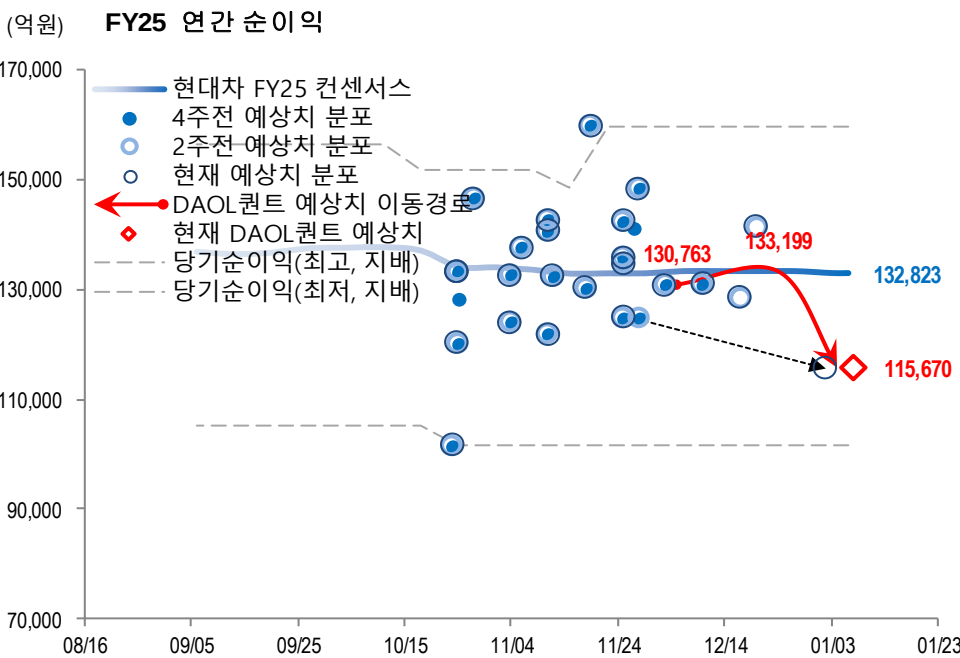
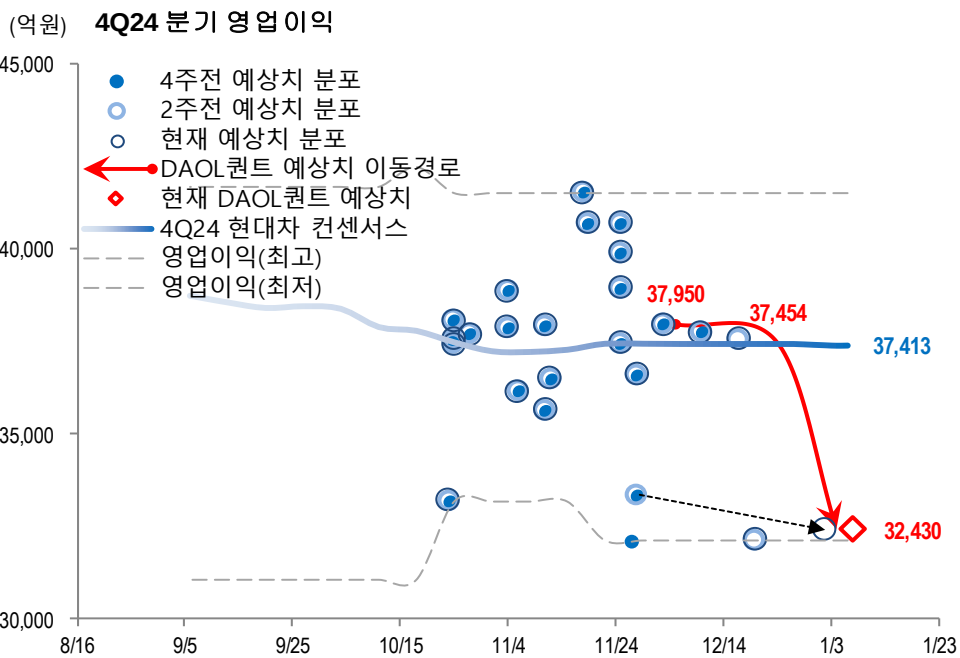
최근 예상치(날짜)	영업이익	애널리스트	증권사
2024-12-30	23	오동환,유승민	삼성증권



현대차

구분	4Q24 분기현황	Beta Portion
컨센서스 (평균)	37,413	(시장대비 수급) 외국인 OWUW (P, Rebased)
최대값	41,510	기관 OWUW
최저값	32,140	현대차 추가(RHS)
실적발표일	2025-01-27	현대차 12M Fwd 컨센서스(RHS)
DAOL퀀트 예상치	32,430	
Beat or Miss	Shock	
Valuation	Fair	
L/S Position	Short	

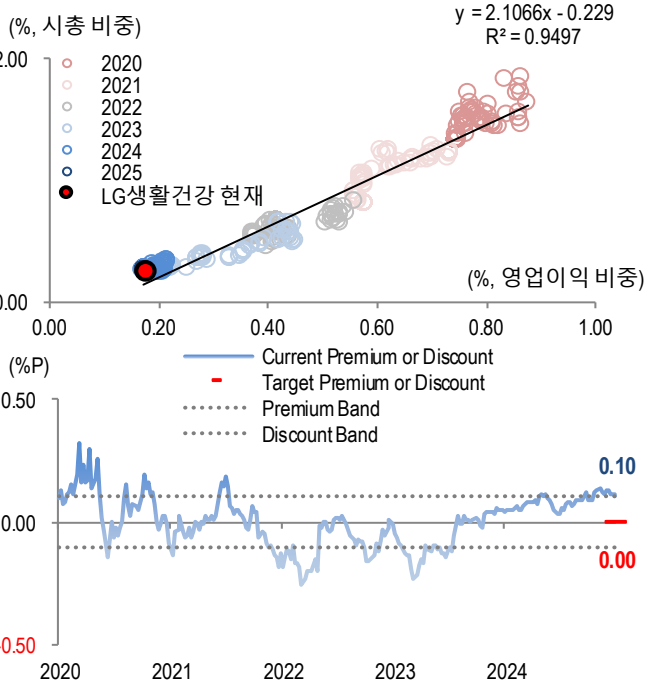
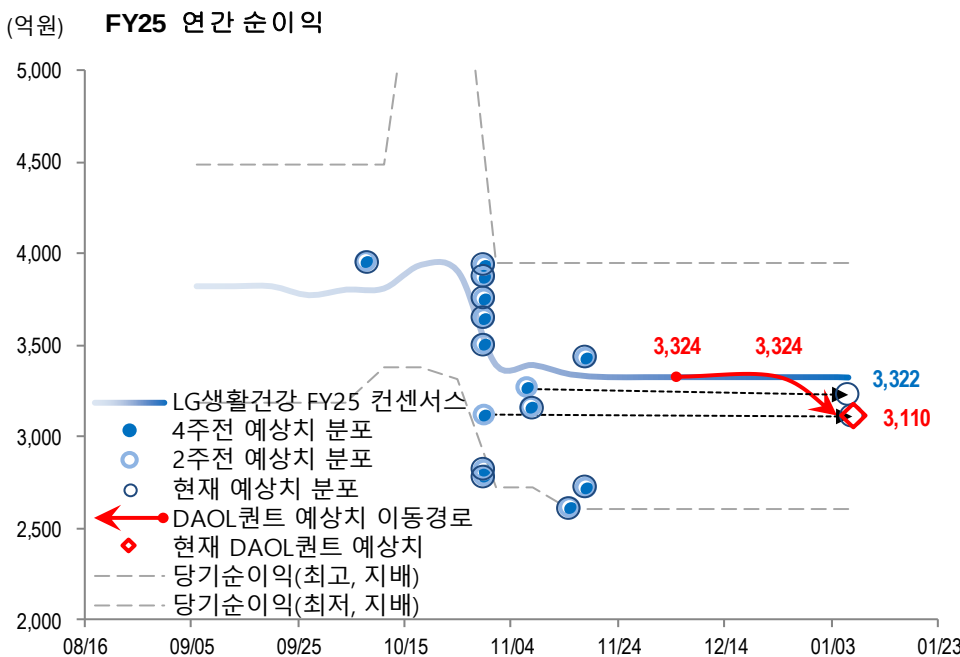
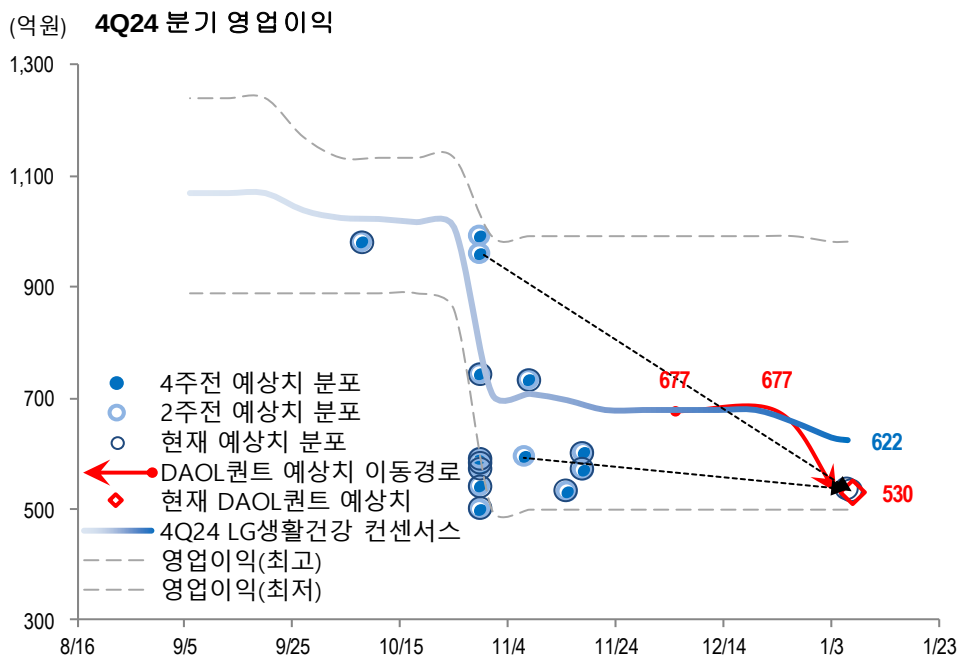
최근 예상치(날짜)	영업이익	애널리스트	증권사
2025-01-02	32,430	김창호,최건	한국투자증권



LG생활건강

구분	4Q24 분기현황	Beta Portion
컨센서스 (평균)	622	(시장대비 수급) 외국인 OWUW (P, Rebased)
최대값	980	기관 OWUW
최저값	499	LG생활건강 추가(RHS)
실적발표일	2025-01-31	LG생활건강 12M Fwd 컨센서스(RHS)
DAOL퀀트 예상치	530	
Beat or Miss	Shock	
Valuation	Overvalued	
L/S Position	Conviction Short	

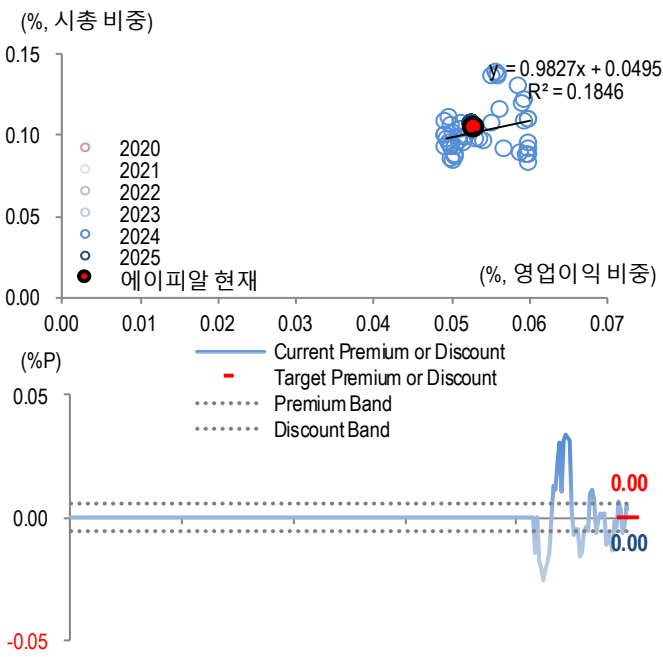
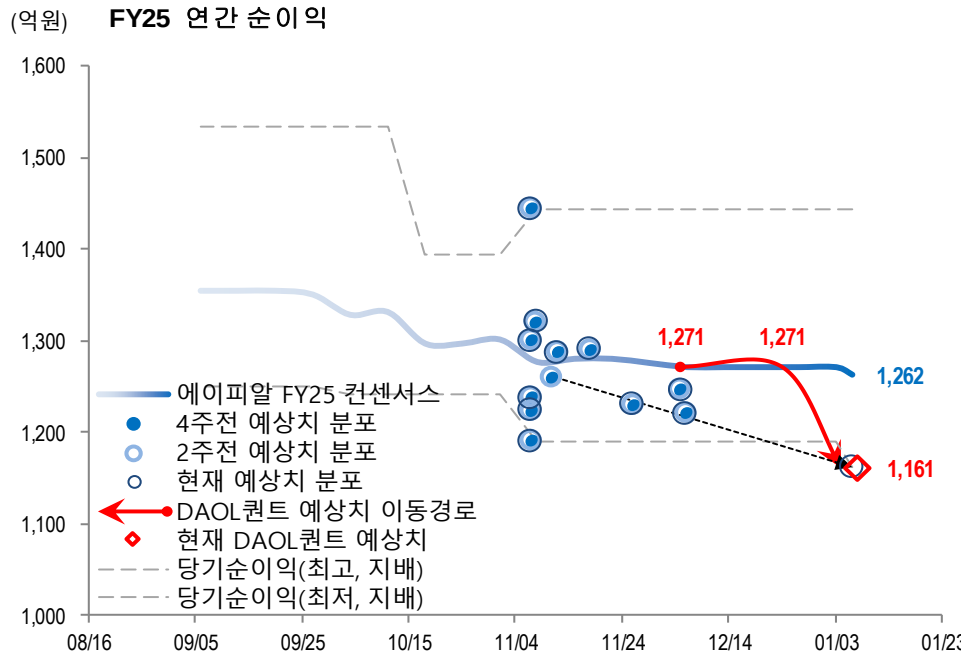
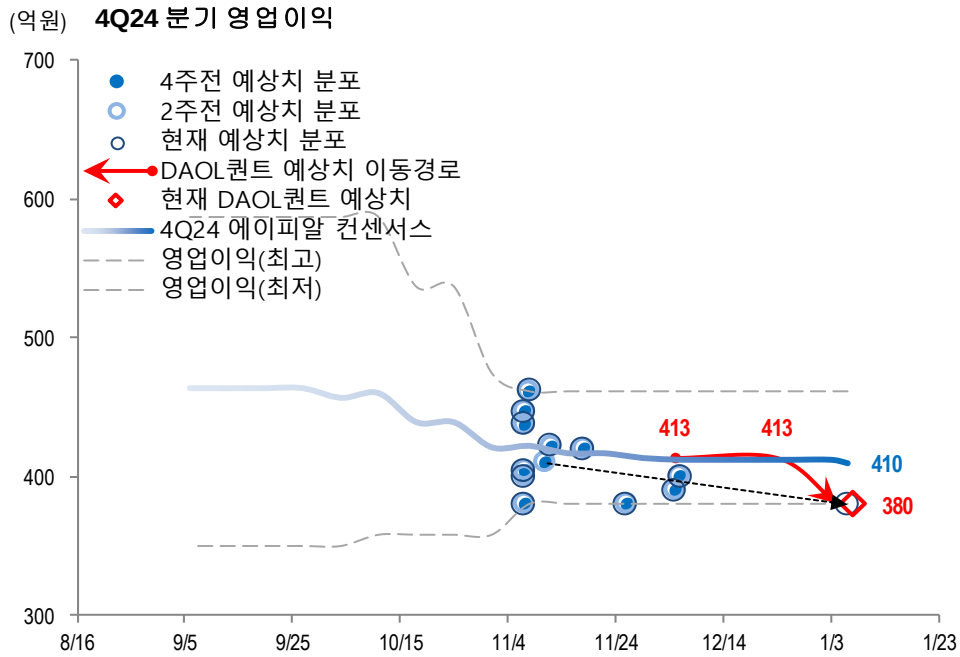
최근 예상치(날짜)	영업이익	애널리스트	증권사
2025-01-07	530	김명주	한국투자증권
2025-01-06	535	정지윤	NH투자증권



에이피알

구분	4Q24 분기현황	Beta Portion
컨센서스 (평균)	410	(시장대비 수급) 외국인 OW/UW (P, Rebased)
최대값	462	기관 OW/UW
최저값	380	에이피알 추가(RHS)
실적발표일		에이피알 12M Fwd 컨센서스(RHS)
DAOL퀀트 예상치	380	
Beator Miss	↓ In-line	
Valuation	Fair	
L/S Position	Short	

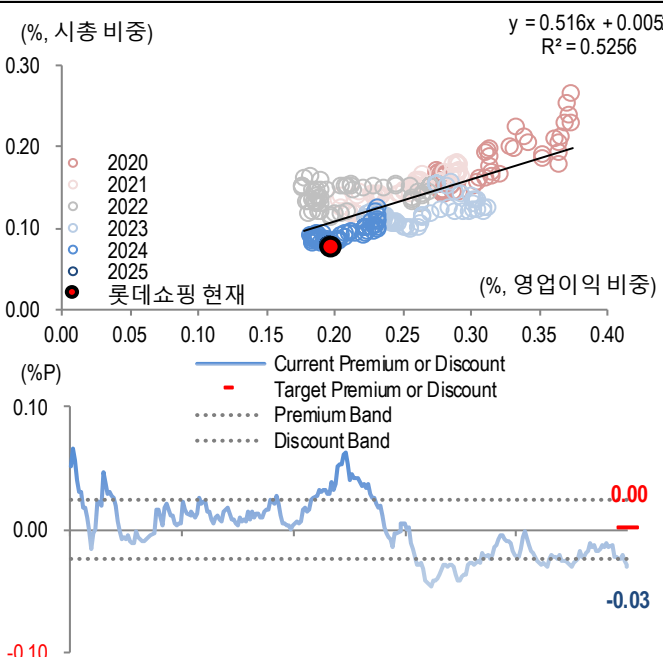
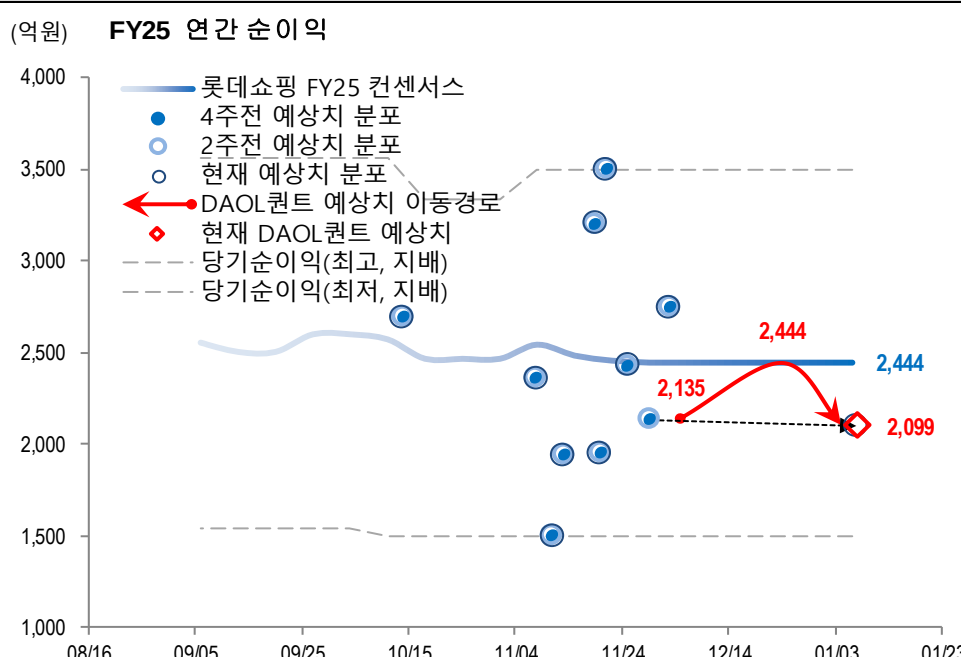
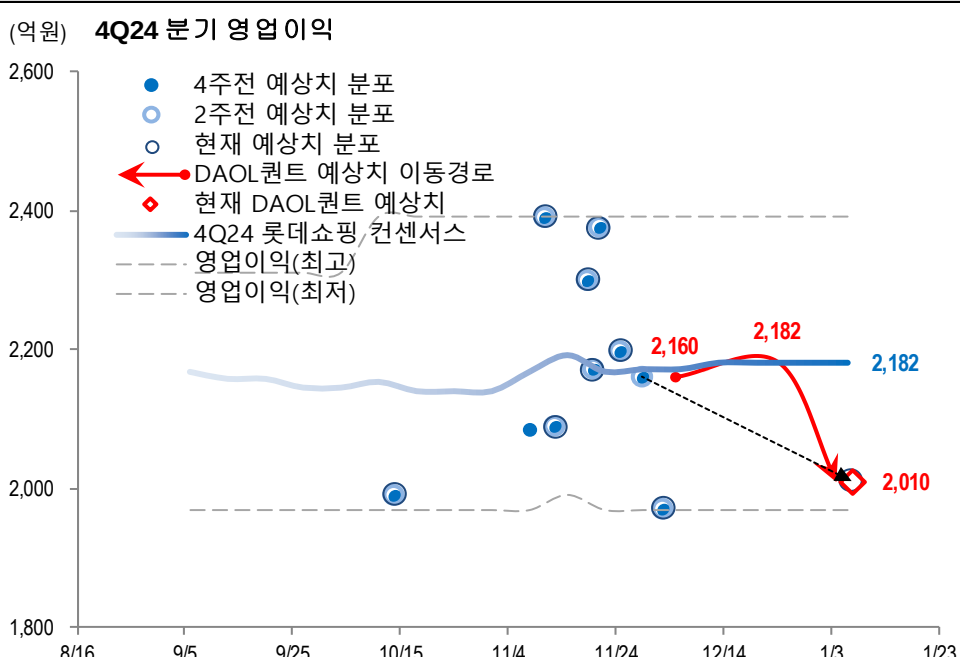
최근 예상치(날짜)	영업이익	애널리스트	증권사
2025-01-06	380	이승은	유안타증권



롯데쇼핑

구분	4Q24 분기현황	Beta Portion
컨센서스 (평균)	2,182	(시장대비 수급) 외국인 OW/UW (P, Rebased)
최대값	2,391	기관 OW/UW
최저값	1,970	롯데쇼핑 추가(RHS)
실적발표일	2025-02-10	롯데쇼핑 12M Fwd 컨센서스(RHS)
DAOL퀀트 예상치	2,010	
Beator Miss	-p	
Valuation	Fair	
L/S Position	Short	

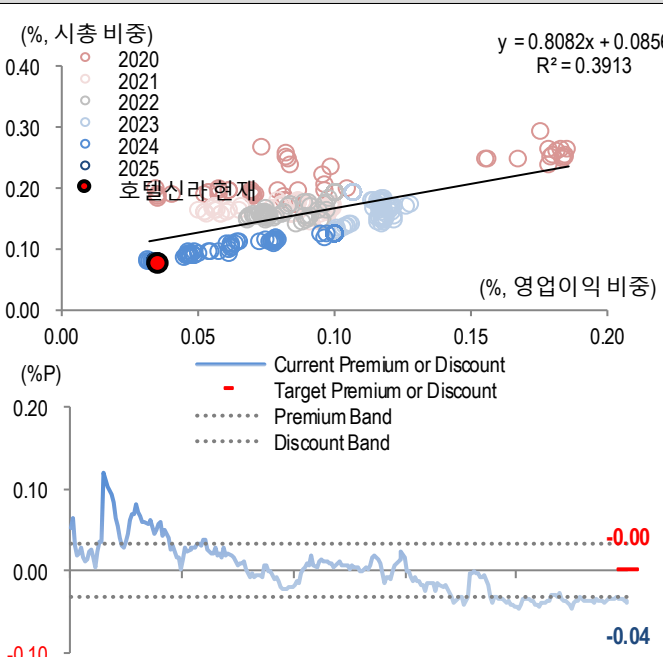
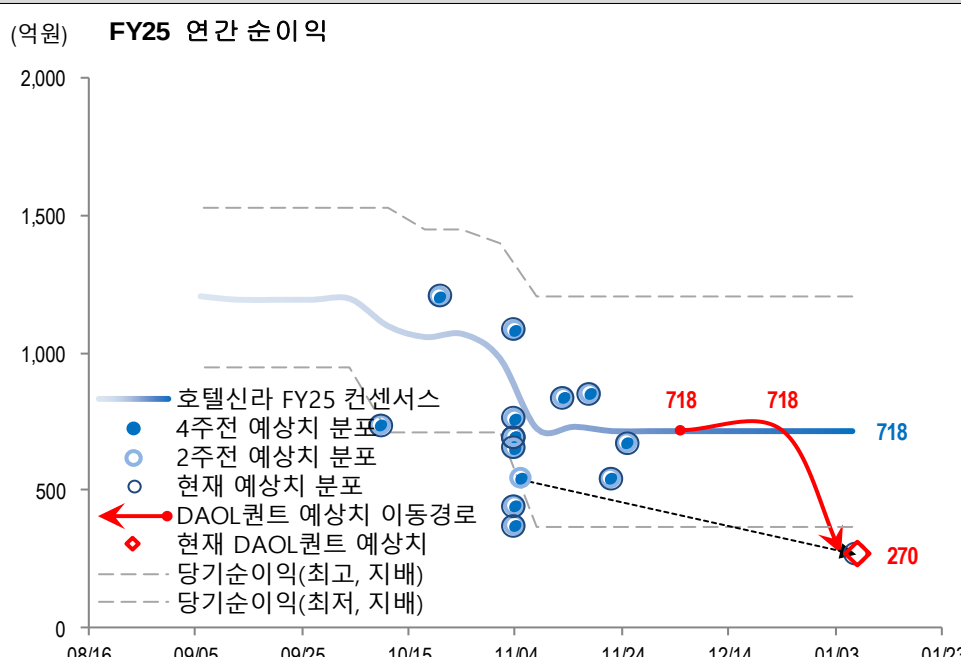
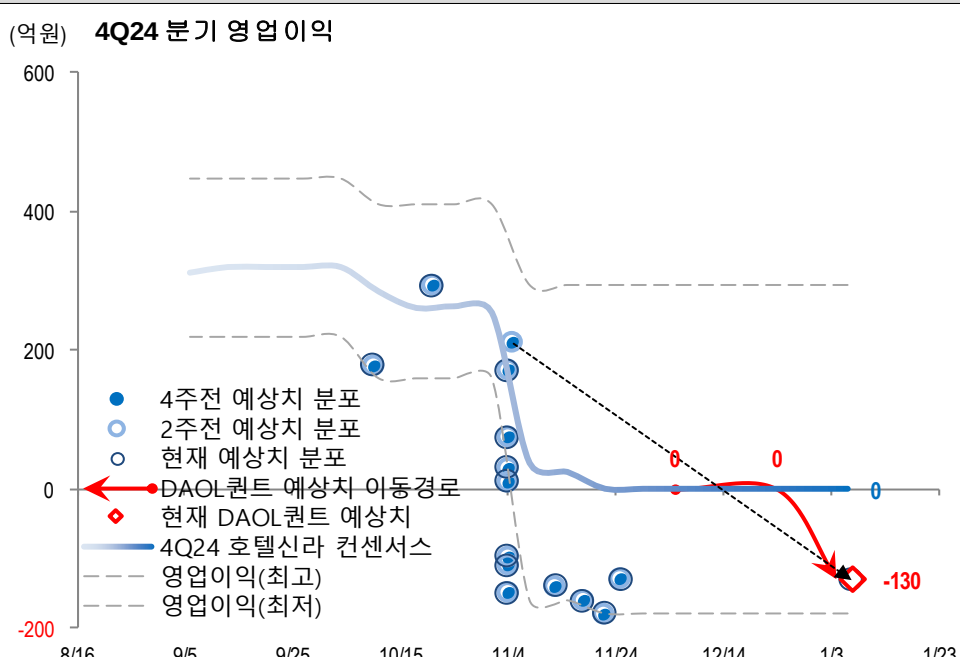
최근 예상치(날짜)	영업이익	애널리스트	증권사
2025-01-07	2,010	박상준	키움증권

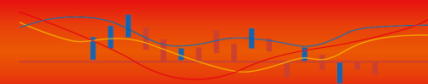


호텔신라

구분	4Q24 분기현황	Beta Portion
컨센서스 (평균)	-0	(시장대비 수급) 기관 OW/UW (P, Rebased)
최대값	293	외국인 OW/UW
최저값	-180	호텔신라 추가(RHS)
실적발표일	2025-01-27	호텔신라 12M Fwd 컨센서스(RHS)
DAOL퀀트 예상치	-130	
Beator Miss	Shock	
Valuation	Fair	
L/S Position	Short	

최근 예상치(날짜)	영업이익	애널리스트	증권사
2025-01-07	-130	박종렬,송지원	흥국증권

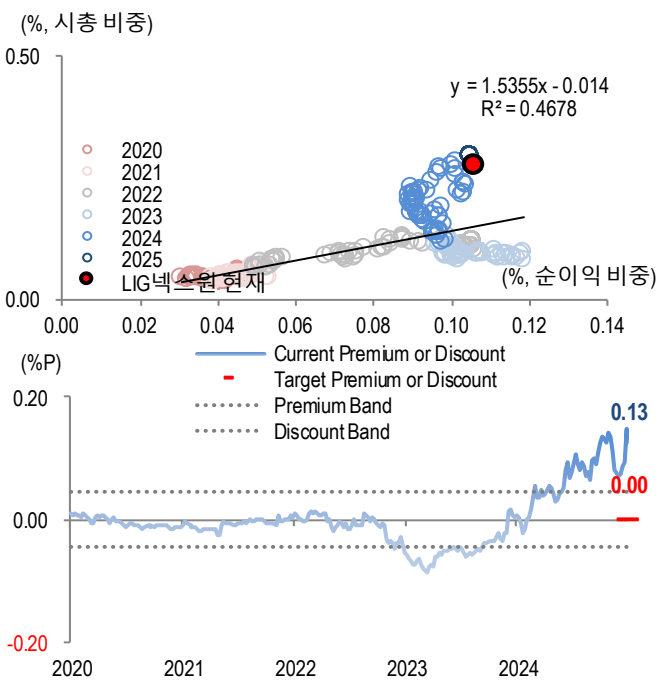
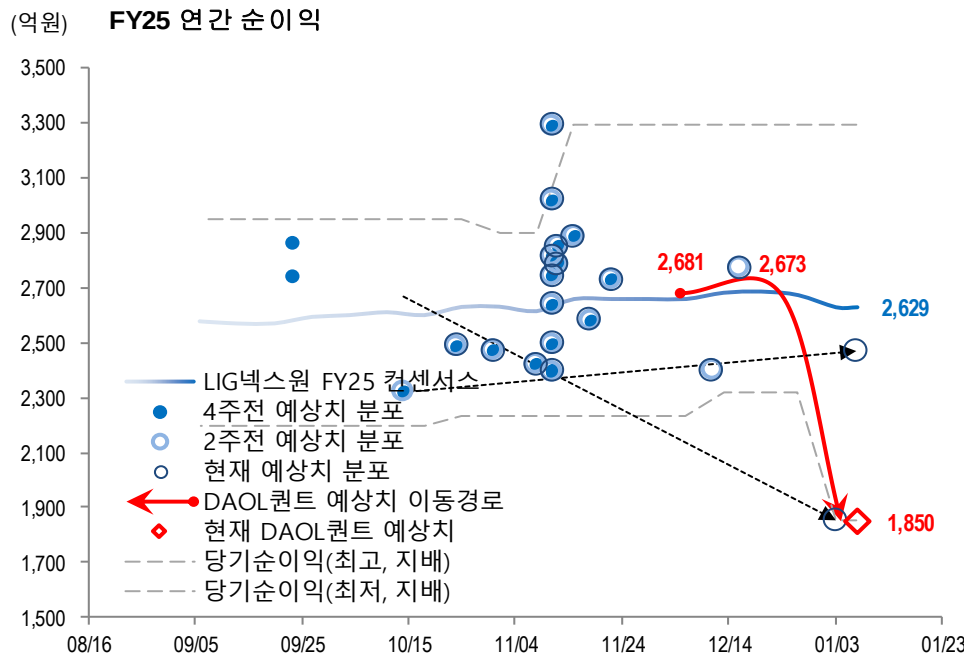
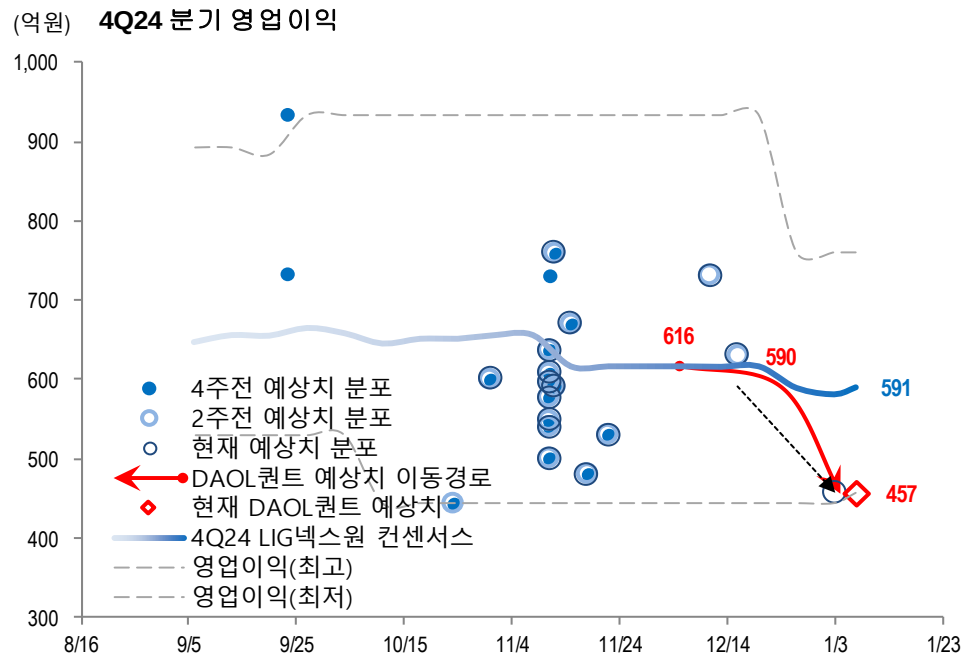




LIG넥스원

구분	4Q24 분기현황	Beta Portion
컨센서스 (평균)	591	(시장대비 수급) 기관 OW/UW 외국인 OW/UW LIG넥스원 추가(RHS) LIG넥스원 12M Fwd 컨센서스(RHS) (P, Rebased)
최대값	760	
최저값	457	
실적발표일	2025-01-24	
DAOL퀀트 예상치	457	
실적 Beat or Miss	Shock	
Valuation	Overvalued	
L/S Position	Conviction Short	

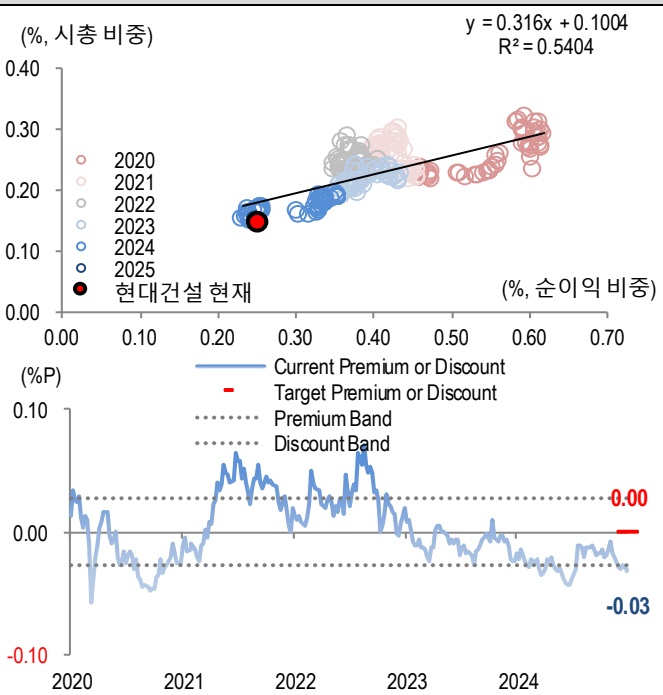
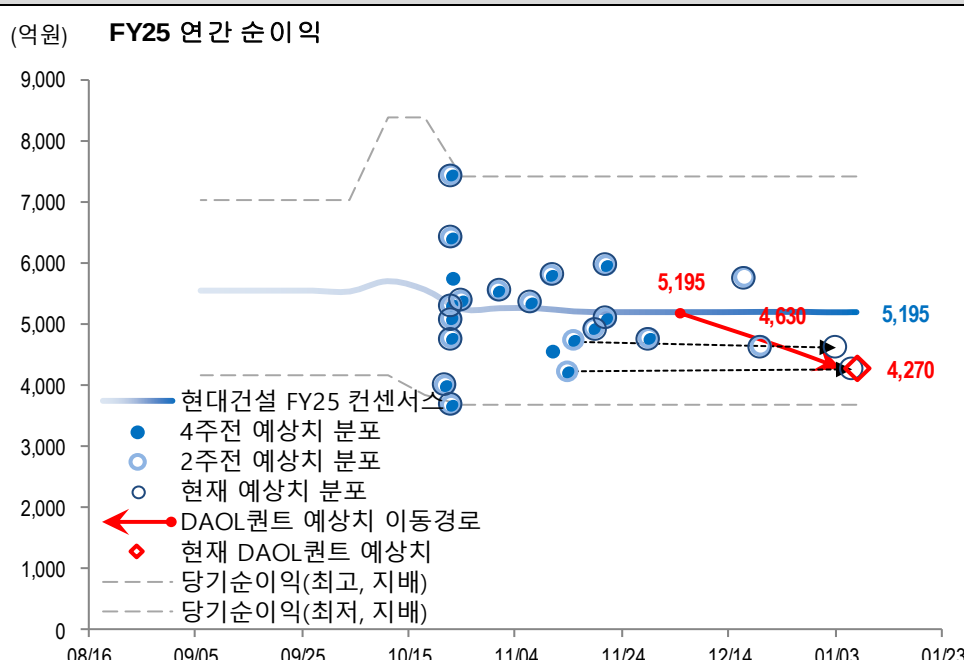
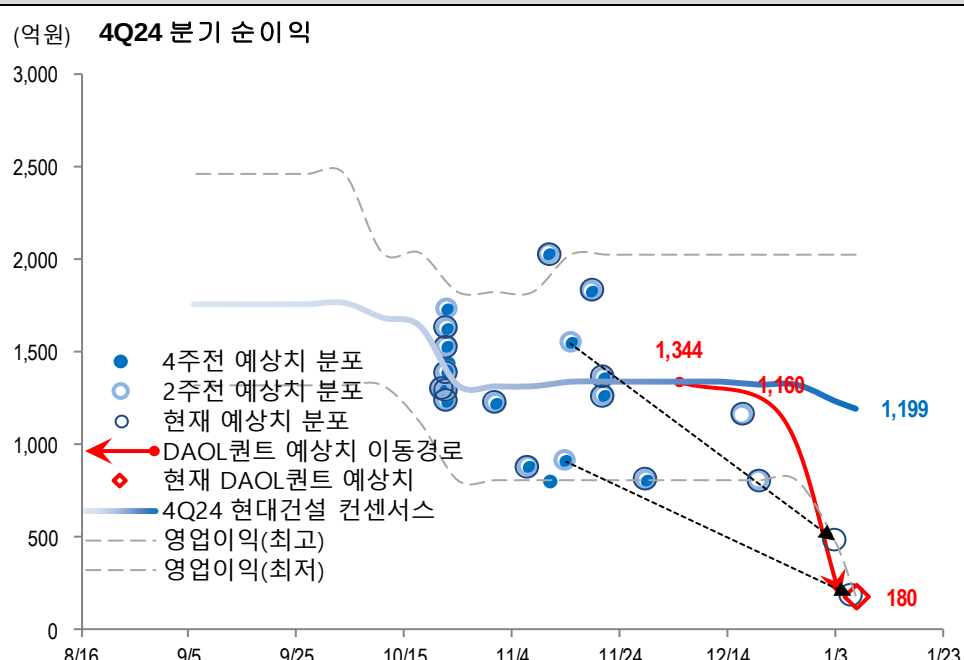
최근 예상치(날짜)	영업이익	애널리스트	증권사
2025-01-03	457	최광식	다올투자증권



현대건설

구분	4Q24 분기현황	Beta Portion
컨센서스 (평균)	1,199	(시장대비 수급) 기관 OW/UW 외국인 OW/UW 현대건설 추가(RHS) 현대건설 12M Fwd 컨센서스(RHS) (P, Rebased)
최대값	2,030	
최저값	180	
실적발표일	2025-01-23	
DAOL퀀트 예상치	180	
실적 Beat or Miss	Shock	
Valuation	Fair	
L/S Position	Short	

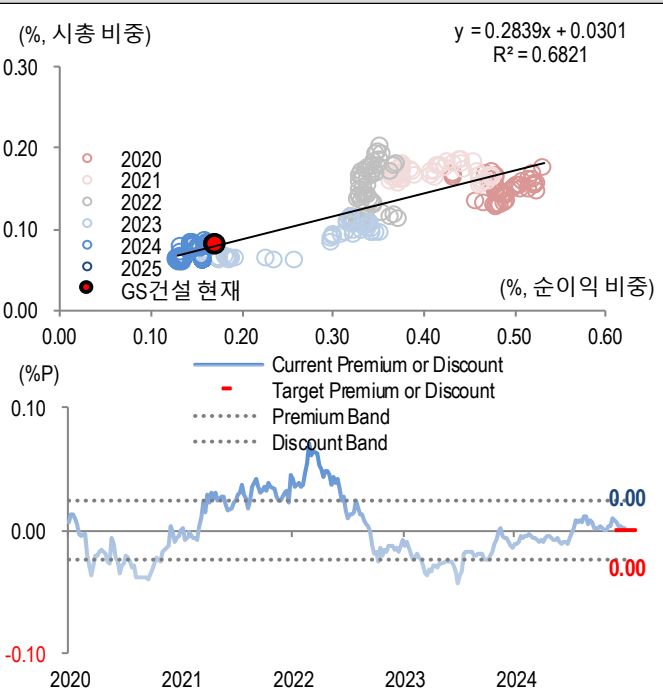
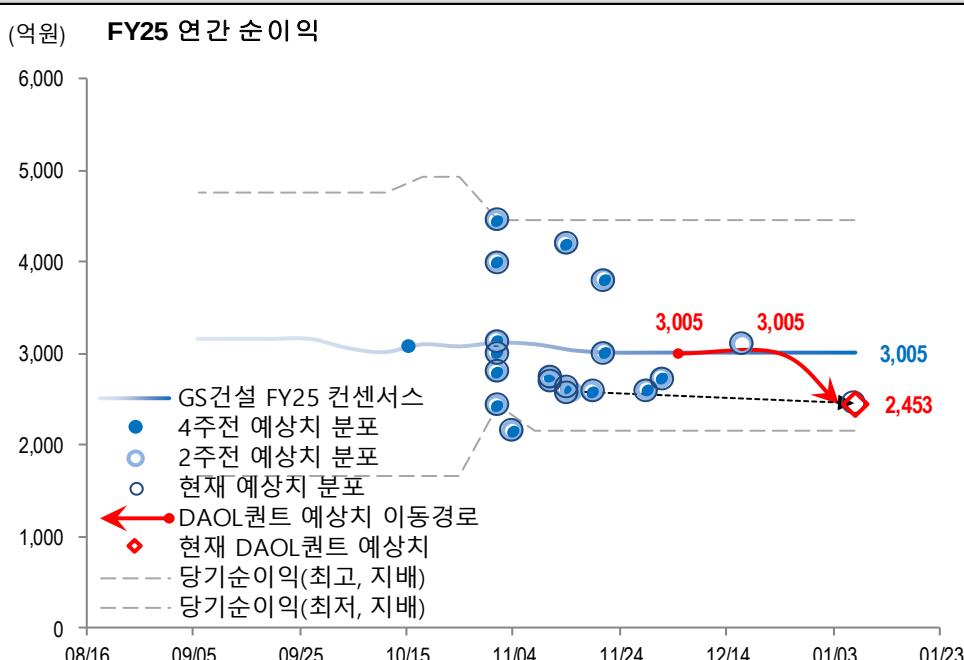
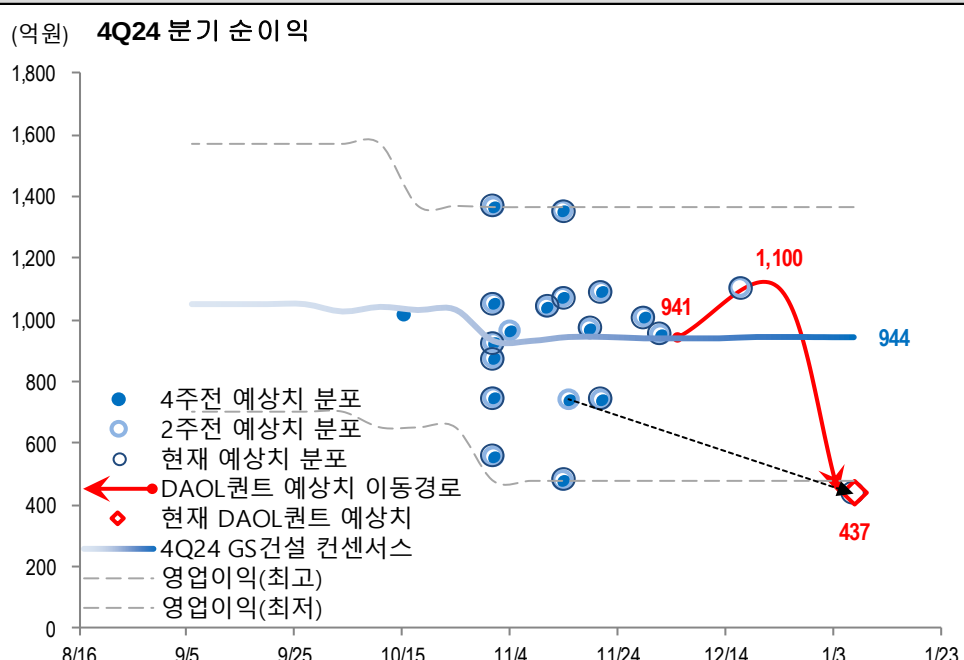
최근 예상치(날짜)	영업이익	애널리스트	증권사
2025-01-06	180	송유림,이다연	한화투자증권
2025-01-03	485	김승준,하민호	하나증권

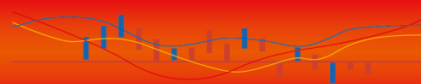


GS건설

구분	4Q24 분기현황	Beta Portion
컨센서스 (평균)	944	(시장대비 수급) 외국인 OW/UW 기관 OW/UW GS건설 추가(RHS) GS건설 12M Fwd 컨센서스(RHS) (P, Rebased)
최대값	1,366	
최저값	480	
실적발표일	2025-01-31	
DAOL퀀트 예상치	437	
실적 Beat or Miss	Shock	
Valuation	Fair	
L/S Position	Short	

최근 예상치(날짜)	영업이익	애널리스트	증권사
2025-01-07	437	김승준,하민호	하나증권

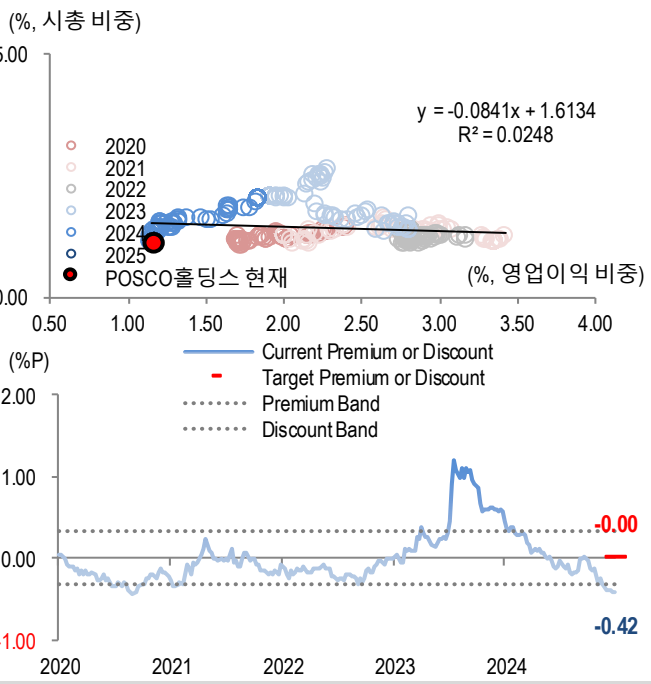
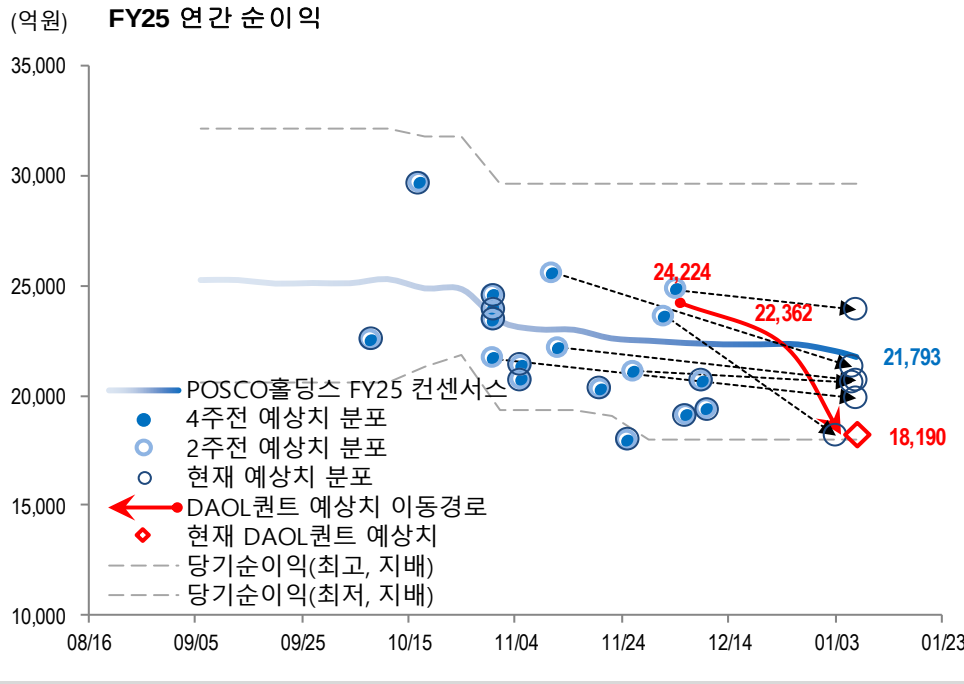
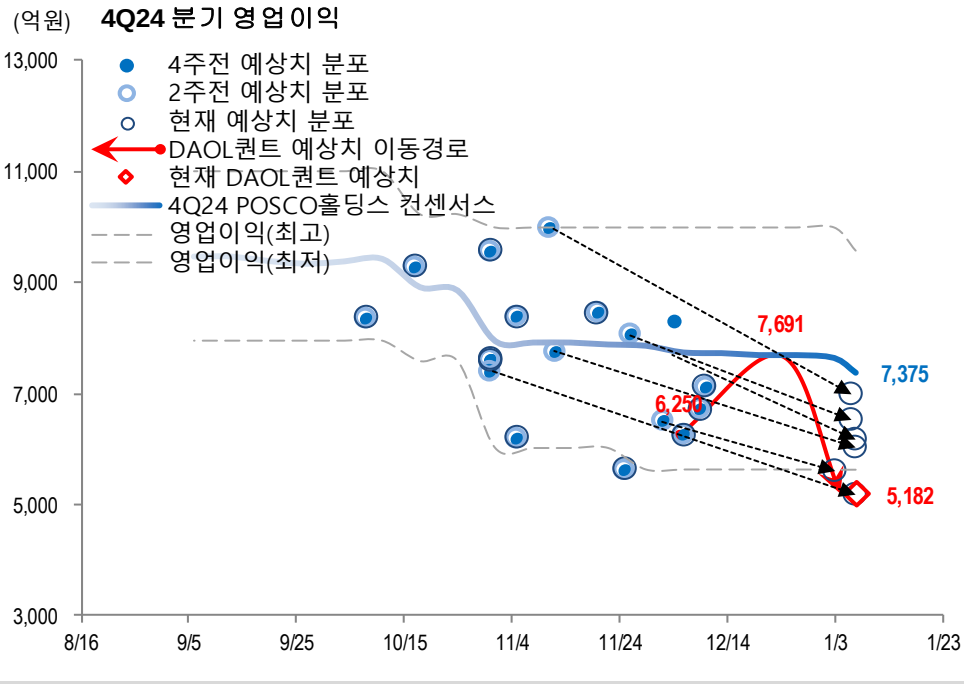




POSCO홀딩스

구분	4Q24 분기현황	Beta Portion
컨센서스 (평균)	7,375	(시장대비 수급) 외국인 OW/UW (P, Rebased)
최대값	9,560	외국인 OW/UW
최저값	5,616	POSCO홀딩스 추가(RHS)
실적발표일	2025-01-23	POSCO홀딩스 12M Fwd 컨센서스(RHS)
DAOL퀀트 예상치	5,182	
Beator Miss	Shock	
Valuation	Undervalued	
L/S PosMaterialsion	Short	

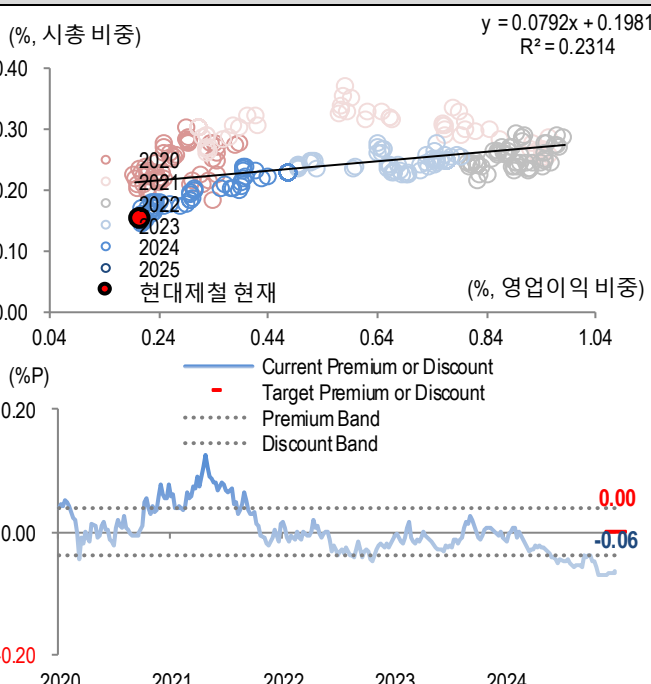
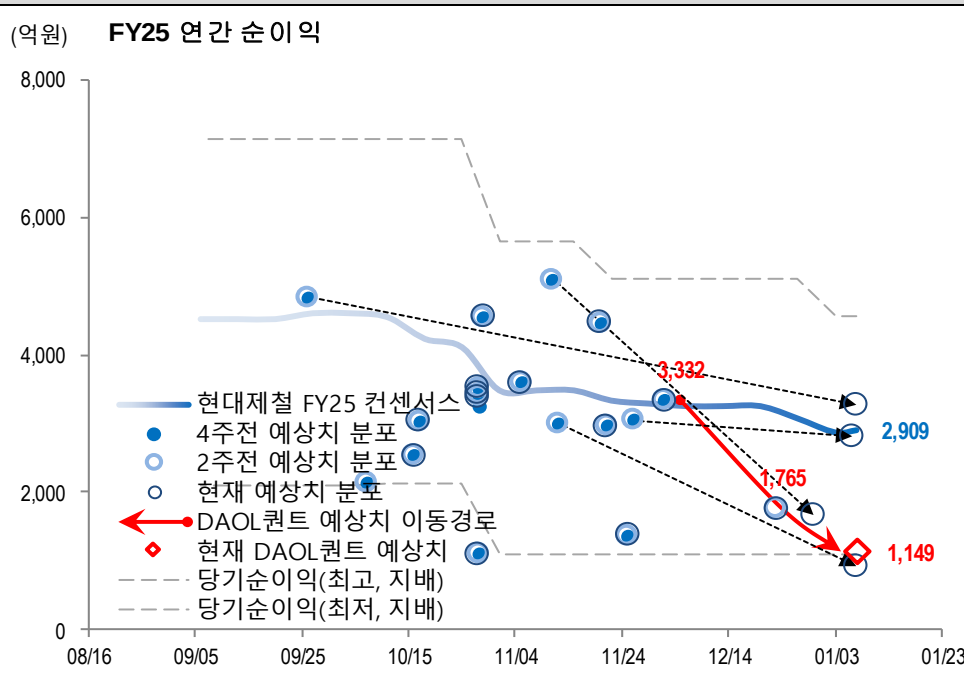
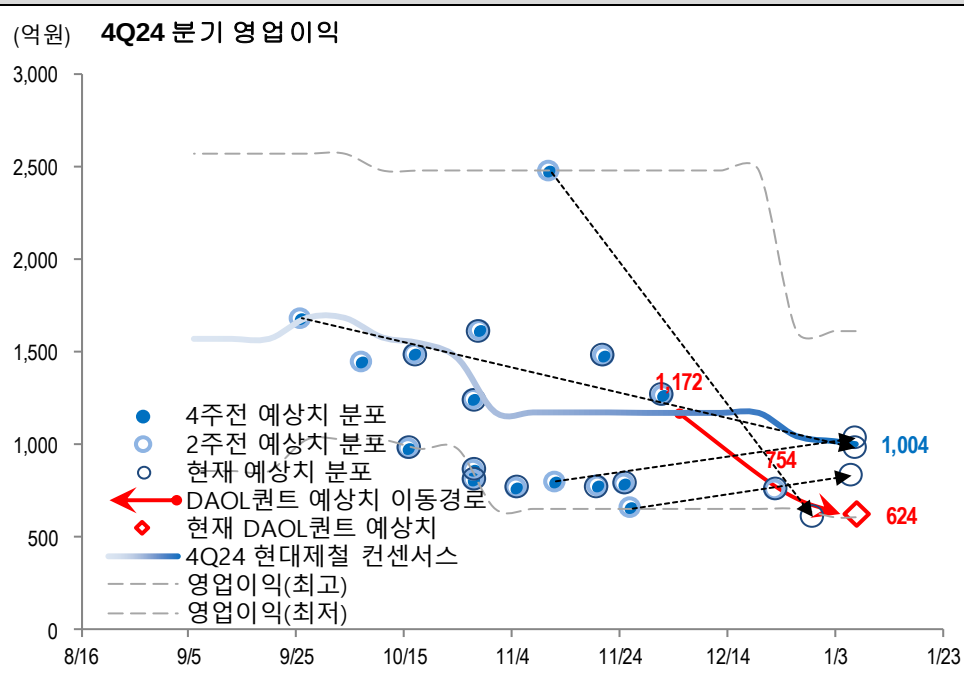
최근 예상치(날짜)	영업이익	애널리스트	증권사
2025-01-07	5,182	박광래,한승훈	신한투자증권
2025-01-07	6,150	이현수	유안타증권
2025-01-07	6,020	박현욱	현대차증권
2025-01-06	7,000	이재광,이승영	NH투자증권
2025-01-06	6,519	박성봉	하나증권



현대제철

구분	4Q24 분기현황	Beta Portion
컨센서스 (평균)	1,004	(시장대비 수급) 기관 OW/UW (P, Rebased)
최대값	1,610	외국인 OW/UW
최저값	610	현대제철 추가(RHS)
실적발표일	2025-01-31	현대제철 12M Fwd 컨센서스(RHS)
DAOL퀀트 예상치	624	
Beator Miss	Shock	
Valuation	Undervalued	
L/S PosMaterialsion	Short	

최근 예상치(날짜)	영업이익	애널리스트	증권사
2025-01-07	980	이현수	유안타증권
2025-01-07	1,040	박현욱	현대차증권
2025-01-06	833	박성봉	하나증권
2024-12-30	610	이재광,이승영	NH투자증권



풍산

구분	4Q24 분기현황	Beta Portion
컨센서스 (평균)	1,016	(시장대비 수급) 외국인 OW/UW (P, Rebased)
최대값	1,250	기관 OW/UW
최저값	790	풍산 추가(RHS)
실적발표일	2025-02-07	풍산 12M Fwd 컨센서스(RHS)
DAOL퀀트 예상치	847	
Beator Miss	-p	
Valuation	Fair	
L/S PosMaterialsion	Short	

최근 예상치(날짜)	영업이익	애널리스트	증권사
2025-01-07	847	최용현	KB증권

